





Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.



**Dear Sirs** 

# **DBS GROUP HOLDINGS LTD ("DBSH")**

SUPPL

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Judy Soh

Secretariat

(65) 6878 5820

Encs.

PROCESSED

SEP 2 1 2007

IHOMSON FINANCIAL

DBS Group Holdings Ltd 6 Shenton Way, DBS Building Tower One Singapore 068809 www.dbs.com Tel: 65.6878 8888 Fax: 65.6222 1035 Telex: RS 24455 SWIFT Dest: DBSSSGSG

# **DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN**

ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP") APPLICATION FOR LISTING AND QUOTATION OF 2,740

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

In respect of each class of securities, to furnish the following details: ~

Class of	Par	Authorised		Paid-Up Capital		Options Granted & Outstanding	utstanding
				Ordinary			
Security	Value	Capital		Share	\$	Shares	
ORDINARY	A.A.	N.A.	Before Exercise:	1,516,408,713	1,516,408,713,4,060,916,632.78 Before Exercise:	Before Exercise:	19,217,667
SHAKES						Add New Option(s)	0
	-				•	•	-
			Add Exercise:	2,740		40,441.80 Less Exercise:	2,740
						l ess l ansed Option(s)	1,280
						(a)	
			After Exercise:	1,516,411,453	1,516,411,453 4,060,957,074.58 After Exercise:	After Exercise:	19,213,647

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003. ო

Sherylene Wang Name:

Authorised Signature:

Enclosure:

Designation: Vice President

Date:

10 July 2007

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority

# SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

# **Details of Exercise**

į					\			
	40,441.80	Total	Total 40,441.8000	Total	2,740	Total		
14,730.00 2004Mar	14,730.00	00025833	14,730.0000	14.7300	1,000	09/07/2007	4 Wong Sing Leon	4
3,616.80 2005Mar	3,616.80	00026211	3,616.8000	240 15.0700	240	09/07/2007	3 Ng Ser Tong	ယ
13,257.00 2004Mar	13,257.00	00028837	13,257.0000	14.7300	900	09/07/2007	2 Lim Ye-How Dennis	2
8,838.00 2004Mar	8,838.00	00025759	8,838.0000	14.7300	600	09/07/2007	Hng Huey Ling	-
Grant No.	Total Amount Paid (S\$)	Exercise Reference No.	Total Amount Due (S\$)	No. of New Exercise Price Total Amount Shares Arising Per Share (S\$) Due (S\$)	No. of New Shares Arising	Exercise Date	No. Exercising Option Holder	No.



# LOCAL GOLFAIN TRAISACTIOLS

<del></del>					
Return of Allotm	ent of Shares				Submit
Please fill in the following	ng information. Field	s marked * must be	completed.		
Resolution <u>S</u>	hares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Sec The directors have the approval of the general meeting to shares.	e obtained e company in (	_	Act *		
Resolution Made					
You are only required to ssue shares.	fill in this section if t	the directors are not	given the power unde	r Section 161 of the C	Companies Act
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS I	.TD		
Nature of Meeting:	* Directors				
Place of Meeting: *	į				
	* State "Passed	by written means" i	f resolution obtained a	s such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's   ·				
Description : * max 2000 characters)				. <del></del>	··· • ·
	< €				+
Attachment : * (copy of resolution)					
Note: Jploaded file name wli be changed by suffixing time- stamp with the actual file		Brow	<del></del>		
name as Tilename <i>yyyyMMddmms</i>		to select file for attac	inment)		
Maximum File Size : 2048	КВ				
Person(s) signi	ng the resolut	ion or the min	utes incorporat	ing the resolut	tion or
the written reso	olution (sectio	n 184A or 184	IC)		
Г	093190653 /	FRANK WONG H	WONG SHING		

☐ 112914204 / JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	☐ 701913934 / JACKSON P. TAI ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	> >

# Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



MAN	COMPANY TRANSACTIONS	
والمتانحا	CETHILETING CONTRICTED INC.	

HOME	LOGOUT

## **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2500

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 14.73

unpaid: 0

Date of Allotment: 10/07/2007

Save

Delete

Reset

Back



# LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

# **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

<u>For a</u> consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516411213

66595810 0

Amount of Issued Share Capital: 4060953457.78 66595810

Amount of Paid-up Share

Capital:

4060,953,457.78 66595810



PAYMEMIS

HOME LOGOUT

# **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

# **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

10/07/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





# **PAYMENT ACKNOWLEDGEMENT**

EP Ref No:

Receipt No.: ACR0000002394167A

Transaction No.

Company Registration No.

C070344531

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002394167A Date/Time: 10/07/2007 12:36

No

Transaction : C070344531

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE Paid via : Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME:	10.00 ANT/PUBLIC ACCO	1 DUNTIN	10.00
	199901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,979.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME _	LOGOUT



_	
110115	1000117
HOME	LOGOUT

Return of Allotment of Shares Submit Please fill in the following information. Fields marked \* must be completed. Share Shareholders list For a Shares payable in Summary Resolution consideration Capital/Allotees' after the <u>cash</u> of Capital other than cash Particulars allotment Power under Section 161 of the Companies Act \* The directors have obtained the approval of the company in **②**Yes general meeting to issue shares. **Resolution Made** \* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. Registration No.: 199901152M DBS GROUP HOLDINGS LTD Company Name: Directors -Nature of Meeting: \* Place of Meeting: \* \* State "Passed by written means" if resolution obtained as such Date of Meeting: \* (dd/mm/yyyy) Director's , Resolution Type: \* Description: \* (max 2000 characters) Attachment: \* (copy of resolution) Note: Browse.. Uploaded file name will be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 ,	FRANK	WONG	<b>KWONG</b>	SHING
112914204	JOHN A	A. ROSS	}	

If a director/ secretary signed the above, please select accordingly:	☐ 701913934 / JACKSON P. TAI ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	** **

# Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



# LOCAL COMPANY TRANSACTIONS

HOME	LOGOUT

## **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment

**Summary** of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

240

Amount paid and/or unpaid on each share

eg. 999999.999999999

paid: 15.07

unpaid: 0

Date of Allotment: 10/07/2007

Save Delete Reset

Back



# LOCAL COMPANY TRANSACTIONS

**HOME** LOGOUT

## **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

<u> Гога</u> consideration other than cash

Share Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516411453

66595810

0

Amount of Issued Share Capital: 4060957074.58 66595810

Amount of Paid-up Share

Capital:

4060957074.58 66595810



PAVILLIUS

HOME LOGOUT

# **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

# **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

10/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMENTS

HOME LOGOUT

# **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002394180A

Transaction No. Company Registration No.

C070344555 199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002394180A Date/Time: 10/07/2007 12:40

Transaction : C070344555

Print

Agency

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTS FIRM NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT/PUBLIC ACC	1 DUNTIN	10.00
		Total (S\$) :	·	10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,969.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

**HOME** LOGOUT July 6, 2007



Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

# **DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Judy Soh

Secretariat

(65) 6878 5820

Encs.

# DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP") APPLICATION FOR LISTING AND QUOTATION OF 9,520

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Par Authorised			Paid-Up Capital		Options Granted & Outstanding	Outstanding
Value			Ordinary	¥	Specific	
N.A.	Before	Before Exercise:	1,516,399,193	1,516,399,193 4,060,764,108.38 Before Exercise:	Before Exercise:	19,227,187
				•	(a) a cita Cita (a)	
					Add Ivew Option(s)	5
Add E	Add E	Add Exercise:	9,520	152,524.40	152,524.40 Less Exercise:	9,520
					Less Lapsed Option(s)	0
After 6	After	After Exercise:	1,516,408,713	1,516,408,713 4,060,916,632.78 After Exercise:	After Exercise:	19,217,667

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003. ന

Sherylene Wang

Name:

Authorised Signature:

06 July 2007

Date:

Designation: Vice President

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority. Enclosure:

SEC MAIL

PROCESSING

PROCESSING

SECTION

# SUMMARY OF PARTICULARS OF EXERCISE **DBSH SHARE OPTIONS PLAN**

# **Details of Exercise**

	152,524.40	Total	Total 152,524.4000		9,520	Total		
14,730.00 2004Mar	14,730.00	00026278	14,730.0000	14.7300	1,000	05/07/2007	Ling Puay Hwa	6
17,700.00 2001Mar	17,700.00	00026278	17,700.0000	17.7000	1,000	05/07/2007	Ling Puay Hwa	5
2004Mar	48,609.00 2004Mar	00028696	48,609.0000	14.7300	3,300	05/07/2007	Leung Kai Wing	4
16,577.00 2005Mar	16,577.00	00028696	16,577.0000	15.0700	1,100	05/07/2007	Leung Kai Wing	ω
1,808.40 2005Mar	1,808.40	00028647	1,808.4000	15.0700	120	05/07/2007	Leong Lai Oi Joan	2
2001Mar	53,100.00 2001Mar	00028332	53,100.0000	17.7000	3,000	05/07/2007	Cheong Shen Lih	_
Grant No.	Total Amount Paid (S\$)	Exercise Reference No.	Total Amount Due (S\$)	Exercise Price Total Amount Per Share (S\$) Due (S\$)	No. of New Shares Arising	Exercise Date	Exercising Option Holder	No.

LOCAL COMPANY TRANSACTIONS HOME LOGOUT **Return of Allotment of Shares** Submit Please fill in the following information. Fields marked \* must be completed. Shareholders list For a Share Shares payable Summary Resolution consideration Capital/Allotees' after the in cash of Capital **Particulars** allotment other than cash Power under Section 161 of the Companies Act \* The directors have obtained the approval of the company **②** Yes in general meeting to issue shares. **Resolution Made** Registration No.: 199901152M

* You are only	required to	fill in this	section if the	ne directors	are not	given th	ie power	under	Section	161	of the	Compar
issue shares.												

Company Name:

**DBS GROUP HOLDINGS LTD** 

Nature of Meeting: \*

Directors ·

Place of Meeting: \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \*

(dd/mm/yyyy)

Resolution Type: \*

Director's

Description: \* (max 2000 characters)

Attachment: \* (copy of resolution)

Note:

Uploaded file name wil be changed by suffixing timestamp with the actual file name as

Browse.

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

□093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/ secretary signed the above, please select accordingly:	S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI	
	☐Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	** **

# **Declaration**

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

This is a graphic.

HOME LOGOUT

# **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' Particulars

Shareholders list Summary after the allotment

of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary ...

Preference

Others

Number of shares:

4000

Amount paid and/or unpaid on each

share e.g.

eg. 999999.999999999

unpaid: 0

Date of Allotment: 06/07/2007

Save

Delete

Reset

Back

LOCAL COUPAIN TRANSACTIONS

**HOME** LOGOUT

**Return of Allotment of Shares** 

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a other than cash

consideration Capital/Allotees' **Particulars** 

Shareholders list Summary after the allotment

of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

Capital:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516403193

66595810

Amount of Issued Share Capital: 4060834908.38 66595810

0 0

Amount of Paid-up Share

4060834908.38 66595810

PAVMINIS

**HOME** LOGOUT

# **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

# **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

O Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No: 030429

Payment Date:

06/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYATENDS

HOME LOGOUT

# **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002388108A

Transaction No. Company Registration No. Company Name

C070337101 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a  $\underline{\text{copy of the receipt}}$  for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Date/Time: 06/07/2007 14:21 Receipt No : ACR0000002388108A

No

Transaction : C070337101

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sr	o Code/Description	Unit Price (S\$)	Qty Amount		
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00	
		Total (S\$) :		10.00	

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 2,009.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

<u>HOME</u>	LOGOUT

HOME	LOGOUT

Raturn	of i	Allatm	ant a	f Shares
KELUIII	V1 1		em v	I SHALES

Subm	it

Please fill in the following information. Fields marked \* must be completed.

Resolution

Shares payable in cash

For a other than cash

consideration Capital/Allotees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

Power u	nder Sec	tion 16	1 of the	Companie	:s Act *
---------	----------	---------	----------	----------	----------

The directors have obtained the approval of the company 

Yes in general meeting to issue ○ No shares.

## **Resolution Made**

* You i	are only	required	to fill i	n this sectio	n if the d	lirectors ar	e not	given	the p	ower	under	Section	161	of the	Compa	ır
issue s	hares.															

Registration No.:

199901152M

Company Name:

**DBS GROUP HOLDINGS LTD** 

Nature of Meeting: \*

Directors ·

Place of Meeting: \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \*

(dd/mm/yyyy)

Resolution Type: \*

Description: \* (max 2000 characters) Director's -

# Attachment: \* (copy of resolution)

## Note:

Uploaded file name wil be changed by suffixing timestamp with the actual file name as

Browse.

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

# Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

_1093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
3800366556 / BUXTON ANDREW ROBERT FOWE

If a director/ secretary signed the	S00101732 / KON BOON HWEE  S0040556F / GOH GEOK LING  S0114104Z / HENG LEE CHENG  S0234644C / KWA CHONG SENG	
above, please select accordingly:	☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

# Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

FORT COLLEGE AND ADVIDED TO THE OFFICE OF THE OFFICE OFFICE OF THE OFFICE OFFIC

HOME LOGOUT

# **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

# **Capital Information**

Currency:

SINGAPORE, DOLLARS (SGD)

# Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

4300

Amount paid and/or unpaid on each

share e.g.

eg. 999999.99999999

unpaid: 0

Date of Allotment: 06/07/2007

Save

Delete

Reset

Back

LOCAL COMPANY TRANSACTIONS

**HOME** LOGOUT

# **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a other than cash

consideration Capital/Allotees' **Particulars** 

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516407,493

66595810

0

Amount of Issued Share Capital: 4060898247.38 66595810

0

Amount of Paid-up Share

4060898247.38 66595810

0

Capital:

# PAVILLINES

HOME LOGOUT

# **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

# **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

0.00

Service Charge (S\$):

Composition Amount (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No: 030429

Payment Date:

06/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAVATANS

HOME LOGOUT

# **PAYMENT ACKNOWLEDGEMENT**

EP Ref No:

Receipt No.: ACR0000002388128A

Transaction No. Company Registration No. Company Name

C070337122 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002388128A

Date/Time: 06/07/2007 14:25

No

Transaction: C070337122

Print

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,999.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOLIT
114112	<u> </u>

6000	COMPANY	TRANSPORTE

HOME LOGOUT

Datur	n of	Allat	ment	of C	Shares
KELUI		HIIUL	) EIIL		MALES

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Shares payable <u>in cash</u>

For a other than cash

Share consideration Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

Power under Section 161 of the Companies A	Ct	1					,	•	•	Ĺ	ļ	•		١	Ć	Į	•	•	ď	Ĺ	Ĺ	Ĺ	١	١	١	١	0	0	0	ŗ		i	•				į	5			3	ξ		ı	Ì	1	Į	Į	Ì	3	Ĉ	ė	)	)	ŀ	Į	ļ	Ì	1	ľ	ì	ľ	Į	d	Ì	J	C	(	1	•	-	Ĺ	•			i	•	3	E	E	I	)	R	ľ	Į		Į	1		ſ	1	)	)	C	1				1	J	)	•	Ų	Ļ	ŧ	į	•	L	1	]	•				1	ľ		1	)		ļ			ı		ļ	į	Į	,	,		ļ	Į	į	•			;						E	ŧ	ŧ
--	----	---	--	--	--	--	---	---	---	---	---	---	--	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	--	---	---	--	--	--	---	---	--	--	---	---	--	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	--	--	---	---	---	---	---	---	---	---	---	---	--	---	---	--	---	---	---	---	---	---	--	--	--	---	---	---	---	---	---	---	---	---	---	---	---	---	--	--	--	---	---	--	---	---	--	---	--	--	---	--	---	---	---	---	---	--	---	---	---	---	--	--	---	--	--	--	--	--	---	---	---

The directors have obtained the approval of the company **②**Yes / in general meeting to issue shares.

## **Resolution Made**

* You are only	required to fill i	n this section if	the directors a	re not given t	he power und	der Section 19	61 of the (	Compar
ssue shares.								•

Registration No.:

199901152M

Directors ·

Company Name:

**DBS GROUP HOLDINGS LTD** 

Nature of Meeting: \* Place of Meeting: \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type: \*

Description: \* (max 2000 characters) Director's,

Attachment: \* (copy of resolution)

Note:

Uploaded file name wil be changed by suffixing timestamp with the actual file name as

Browse..

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

  093190653	FRANK	WONG	KWONG	SHING
 112914204 /	JOHN A	. ROSS	,	

☐ 701913934 / JACKSON P. TAI

■800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/ secretary signed the above, please select accordingly:	□ S0040556F / GOH GEOK LING □ S0114104Z / HENG LEE CHENG □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI □ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	\$ \land{\tau}

### Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

LOCAL COLLEGEV TRAISECTIONS

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a other than cash

Share consideration Capital/Allotees' **Particulars** 

Shareholders list Summary after the allotment

of Capital

### **Capital Information**

Currency:

SINGAPORE, DOLLARS (SGD)

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1220

Amount paid and/or unpaid on each

share e.g.

eg. 999999.999999999

unpaid: 0

Date of Allotment: 06/07/2007

Save

Delete

Reset

Back

FORT COTTAIN PRINTS VELICIES

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a other than cash

consideration Capital/Allotees' **Particulars** 

Shareholders list Summary after the allotment

of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516408713

66595810

0

Amount of Issued Share Capital: 4060916632.78 66595810

0

Amount of Paid-up Share

Capital:

4060916632.78 66595810

0

PAYMENTS

**HOME** LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No: |030429 |

Payment Date:

06/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMENIS

HOME LOGOUT

### PAYMENT ACKNOWLEDGEMENT

**EP Ref No:** 

Receipt No.: ACR0000002388164A

Transaction No. Company Registration No. Company Name

C070337167 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Date/Time: 06/07/2007 14:30 Receipt No : ACR0000002388164A

No

Transaction : C070337167

Print

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
_		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,989.00

This is a computer-generated receipt. No signature is required.

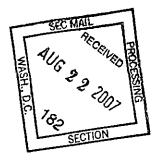
It is important to print a copy of the receipt for future reference.

HOME	LOGOUT



July 5, 2007

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.



**Dear Sirs** 

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Indysols

Judy Soh Secretariat (65) 6878 5820

Encs.

State how the additional ordinary shares for which listing is applied for rank with existing shares:

In respect of each class of securities, to furnish the following details:  $\sim$ 

The ordinary shares allotted rank pari passu with existing shares of the Bank.

Class of	Par	Authorised	<u>a</u>	Paid-Up Capital		Options Granted & Outstanding	Jutstanding
				Ordinary			-
Security	Value	Capital		Share	ક	Shares	
ORDINARY	N.A.	Z.A.	Before Exercise:	1,516,386,193	1,516,386,193 4,060,545,138.38 Before Exercise:	Before Exercise:	19,229,787
SHAFE						Add New Option(s)	0
			Add Exercise:	13,000	218,970.00	218,970.00 Less Exercise:	13,000
						Less Lapsed Option(s)	0
			After Exercise:	1 516 399 193	1 516 399 193 4 060 764 108 38 After Exercise	After Exercise:	19 227 187

\* Outstanding balance After Exercise adjusted to include 10,400 options arising from grant/withdrawal of resignations/cancellation of exercise.

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003. က

Sherylene Wang Name:

Designation: Vice President

Authorised Signature:

05 July 2007 Date: A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.



Enctosure:

# SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

# Details of Exercise

	218,970.00	Total	Total 218,970.0000		13,000 /	Total		
2004Mar	44,190.00 2004Mar	00025726	44,190.0000	14.7300	3,000	04/07/2007	4 Ting Ping Ee Joan Maria	4
2000Jul	44,660.00 2000Jul	00026864	44,660.0000	22.3300	2,000	04/07/2007	3 Tan Teck Long	3
2000Mar	41,740.00 2000Mar	00026864	41,740.0000	20.8700	2,000	04/07/2007	2 Tan Teck Long	2
2004Mar	88,380.00 2004Mar	00028464	88,380.0000	14.7300	6,000	04/07/2007	1 Chow Chi Ho	11
Grant No.	Total Amount Paid (S\$)	Exercise Reference No.	Total Amount Due (S\$)	No. of New Exercise Price Total Amount Shares Arising Per Share (S\$) Due (S\$)	No. of New Shares Arising	Exercise Date	No. Exercising Option Holder	No.



HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list Summary after the allotment MAIL

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in 

Yes general meeting to issue 
No shares.

### **Resolution Made**

Maximum File Size: 2048 KB

*	You are only	/ required '	to fill in	1 this secti	on if the	directors ar	e not given	the power	runder	Section	161 o	f the	Companies	Act to
İS	sue shares.													

Registration No. :	199901152M	
Company Name:	DBS GROUP HOLDINGS LTD	
Nature of Meeting: *	Directors :	
Place of Meeting: *		
	* State "Passed by written means" if resolution obtained as such	
Date of Meeting: *	(dd/mm/yyyy)	
Resolution Type: *	Director's 1	
Description: * (max 2000 characters)		•
	<b>&amp;</b>	
Attachment: * (copy of resolution)		
Note: Uploaded file name will be changed by suffixing time-	Browse	
stamp with the actual file name as	(Click 'Browse' to select file for attachment)	
filename <i>yyyyMMddmmsstt</i>	<b>!</b>	

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 ,	/ FRANK	WONG	KWONG	SHING
112914204	JOHN A	A. ROSS	,	

If a director/ secretary signed the above, please select accordingly:	☐ 701913934 / JACKSON P. TAI ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	> >

### Declaration

Save Reset



າດຄວາ	COMPANY !	TRACEAGIOUS
כנהניבו		

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

**SINGAPORE, DOLLARS (SGD)** 

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 20.87

unpaid: 0

Date of Allotment: 05/07/2007

Save

Delete

Reset

Back



### GOOT COLEMEN ADVISUE ACTIONS

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516388193

66595810

Amount of Issued Share Capital: 4060586878.38 66595810

0 0

Amount of Paid-up Share

Capital:

4060586878.38 66595810 1



PAVATATIS

HOME LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

05/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMINIS .

HOME LOGOUT

### **PAYMENT ACKNOWLEDGEMENT**

EP Ref No:

Receipt No.: ACR0000002385480A

Transaction No. Company Registration No.

C070331423

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002385480A

Date/Time: 05/07/2007 14:24

No

Transaction : C070331423

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sno Code/Description		Unit Price (S\$)	Qty A	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT/PUBLIC ACC	1 DUNTIN	10.00	
		Total (S\$) :		10.00	

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 2,039.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

		_
HOME	LOGOUT	



<u>HOME</u>	LOGOUT

R	eturn	of A	Motme	nt of	Shares

Submit

Please fill in the following information. Fields marked  $\boldsymbol{*}$  must be completed.

Shares payable in

For a Share Shareholders list Summary

Resolution	cash	other than cash	Particulars	allotment	of Capital
Power under Section The directors have of the approval of the of general meeting to is shares.	otained ompany in (	•	Act *		
Resolution Made					
* You are only required to fill lissue shares.	in this section if i	the directors are not	given the power under S	Section 161 of the	Companies Act to
Registration No. :	19990115	2M			
Company Name :	DBS GROU	P HOLDINGS L	.TD		
Nature of Meeting: *	Directors [·]				
Place of Meeting: *					
	* State "Passed	by written means" if	resolution obtained as	such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's L:				
Description: * (max 2000 characters)					4
	<b>\$</b> :				<i>&gt;</i> `
Attachment: * (copy of resolution)					
Note: Uploaded file name will be changed by suffixing time-		Brow	se		
stamp with the actual file name as		to select file for attac	hment)		
filenameyyyyMMddmmsstt					

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

L	093190653	/	FRANK	WONG	KWONG	SHING
	112914204	/	JOHN A	A. ROSS	;	

If a director/ secretary signed the above, please select accordingly:	☐ 701913934 / JACKSON P. TAI ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :	(maximum 300 characters)	

### **Declaration**

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



### FOUR COLLULY ASSESSED IN

HOME	LOGOUT
HOPPE	LOGOUI

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked  $\boldsymbol{*}$  must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 22.33

unpaid: 0

Date of Allotment: 05/07/2007

Save

Delete

Reset

Back



### LOCAL COLIFAIN TRAISACTIONS

**HOME** LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

**Summary of Share Capital after allotment Share Capital (1)** 

Currency:

Capital:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516390193

66595810

Amount of Issued Share Capital: 4060631538.38 66595810

0

Amount of Paid-up Share

4060631538.38 66595810

https://www.psi.gov.sg/NASApp/tmf/TMFServlet?action=PROCESS&page=BIZFILEB... 7/5/2007



PAYMINIS

HOME LOGOLIT		
TIOTIE ECOOUT	HOME	LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Opposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

05/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002385514A

Transaction No. Company Registration No.

C070331464 199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002385514A

Date/Time: 05/07/2007 14:31

No

Transaction : C070331464

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00	1 DUNTIN	10.00 I <b>G</b>
<del></del>		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 2,029.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT



FOOT COLLAIM	TRANSACTIONS
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HOME	LOGOUT

R	eturn	of	AII	otm	ent	of	Shares	:

Submit

Please fill in the following information. Fields marked * must be completed.					
Shares navable in	<u>For a</u>	Share	Shareholders list	Summa	

Resolution

Shares payable in cash

consideration other than cash Share Capital/Allotees' Particulars hareholders list after the allotment

Summary of Capital

Power under Section 161 of	the Con	npanies Act *
The directors have obtained		
the approval of the company in	Yes	
general meeting to issue	○No	
shares.	-	

### **Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to Issue shares.

Registration No. :	199901152M	
Company Name :	DBS GROUP HOLDINGS LTD	
Nature of Meeting: *	Directors [·]	
Place of Meeting: *		
	* State "Passed by written means" if resolution obtained as such	
Date of Meeting: *	(dd/mm/yyyy)	
Resolution Type: *	Director's [ · ]	
Description : * (max 2000 characters)	«	>
Attachment: * (copy of resolution)		
Note: Uploaded file name will be changed by suffixing timestamp with the actual file name as	Browse  (Click 'Browse' to select file for attachment)	
filenameyyyyMMddmmsstt		

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

🖺 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	☐ 701913934 / JACKSON P. TAI ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :	(maximum 300 characters)	^ >

### **Declaration**

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



FOCAT CORLUMA	TRAIBACTIONS
---------------	--------------

HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

9000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 14.73

unpaid: 0

Date of Allotment: 05/07/2007

Save

Delete

Reset Back



### LOCAL COMPANY VERMENCHOUS

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

consideration other than cash

Share Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

**Others** 

Number of Shares:

1516399193

66595810

0

Amount of Issued Share Capital: 4060764108.38 66595810

0

Amount of Paid-up Share

Capital:

4060764108.38 66595810





HOME	LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

05/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAVILLUIS

HOME LOGOUT

### **PAYMENT ACKNOWLEDGEMENT**

EP Ref No:

Receipt No.: ACR0000002385540A

Transaction No. Company Registration No.

C070331491

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002385540A

Date/Time: 05/07/2007 14:33

No

Transaction : C070331491

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty /	Amount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUFIRM NAME:	INTANT/PUBLIC ACC	OUNTIN	IG
	199901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

**Balance Amount in Deposit Account: \$ 2,019.00** 

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT



July 4, 2007

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.



**Dear Sirs** 

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Judy Soh Secretariat

(65) 6878 5820

Encs.

### **DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN**

ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP") APPLICATION FOR LISTING AND QUOTATION OF 13,540

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

In respect of each class of securities, to furnish the following details: 3

Class of	Par	Authorised		Paid-Up Capital		Options Granted & Outstanding	utstanding
				Ordinary			ı
Security	Value	Capital		Share	\$	Shares	
DRDINARY	N.A.	ď. Z	Before Exercise:	1,516,372,653	1,516,372,653 4,060,346,478.58 Before Exercise:	Before Exercise:	19,243,327
OHAKEO -						Add New Option(s)	0
			Add Exercise;	13,540		198,659.80 Less Exercise:	13,540
			_			Less Lapsed Option(s)	0
			After Exercise:	1.516,386,193	1.516.386,193 4,060,545,138.38 After Exercise:	After Exercise:	19,229,787

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003. r

Sherylene Wang

Name:

Designation: Vice President

Enclosure:

Authorised Signature: Date:

04 July 2007

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

A RECEIVED

# external.1bank.dbs.com:59443/esop/dbs/admin/admExerciseProcessViewXML.asp?FormTypeID=A1&BatchNo=545

SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

## etails of Exercise

	198,659.80	Total	Total 198,659.8000		13,540	Total	
3,616.80 2005Mar	3,616.80	3,616.8000 00028423	3,616.8000	15.0700	240	03/07/2007	Vong Kwong Nam
2004Mar	100,164.00 2004Mar	00028423	100,164.0000 00028423	14.7300	6,800	03/07/2007	Vong Kwong Nam
48,609.00 2004Mar	48,609.00	48,609.0000 00025742	48,609.0000	14.7300	3,300	03/07/2007	o Kok Ming Andrew
44,190.00 2002Mar	44,190.00	00028357	44,190.0000	14.7300	3,000	03/07/2007	(oh Poh Chye
2,080.00 2003Feb	2,080.00	2,080.0000 00025759	2,080.0000	10.4000	200	03/07/2007	ing Huey Ling
Grant No.	Total Amount Paid (S\$)	Exercise Reference No.	Total Amount Due (S\$)	Per Share (S\$) Due (S\$)	No. of New Exercise Price Shares Arising Per Share (S\$)	Exercise Date	Exercising Option Holder



แกวกา	COUPAIN TRAISACTA	สาก
كليلين	المرتبع ترتبي والمتمام والمتم والمتم والمتام والمتمام والمتمام والمتام والمتم والم والمتام والمتمام وا	

HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following Information. Fields marked \* must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company @ Yes / in general meeting to issue  $\bigcirc$  No shares.

### **Resolution Made**

*	You a	are only	y required	i to fill in	this section	If the direc	tors are no	it given th	ie power	under	Section :	161 of	the C	ompar
is	sue s	hares.												

Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting: * Place of Meeting: *	Directors [ ]
_	* State "Passed by written means" if resolution obtained as such
Date of Meeting: *	(dd/mm/yyyy)
Resolution Type: *	Director's
Description: * (max 2000 characters)	
	«
Attachment: * (copy of resolution)	
Note:	

Note:
Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

□093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/ secretary signed the above, please select accordingly:	□ D065844(9) / CHENG WAI CHEE, CHRISTOPHER □ S0016173Z / KOH BOON HWEE □ S0040556F / GOH GEOK LING □ S0114104Z / HENG LEE CHENG □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI □ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	**************************************

### Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



### LOCAL COMPANY TRANSACTIONS

**HOME** LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars** 

Shareholders list after the allotment

<u>Summary</u> of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

**Others** 

Number of shares:

3000 -

Amount paid and/or unpaid on each

share e.g.

eģ. 999999.99999999

paid: 14.73

Date of Allotment: 04/07/2007

Save

Delete

Reset

Back



### FORT COMBUNAL MAIR TRAINING

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

<u>For a</u> other than cash

Share consideration Capital/Allotees' **Particulars** 

Shareholders list Summary after the allotment

of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

**Others** 

Number of Shares:

1516375653

66595810

0

Amount of Issued Share Capital: 4060390668.58 66595810

0

Amount of Paid-up Share

Capital:

4060390668.58 66595810



PAYMENTS

HOME LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

**DBS GROUP HOLDINGS LTD** 

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Openit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No:

030429

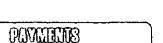
Payment Date:

04/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





### **PAYMENT ACKNOWLEDGEMENT**

EP Ref No:

Receipt No.: ACR0000002381905A

Transaction No. Company Registration No. Company Name

C070327017 199901152M

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002381905A

Date/Time: 04/07/2007 11:16

Transaction : C070327017

**Print** 

Agency

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,079.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

1 HOME	i ingour i
110115	<u> </u>



HOME	LOGOUT

**Return of Allotment of Shares** Submit Please fill in the following information. Fields marked \* must be completed. For a Share Shareholders list Shares payable Summary Resolution consideration Capital/Allotees' after the <u>in cash</u> of Capital other than cash **Particulars** allotment Power under Section 161 of the Companies Act \* The directors have obtained the approval of the company **②** Yes in general meeting to issue shares. **Resolution Made** \* You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares. Registration No.: 199901152M DBS GROUP HOLDINGS LTD Company Name: Directors : Nature of Meeting: \* Place of Meeting: \* State "Passed by written means" if resolution obtained as such Date of Meeting: \* (dd/mm/yyyy) Director's Resolution Type: \* Description: \* (max 2000 characters) Attachment: \* (copy of resolution) Note: Browse.. Uploaded file name wil be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) filenameyyyyMMddmmsstt Maximum File Size: 2048 KB Person(s) signing the resolution or the minutes incorporating the resolution or

the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
□800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/ secretary signed the above, please select accordingly:	D065844(9) / CHENG WAI CHEE, CHRISTOPHER S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	<u>^</u>

### Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



FOGUT GOTTSULL	TRANSACTIONS
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HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

### **Capital Information**

Currency:

SINGAPORE, DOLLARS (SGD)

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

**Others** 

Number of shares:

200

Amount paid and/or unpaid on each

share e.g.

eg. 999999.999999999

paid: 10.40

unpaid: 0

Date of Allotment: 04/07/2007

Save

Delete

Reset

Back



### LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a other than cash

Share consideration Capital/Allotees' Particulars

Shareholders list Summary after the allotment

of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

Capital:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516375853 -

66595810

0

Amount of Issued Share Capital: 4060392748.58\_66595810

0

Amount of Paid-up Share

4060392748.58 66595810



PATTICIES

HOME LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No:

030429

Payment Date :

04/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.







### **PAYMENT ACKNOWLEDGEMENT**

EP Ref No:

Receipt No.: ACR0000002381931A

Transaction No. Company Registration No. Company Name

C070327052 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002381931A Date/Time: 04/07/2007 11:22

Transaction : C070327052

No

Agency: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOU  ACCOUNTING FIRM NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 2,069.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

**HOME** LOGOUT



(LORALL)	<b>ELITATION</b>	TAMEMETORS
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HOME	LOGOUT

Return of Allotment of Shares Submit Please fill in the following information. Fields marked \* must be completed. Share For a Shareholders list Shares payable Summary Resolution consideration Capital/Allotees' after the in cash of Capital other than cash **Particulars** allotment Power under Section 161 of the Companies Act \* The directors have obtained the approval of the company **②** Yes in general meeting to issue shares. **Resolution Made** \* You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares. 199901152M Registration No.: **DBS GROUP HOLDINGS LTD** Company Name: Directors | · Nature of Meeting: \* Place of Meeting: \* \* State "Passed by written means" if resolution obtained as such Date of Meeting: \* (dd/mm/yyyy) Director's | - | Resolution Type: \* Description: \* (max 2000 characters) Attachment: \* (copy of resolution) Note: Browse.. Uploaded file name wil be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) filenameyyyyMMddmmsstt Maximum File Size: 2048 KB Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C) 093190653 / FRANK WONG KWONG SHING

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

☐ 112914204 / JOHN A. ROSS☐ 701913934 / JACKSON P. TAI

■800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/ secretary signed the above, please select accordingly:	□ D065844(9) / CHENG WAI CHEE, CHRISTOPHER □ S0016173Z / KOH BOON HWEE □ S0040556F / GOH GEOK LING □ S0114104Z / HENG LEE CHENG □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI □ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

### Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



FOCAT COMBUM	STORESTORES

HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill In the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a other than cash

Share consideration Capital/Allotees' **Particulars** 

Shareholders list after the allotment

<u>Summary</u> of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

**Others** 

Number of shares:

10100 /

Amount paid and/or unpaid on each

share e.g.

eg. 999999.999999999

Date of Allotment: 04/07/2007

Save Delete Reset

Back



### LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

other than cash

Share consideration Capital/Allotees' **Particulars** 

Shareholders list Summary after the aliotment

of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516385953

66595810

Amount of Issued Share Capital: 4060541521.58 66595810

Amount of Paid-up Share

Capital:

4060541521.58 66595810



POTELLICOS

HOME LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No:

030429

Payment Date:

04/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMENTS

HOME LOGOUT

### **PAYMENT ACKNOWLEDGEMENT**

EP Ref No:

Receipt No.: ACR0000002381945A

Transaction No. Company Registration No. Company Name

C070327070 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002381945A

Date/Time: 04/07/2007 11:25

Transaction : C070327070

Print

Agency: RCB - RCB

No

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME:	10.00 NTANT/PUBLIC	1	10.00
	199901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,059.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

<u>HOME</u>	<u>LOGOUT</u>



0.000	COMPANY TRANSACTIONS	
14419315	QUUGARIA (CALARIA) (CALARIA)	

in general meeting to issue

HOME	LOGOUT

allotment

	Return	οf	ΔΙΙ	otme	nt c	of S	Shares
--	--------	----	-----	------	------	------	--------

in cash

Submit

of Capital

Please fill in the following information. Fields marked \* must be completed. For a Share Shareholders list Summary Shares payable Resolution consideration Capital/Allotees' after the

**Particulars** 

other than cash

Power under Section 161 of the Companies Act \* The directors have obtained the approval of the company 

Yes

Maximum File Size: 2048 KB

shares.

Resolution Made	
* You are only required to fill itsue shares.	in this section if the directors are not given the power under Section 161 of the Compar
Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting: *	Directors [7]
Place of Meeting: *	
	* State "Passed by written means" if resolution obtained as such
Date of Meeting: *	(dd/mm/yyyy)
Resolution Type: *	Director's [ · ]
Description : * (max 2000 characters)	
	«
Attachment : * (copy of resolution)	
Note: Uploaded file name wil be changed by suffixing time-stamp with the actual file	Browse
name as	(Click 'Browse' to select file for attachment)
filonamojona/MMddmmeett	

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

□093190653 / FRANK WONG KWONG SHING
□ 112914204 / JOHN A. ROSS
□701913934 / JACKSON P. TAI
800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/ secretary signed the above, please select accordingly:	□ D065844(9) / CHENG WAI CHEE, CHRISTOPHER □ S0016173Z / KOH BOON HWEE □ S0040556F / GOH GEOK LING □ S0114104Z / HENG LEE CHENG □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI □ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	> ×

### Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



### GOGAL GOMPANY TRANSACTIONS

HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

240

Amount paid and/or unpaid on each share e.g.

eg. 999999.99999999

paid: 15.07

Date of Allotment: 04/07/2007

Save Delete Reset

Back



### LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a other than cash

Share consideration Capital/Allotees' **Particulars** 

Shareholders list Summary after the allotment

of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1,516386193

66595810

0

Amount of Issued Share Capital:

Amount of Paid-up Share

Capital:

4060545138.38 66595810



PATAINTS

HOME LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Opposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No:

030429

Payment Date:

04/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMENTS

**HOME** LOGOUT

### **PAYMENT ACKNOWLEDGEMENT**

EP Ref No:

Receipt No.: ACR0000002381972A

Transaction No. Company Registration No. Company Name

C070327096

199901152M

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002381972A

Date/Time: 04/07/2007 11:28

Transaction : C070327096

Print

Nο Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sr	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

**Balance Amount in Deposit Account: \$ 2,049.00** 

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT



July 3, 2007

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.



**Dear Sirs** 

### **DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Indylor

Judy Soh Secretariat

(65) 6878 5820

Encs.

### 7/3/2007

## DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP") APPLICATION FOR LISTING AND QUOTATION OF 7,000

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

In respect of each class of securities, to furnish the following details: 2

Paid-Up Capital
Ordinary Share
1,516,365,653 4,060,235,768.58 Before Exercise:
2,000,7
_
1,516,372,653 4,060,346,478.58 After Exercise:

\* Adjusted to include -4,080 options arising from grant/withdrawal of

resignations.

3

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Sherylene Wang Name:

Designation: Vice President

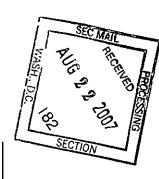
Authorised Signature:

03 July 2007

Date:

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.



# s://external.1bank.dbs.com:59443/esop/dbs/admin/admExerciseProcessViewXML.asp?FormTypeID=A1&BatchNo=544

## SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### **Details of Exercise**

	110,710.00	Total	Total 110,710.0000		7,000	Total	
2000Jul		000271	22,330.0000	1,000 22.3300	1,000	02/07/2007	Wong Teck Khim
2002Mar	88,380.00 2002Mar	00026286	88,380.0000	6,000 14.7300	6,000	02/07/2007	Lim Chu Chong
Grant No.	Paid (S\$)	Exercise Reference No.	Total Amount Due (S\$)	Per Share (S\$) Due (S\$)	No. of New Exercise Price Total Amount Exercise Shares Arising Per Share (S\$) Due (S\$) Reference No.	Exercise Date	Exercising Option Holder



MAM	COMPANY TRANSACTIONS	
ظلتانك		

11045	LOCOLIT
HOME	LOGOUT

### **Return of Aliotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list Summary after the allotment. All PROCESSING

Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in 

general meeting to issue 

No shares.

### **Resolution Made**

Issue shares.	In this section in the directors are not given the power under Section 101 of the Companies Act to
Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting: *	Directors [ ]
Place of Meeting: *	
	* State "Passed by written means" if resolution obtained as such
Date of Meeting: *	(dd/mm/yyyy)
Resolution Type: *	Director's ¿··
Description : * (max 2000 characters)	
	<u>«</u>
Attachment: * (copy of resolution)	
Note: Uploaded file name wil be changed by suffixing time-	Browse
stamp with the actual file name as	(Click 'Browse' to select file for attachment)

Maximum File Size: 2048 KB

filenameyyyyMMddmmsstt

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

<b>093190653</b>	/ FRANK	WONG	<b>KWONG</b>	SHING
112914204	/ JOHN A	A. ROSS	•	

If a director/ secretary signed the above, please select accordingly:	☐ 701913934 / JACKSON P. TAI ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :	(maximum 300 characters)	^ > >

### Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



### LOCAL COLLEGES TRAISACTIONS

<u>HOME</u>	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

**SINGAPORE, DOLLARS (SGD)** 

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1000

Amount paid and/or

unpaid on each share e.g.

eg. 999999.999999999

paid: 22.33

unpaid: 0

Date of Allotment: 03/07/2007

Save |

Delete

Reset

Back



### FOCUT GOLLUTA AUTRACAGAIR

**HOME** LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

Capital:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516366653

66595810

Amount of Issued Share Capital: 4060258098.58 66595810

0

Amount of Paid-up Share

4060258098.58 66595810

0





HOME LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

**DBS GROUP HOLDINGS LTD** 

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

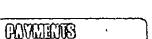
Payment Date :

03/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002378755A

Transaction No. Company Registration No.

C070323073

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

**RECEIPT** 

Receipt No : ACR0000002378755A

Date/Time: 03/07/2007 10:56

Transaction : C070323073

Print

Νo Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME:	10.00 ANT/PUBLIC ACC	1 DUNTIN	10.00 I <b>G</b>
	199901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 2,099.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT
HOME	<u>rogoo</u> j



100M	. COMPANY	TRAISACTIONS

		-
HOME	LOGOUT	

Return (	nf Al	lotment	of Shares

Submit Please fill in the following information. Fields marked \* must be completed. Share Shareholders list For a Summary Shares payable in Resolution consideration Capital/Allotees' after the cash of\_Capital other than cash **Particulars** allotment Power under Section 161 of the Companies Act \* The directors have obtained the approval of the company in **②**Yes general meeting to issue shares. **Resolution Made** \* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. Registration No.: 199901152M **DBS GROUP HOLDINGS LTD** Company Name: Directors [ ] Nature of Meeting: \* Place of Meeting: \* \* State "Passed by written means" if resolution obtained as such Date of Meeting: \* (dd/mm/yyyy) Director's . . Resolution Type: \* Description: \* (max 2000 characters)

Attachment: \* (copy of resolution)

Note: Uploaded file name wil be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

<b>093190653 /</b>	FRANK WONG KWONG SHING
112914204 /	JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	☐ 701913934 / JACKSON P. TAI ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

### Declaration

Save Reset



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

6000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 14.73

unpaid: 0

Date of Allotment: 03/07/2007

Save

Delete

Reset

Back



### POST COLLUIN MUNICIPALIS

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516372653

66595810

0

Amount of Issued Share Capital:

4060346478.58 66595810

Amount of Paid-up Share

Capital:

4060346478.58 66595810

0



PAYMENTS

HOME	<u>LOGOUT</u>

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

**DBS GROUP HOLDINGS LTD** 

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

03/07/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002378770A

Transaction No. Company Registration No.

C070323090 199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

**RECEIPT** 

Receipt No : ACR0000002378770A

Date/Time: 03/07/2007 10:59

Transaction : C070323090

Print

No Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME:	10.00 ANT/PUBLIC ACCO	1 DUNTIN	10.00
	199901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,089.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT	



July 2, 2007 🖊

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.



Dear Sirs

### **DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Judy Soh

Secretariat (65) 6878 5820

Encs.

## DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP") APPLICATION FOR LISTING AND QUOTATION OF 6,200

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

& Outstanding		es	19,273,832	0	6,200	(s) 13,065	19,254,567
Options Granted & Outstanding		Shares	Before Exercise:	Add New Option(s)	76,410.00 Less Exercise:	Less Lapsed Option(s)	After Exercise:
		\$	1,516,359,453,4,060,159,358.58 Before Exercise:		76,410.00		1,516,365,653 4,060,235,768.58 After Exercise:
Paid-Up Capital	Ordinary	Share	1,516,359,453		6,200		1,516,365,653
			Before Exercise:		Add Exercise.		After Exercise:
Class of Par Authorised		Capital	N.A.				
Par		Value	N.A.				
Class of		Security	ORDINARY	SHAKES			

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003. က

Sherylene Wang

Name:

Authorised Signature: 02 July 2007

Date:

Enclosure:

Designation: Vice President

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.



# SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### Details of Exercise

	76,410.00	Total	Total 76,410.0000		6,200	Total		$\left[ \cdot \right]$
2000Jul	22,330.00 2000Ju	00027524	22,330.0000	22.3300	1,000	29/06/2007	Lim King Hwee	2
2003Feb	54,080.00 2003Feb	00027987	54,080.0000	10.4000	5,200	29/06/2007	Choy Yin Yee Merinna	_
Grant No.	Total Amount Paid (S\$)	Exercise Reference No.	Total Amount Due (S\$)	Exercise Price Total Amounted Per Share (S\$) Due (S\$)	No. of New Exercise Price Shares Arising Per Share (S\$)	Exercise Date	No. Exercising Option Holder	No.



### POGUT GOTTATA ADVIENCADIE

**HOME** LOGOUT

### **Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

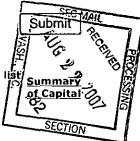
Resolution

Shares payable <u>in cash</u>

For a other than cash

Share consideration Capital/Allotees' **Particulars** 

Shareholders ligt after the allotment



the approva	1 -6	tha		(A) Vaa	1	
trie approva	ıoı	me co	mbanv	ey res		

Power under Section 161 of the Companies Act \*

The directors have obtained in general meeting to issue ONO shares.

### **Resolution Made**

* You are only	required to fill	in this section if	the directors are	not given the	e power under	Section 161	of the Compar
Issue shares.							

issue snares.	
Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting: * Place of Meeting: *	Directors
	* State "Passed by written means" if resolution obtained as such
Date of Meeting: *	(dd/mm/yyyy)
Resolution Type: *	Director's -
Description: * (max 2000 characters)	
	<u>«</u>
Attachment: * (copy of resolution)	
Note:  Uploaded file name will be changed by suffixing time- stamp with the actual file name as	(Click 'Browse' to select file for attachment)
filenameyyyyMMddmmsstt	·
Maximum File Size: 2048 KB	

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
$\square$ 800366556 / BUXTON ANDREW ROBERT FOWELI

If a director/ secretary signed the above, please select accordingly:	D065844(9) / CHENG WAI CHEE, CHRISTOPHER S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

### Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



### LOCAL COMPANY TRANSACTIONS

LOGOUT **HOME** 

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars** 

Shareholders list after the allotment

**Summary** of\_Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1000

Amount paid and/or

unpaid on each

share e.g.

eg. 999999.99999999

paid: 22.33

Date of Allotment: 02/07/2007

Save

Delete

Reset

Back



### FOURTH AND TENTOR

**HOME** LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars** 

Shareholders list Summary after the allotment

of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516360453

66595810

0

Amount of Issued Share Capital: 4060181688.58 66595810

Amount of Paid-up Share Capital:

4060181688.58 66595810

0



PAVATERIES

HOME LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (\$\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No:

030429

Payment Date:

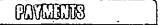
02/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





HOME LOGOUT

### PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002375982A

Transaction No. Company Registration No. Company Name

C070320041 199901152M

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002375982A

Date/Time: 02/07/2007 12:04

No

Transaction : C070320041

Print

Agency: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sr	no Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 <b>NTANT/PUBLIC</b>	1	10.00
		Total (S\$):		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 2,137.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOLIT	٦
HOUTE	<u> LOUGO</u> .	



MATC	מיתפונה	<b>HOUNGAR</b>	arma.
שטנגעש	كالتلبا النذال		اللثلال

HOME	LOGOUT
1100110	

Return of Allotment of Shares Submit Please fill in the following information. Fields marked \* must be completed. For a Share Shareholders list **Summary** Shares payable Resolution consideration Capital/Allotees' after the of Capital in cash other than cash **Particulars** allotment Power under Section 161 of the Companies Act \* The directors have obtained the approval of the company **②** Yes **~** in general meeting to issue shares. **Resolution Made** \* You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares. Registration No.: 199901152M Company Name: **DBS GROUP HOLDINGS LTD** Directors . . . Nature of Meeting: \* Place of Meeting: \* \* State "Passed by written means" if resolution obtained as such Date of Meeting: \* (dd/mm/yyyy) Resolution Type: \* Director's Description: \* (max 2000 characters) Attachment: \* (copy of resolution) Note: Browse... Uploaded file name wil be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filenameyyyyMMddmmsstt Maximum Flle Slze: 2048 KB Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C) 093190653 / FRANK WONG KWONG SHING ☐ 112914204 / JOHN A. ROSS

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

☐ 701913934 / JACKSON P. TAI

800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/ secretary signed the above, please select accordingly:	□ D065844(9) / CHENG WAI CHEE, CHRISTOPHER □ S0016173Z / KOH BOON HWEE □ S0040556F / GOH GEOK LING □ S0114104Z / HENG LEE CHENG □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI □ Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

### Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



### LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

<u> For a</u> other than cash

Share consideration Capital/Allotees' **Particulars** 

Shareholders list Summary after the allotment

of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only If share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

5200

Amount paid and/or unpaid on each

share e.g.

eg. 999999.99999999

paid: 10.40

Date of Allotment: 02/07/2007

Save

Delete

Reset

Back



### LOCAL COUPAIN TRANSACTIONS

LOGOUT HOME

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolutio<u>n</u>

Share payable in <u>cash</u>

For a other than cash

Share consideration Capital/Allotees' **Particulars** 

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516365653

66595810

0

Amount of Issued Share Capital: 4060235768.58 66595810

Amount of Paid-up Share

Capital:

4060235768.58 66595810



PAYMENTS

HOME LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No:

030429

Payment Date:

02/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAVATINIS

HOME LOGOUT

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002376007A

Transaction No. Company Registration No. Company Name

C070320070 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Date/Time: 02/07/2007 12:08 Receipt No : ACR0000002376007A

Transaction : C070320070

No

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
_		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 2,127.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

I HOME	I LOGOUT I
7.10172	



June 29, 2007

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.



**Dear Sirs** 

### **DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Judy Soh

Secretariat (65) 6878 5820

Encs.

## DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP") APPLICATION FOR LISTING AND QUOTATION OF 6,170

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

In respect of each class of securities, to furnish the following details: 2

Class of	Par	Authorised		Paid-Up Capital		Options Granted & Outstanding	utstanding
				Ordinary			
Security	Value	Capital		Share	\$	Shares	
ORDINARY	N.A.	N.A.	Before Exercise:	1,516,353,283	1,516,353,283 4,060,062,340.68 Before Exercise:	Before Exercise:	19,280,002
ה ה						Add New Option(s)	0
			Add Exercise:	6,170	97,017.90	97,017.90 Less Exercise:	6,170
						Less Lapsed Option(s)	0
			After Exercise:	1,516,359,453	1,516,359,453 4,060,159,358.58 After Exercise:	After Exercise:	19,273,832
					•		

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003. က

Sherylene Wang Name:

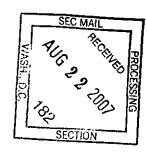
Authorised Signature: 29 June 2007

Designation: Vice President

Date:

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.



# SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### **Details of Exercise**

	4	ω <del>2</del>	2		No.
	4 Teo Lim Huey	3 Mark Yau Ting Samantha	2 Mark Yau Ting Samantha	Lau Chi Keung	No. Exercising Option Holder
Total	28/06/2007	28/06/2007	28/06/2007	28/06/2007	Exercise Date
6,170	2,000	570	2,280	1,320	No. of New Shares Arising
	17.7000	15.0700	14.7300	14.7300	No. of New   Exercise Price   Total Amount   Shares Arising   Per Share (S\$)   Due (S\$)
Total 97,017.9000	35,400.0000	8,589.9000	33,584.4000	19,443.6000	Total Amount Due (S\$)
Total	00027466	00025585	00025585	00027755	Exercise Reference No.
97,017.90	35,400.00	8,589.90	33,584.40	19,443.60	Total Amount Paid (S\$)
	35,400.00 2001Mar	8,589.90 2005Mar	33,584.40 2004Mar	19,443.60 2004Mar	Grant No.



### POUT COMEAN AUGUSTE TOTAL

### **Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

Resolution

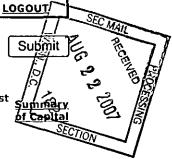
Shares payable <u>in cash</u>

<u>For a</u> other than cash

Share consideration Capital/Allotees' **Particulars** 

Shareholders list after the allotment

HOME



Power under Section 161 of the Companies	Act	*
The directors have obtained		

the approval of the company **©** Yes in general meeting to issue ONO shares.

### **Resolution Made**

* You are only required to fill i issue shares.	in this section if the directors are not given the power under Section 161 of the Compar
Registration No. :	199901152M
Company Name :	DRS COOLD HOLDINGS LTD

Company Name .	DDS GROOF HOLDINGS LID
Nature of Meeting: *	Directors .
Place of Meeting: *	
	* State "Passed by written means" if resolution obtained as such
Date of Meeting: *	(dd/mm/yyyy)
Resolution Type: *	Director's : ,
Description: * (max 2000 characters)	
	<u> </u>

Attachment: \* (copy of resolution)

Note: Uploaded file name wll be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐800366556 / BUXTON ANDREW ROBERT FOWELI

If a director/ secretary signed the above, please select accordingly :	□ D065844(9) / CHENG WAI CHEE, CHRISTOPHER □ S0016173Z / KOH BOON HWEE □ S0040556F / GOH GEOK LING □ S0114104Z / HENG LEE CHENG □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI □ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	<b>≪</b> (maximum 300 characters)	**

### Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



<b>INAM</b>	COMPANY TRANSACTIONS	
LULUL S		

HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2000 🗸

Amount paid and/or unpaid on each

share e.g.

eg. 999999.999999999

paid: 17.70

unpaid: 0

Date of Allotment: 29/06/2007

Save

Delete

Reset

Back



### LOCAL COUPALIN TRANSACTIONS

**HOME** LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a other than cash

consideration Capital/Allotees' **Particulars** 

Shareholders list Summary after the allotment

of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516355283 66595810 0

Amount of Issued Share Capital: 4060097740.68 66595810

0

Amount of Paid-up Share

Capital:

4060097740.68 66595810



PAVATERIES

HOME LOGOUT

### **Payment Application**

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If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

O Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No:

030429

Payment Date:

29/06/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

biz FILE

### OPOSU STRUCTS

HOME LOGOUT

### **Statement of Transaction for Deposit Service Account**

From 29/06/2007 To 29/06/2007

DBS GROUP HOLDINGS LTD

Account No.: 030429

**6 SHENTON WAY** 

Registration No.: PB03000254

**DBS BUILDING** 

Singapore 068809

S/No Date	Used By	Transaction Type Transaction	Receipt No.	Debit (S\$)	Credit (S\$)
29/06/2007		rought Forwa Lodgment Of Return Of		- · -	2,177.00
1 29/06/2007 1 10:59:38	S1266112F	F Allotment Of Share / 199901152M C070311836	ACR0000002370567A	10.00	0.00
Total				10.00	0.00
Balance Carried	Down				2,167.00

For any queries on your account, please click <u>here</u> to submit your query.

Ok



HOME	COMPANY.	TRAIBACTIONS

HOME	LOGOUT

Return of Allotment of Shar
-----------------------------

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Shares payable <u>in cash</u>

For a other than cash

Share consideration Capital/Allotees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

Power under Section 161 o	of the	Con	npanies	Act *
The directors have obtained				
the approval of the company	Yes  Yes  Yes  Yes  Yes  Yes  Yes  Y	;		
in general meeting to issue	$\bigcirc$ No			

# **Resolution Made**

shares.

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar

13306 31101 63.	
Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting: *	Directors
Place of Meeting: *	
	* State "Passed by written means" if resolution obtained as such
Date of Meeting: *	(dd/mm/yyyy)
Resolution Type: *	Director's .
Description: * (max 2000 characters)	
	«
Attachment: * (copy of resolution)	
Note: Uploaded file name will be changed by suffixing timestamp with the actual file name as	(Click 'Browse' to select file for attachment)
filenameyyyyMMddmmsstt	
Maximum File Size : 2048 KB	

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

□ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
□701913934 / JACKSON P. TAI
800366556 / BUXTON ANDREW ROBERT FOWEL

If a director/ secretary signed the above, please select accordingly:	D065844(9) / CHENG WAI CHEE, CHRISTOPHER S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	<b>*</b>

# Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



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تسلسا		

	<del></del>
HOME	LOGOUT

## **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a other than cash

Share consideration Capital/Allotees' **Particulars** 

Shareholders list after the allotment

Summary of\_Capital

# **Capital Information**

Currency:

SINGAPORE, DOLLARS (SGD)

# Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

3600

Amount paid and/or

unpaid on each

share e.g.

eg. 999999.999999999

paid: 14.73

Date of Allotment: 29/06/2007

Save

Delete

Reset

Back





HOME LOGOUT

## **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a other than cash

consideration Capital/Allotees' **Particulars** 

Shareholders list Summary after the allotment

of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516358883

Amount of Issued Share Capital: 4060150768.68 66595810

66595810 0

0

Amount of Paid-up Share

Capital:

4060150768.68 66595810



PAYMEDES

HOME LOGOUT

# **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

# **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No:

030429

Payment Date:

29/06/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



LOGOUT

BUTTINGS HOME

# **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002371121A

Transaction No. Company Registration No. Company Name

C070313035 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

**RECEIPT** 

Receipt No : ACR0000002371121A

Date/Time: 29/06/2007 13:50

No

Transaction : C070313035

Print

Agency: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	20.00		10.00
		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 2,157.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

I I	
HOME   LOG	<u>оит</u> Т



MARIL	<b>CHARLINE</b>	TRAISACTIONS
صنت	تللااللكاك	

HOME	LOGOUT

Return of Allotment of Shares Submit Please fill in the following information. Fields marked \* must be completed. For a Share Shareholders list Shares payable **Summary** Resolution consideration Capital/Allotees' after the <u>in cash</u> of Capital other than cash **Particulars** allotment Power under Section 161 of the Companies Act \* The directors have obtained the approval of the company **②** Yes in general meeting to issue shares. **Resolution Made** \* You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares. Registration No. : 199901152M **DBS GROUP HOLDINGS LTD** Company Name: Directors -Nature of Meeting: \* Place of Meeting: \* State "Passed by written means" if resolution obtained as such Date of Meeting: \* (dd/mm/yyyy) Director's [1] Resolution Type: \* Description: \* (max 2000 characters) Attachment: \* (copy of resolution) Note: Browse.. Uploaded file name wil be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) filenameyyyyMMddmmsstt Maximum File Size: 2048 KB Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C) ☐ 093190653 / FRANK WONG KWONG SHING

https://www.psi.gov.sg/NASApp/tmf/TMFServlet?action=PROCESS&page=BI... 6/29/2007

■ 800366556 / BUXTON ANDREW ROBERT FOWELL

☐ 112914204 / JOHN A. ROSS☐ 701913934 / JACKSON P. TAI

If a director/ secretary signed the above, please select accordingly:	D065844(9) / CHENG WAI CHEE, CHRISTOPHER S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	ð, Å

# **Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



# 400AL COLPACY TRANSPORTIONS

HOME	LOGOUT

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

570

Amount paid and/or unpaid on each share e.g. eg. 999999.99999999

Date of Allotment: 29/06/2007

Save

Delete

Reset

Back



# LOCAL COUPAIN TRAISACTIONS

HOME LOGOUT

# **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a other than cash

Share consideration Capital/Allotees' Particulars

Shareholders list Summary after the allotment

of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

Capital:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516359453

66595810

Amount of Issued Share Capital:

4060159358.58 66595810

0

Amount of Paid-up Share

4060159358.58 66595810



PAYLINIS

HOME LOGOUT

# **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

# **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$): 0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No:

030429

Payment Date:

29/06/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



CATALLETIS

HOME LOGOUT

# PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002371169A

Transaction No. Company Registration No. Company Name

C070313089 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002371169A

Date/Time: 29/06/2007 14:01

No

Transaction : C070313089

Print

Agency: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,147.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT





June 28, 2007

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

**Dear Sirs** 

# DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Judy Soh Secretariat

(65) 6878 5820

Encs.

# 6/28/2007

# **DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN**

ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP") APPLICATION FOR LISTING AND QUOTATION OF 1,030

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

In respect of each class of securities, to furnish the following details: N

Class of	Par	Authorised	Δ.	Paid-Up Capital		Options Granted & Outstanding	utstanding
				Ordinary			
Security	Value	Capital		Share	\$	Shares	
ORDINARY	N.A.	N.A.	Before Exercise:	1,516,352,253	1,516,352,253 4,060,047,158.58 Before Exercise:	Before Exercise:	19,281,032
SHAKES						Add New Option(s)	0
			Add Exercise:	1,030	15,182.10	15,182.10 Less Exercise:	1,030
						Less Lapsed Option(s)	0
,			After Exercise:	1,516,353,283	,516,353,283 4,060,062,340.68 After Exercise:	After Exercise:	19,280,002

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003. က

Sherylene Wang

Name:

Authorised Signature: Date:

Designation: Vice President

Enclosure:

28 June 2007

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

https://external.1bank.dbs.com:59443/esop/dbs/admin/admExerciseProcessViewXML.asp?FormTypeID=A2&BatchNo=540

# SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

# **Details of Exercise**

o.	No. Exercising Option Holder	Exercise Date	No. of New Shares Arising	No. of New   Exercise Price   Total Amount   Shares Arising   Per Share (S\$)   Due (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
<u> </u>	Tan Eu Keong	07	30	15.0700		00027474	452.10	452.10 2005Mar
2	2 Tye Moo Yin	27/06/2007	1,000	14.7300	14,730.0000	00026799	14,730.00	14,730.00 2002Mar
		Total	1,030		Total 15,182.1000	Total	15,182.10	

		ZFIL
LOCAL COMPANY TRANSACTIONS	HOME	LOGOUT

HOME	LOGOUT

# **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Shareholders list <u>For a</u> Share Shares payable Summary Resolution Capital/Allotees' consideration after the in\_cash of Capital other than cash **Particulars** allotment Power under Section 161 of the Companies Act \* The directors have obtained the approval of the company 

Yes in general meeting to issue shares. **Resolution Made** \* You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares. Registration No.: 199901152M **DBS GROUP HOLDINGS LTD** Company Name: Directors , Nature of Meeting: \* Place of Meeting: \* \* State "Passed by written means" if resolution obtained as such Date of Meeting: \* (dd/mm/yyyy) Director's Resolution Type: \* Description: \* (max 2000 characters)

Attachment: \* (copy of resolution)

Note: Uploaded file name wil be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

□ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐701913934 / JACKSON P. TAI
1800366556 / BUXTON ANDREW ROBERT FOWEL

3

## Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





<u>HOME</u>	LOGOUT

# **Return of Allotment of Shares**

Submit

Please fill in the following Information. Fields marked \* must be completed.

Resolution

Share payable in

<u>For a</u> other than cash

Share consideration Capital/Allotees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1000

1000

1000

Amount paid and/or unpaid on each

share e.g.

eg. 999999.999999999

paid: 14.73

14.73

14.73

0

Date of Allotment: 28/06/2007

Save Delete Reset

Back



# LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

# **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a other than cash

Share consideration Capital/Allotees' **Particulars** 

Shareholders list Summary after the allotment

of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

**Others** 

Number of Shares:

1516353253

66595810

Amount of Issued Share Capital: 4060061888.58 66595810

0

Amount of Paid-up Share

Capital:

4060061888.58 66595810



**CONCIECTOS** 

**HOME LOGOUT** 

# **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

# **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No: 030429

Payment Date:

28/06/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAVAIINIS

HOME LOGOUT

# **PAYMENT ACKNOWLEDGEMENT**

EP Ref No:

Receipt No.: ACR0000002367113A

Transaction No. Company Registration No. Company Name

C070307416 19990

199901152M

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002367113A

Date/Time: 28/06/2007 12:04

Transaction : C070307416

Print

No

Agency: RCB - RCB

Application : BIZFILE PAYMENT SERVICE Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
_		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 2,187.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT



<b>ILAGAIL</b>	COMPANY TRAN	37671676
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HOME	LOGOUT

Return	of	Allo	tment	of	Share	S
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Submit

Please fill in the following information. Fields marked \* must be completed.

For a

Share

Shareholders list

	<u>res payable</u> in cash	consideration other than cash	Capital/Allotees' Particulars	after the allotment	Summary of Capital
Power under Sect The directors have the approval of the in general meeting shares.	obtained company	•	ies Act *		
Resolution Made					
* You are only required to fi issue shares.	ll in this section	on if the directors are	e not given the power	under Section 161	l of the Compai
Registration No. :	199901	152M			
Company Name :	DBS GR	OUP HOLDING	GS LTD		
Nature of Meeting: *	Directors				
Place of Meeting: *					
	* State "Pa	issed by written mea	ans" if resolution obtain	ned as such	
Date of Meeting: *	\ <u></u>	(dd/mm/yyy)	′)		
Resolution Type: *	Director'	s [-]			
Description: * (max 2000 characters)					
	«				
Attachment: * (copy of resolution)					
Note: Uploaded file name will be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmmss	<u>=</u>	wse' to select file for	Browse attachment)		
Maximum File Size : 2048 K					

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

□093190653 / FRANK WONG KWONG SHING
□112914204 / JOHN A. ROSS
□701913934 / JACKSON P. TAI
□800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/ secretary signed the above, please select accordingly:	D065844(9) / CHENG WAI CHEE, CHRISTOPHER S0016173Z / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	> ×

# Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOCAL COLPAIN TRAISACTIONS
----------------------------

HOME	LOGOUT

# **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' Particulars

Shareholders list after the aliotment

**Summary** of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

30

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 15.07

unpaid: 0

Date of Allotment: 28/06/2007

Save

Delete

Reset Back



# FORT COLLEGE, ASTRUCTORE

**HOME** LOGOUT

## **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516353283

66595810

Amount of Issued Share Capital: 4060062340.68 66595810

0

Amount of Paid-up Share

Capital:

4060062340.68 66595810

0



HOME LOGOUT

# **Payment Application**

7

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

# **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No:

030429

Payment Date:

28/06/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAVITELLIS

HOME LOGOUT

# **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002367138A

Transaction No. Company Registration No. Company Name

C070307437 199901152M

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002367138A

Date/Time: 28/06/2007 12:07

No

Transaction : C070307437

Print

Agency: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

**Balance Amount in Deposit Account: \$ 2,177.00** 

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

<u>HOME</u>	LOGOUT



June 27, 2007

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

**Dear Sirs** 

# **DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose  ${\bf 6}$  sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Judy Soh

Secretariat (65) 6878 5820

Encs.

# **DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN**

FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP") APPLICATION FOR LISTING AND QUOTATION OF 29,277

ORDINARY SHARES FULLY PAID ARISING

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

In respect of each class of securities, to furnish the following details; ~

Class of	Par	Authorised		Paid-Up Capital		Options Granted & Outstanding	utstanding
				Ordinary			
Security	· Value	Capital		Share	\$	Shares	
ORDINARY	N.A.	N.A.	Before Exercise:	1,516,322,976	1,516,322,976,4,059,576,914.88 Before Exercise:	Before Exercise:	19,310,309
			_	·		Add New Option(s)	0
			Add Exercise:	29,277	470,243.70	470,243.70 Less Exercise:	29,277
						Less Lapsed Option(s)	2,000
		_	After Exercise:	1,516,352,253	1,516,352,253 4,060,047,158.58 After Exercise:	After Exercise:	19,281,032

\* Adjusted to include 2,000 options arising from grant/withdrawal of

resignations.

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003. က

Authorised Signature: Maggalene Tan Name:

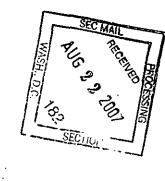
Date:

27 June 2007

Senior Legal Advisor Designation:

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.



မှ

27 June 2007

Rank: Pari Passu with existing shares

(for CDP use only)

DBS GROUP HOLDINGS LTD

**DBSH SHARE OPTION PLAN** 

Securities Code

Security

: Tricor Barbinder Share Registration Services Registrar

No. of Certs/Quantity : \_

Certificate No.

( ) 4 A	Manage A Account	.ditacC	Particulars of Account Holder	ccount Holder
securities Account No.	Name of Account notice	Quantity	NRIC/Passport No.	Nationality
2291-1688-2495	DBS Vickers Securities (Singapore) Pte Ltd	7,840		
1681-0519-6664	Low Yoke Cheng	4,500	6934295G	Singaporean
1681-0297-6768	WONG TECK KHIM	16,937	S1638513A	Singaporean
	Total	29,277	,	

FOGUT COMBAIN ASSURA	3631078			HOME	LOGOUT
Return of Allotment	of Shares				Submit
Please fill in the following inf	ormation. Fields ma	rked * must be complete	d.		
Resolution Sh	nares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders after the aflotn	
Power under Section The directors have observed of the compageneral meeting to issue	tained the any in	Companies Act *  ②Yes   ○No			AUG 2 200)
Resolution Made					SECTION
* You are only required to fil shares.	ll in this section if th	e directors are not given	the power under Sectio	n 161 of the Compa	anies Act to Issue
Registration No. :	1999011	52M			
Company Name :	DBS GRO	UP HOLDINGS LT	D		
Nature of Meeting: *	Directors [				
Place of Meeting: *					
Date of Meeting: *		ed by written means" if re	esolution obtained as sc		
Resolution Type: *	Director's L	·. <u>··</u>			
Description: * (max 2000 characters)				A 44 44 47 47 47 47 47 47 47 47 47 47 47	♠
	< <				> 1
Attachment: * (copy of resolution)					
Note: Uploaded file name wil be changed by suffixing time-st with the actual file name as filenameyyyyMMddmmss Maximum File Size: 2048 K	tt (Click 'Browse	Browse' to select file for attachn	,		
Person(s) signing t written resolution			ncorporating the	resolution o	r the
If a director/ secretar	☐ 112914 ☐ 701913 ☐ 800366 ☐ D0658 ☐ S0016	0653 / FRANK WON 4204 / JOHN A. ROS 3934 / JACKSON P. 6556 / BUXTON AN 44(9) / CHENG WAS 173Z / KOH BOON I 556F / GOH GEOK I	SS TAI DREW ROBERT FO I CHEE, CHRISTO! HWEE	)WELL	

	=======================================	'	
	☐ \$0820599Z / ANG KONG HUA		
	☐ S1462421Z / PETER ONG BOON KWEE		
	S2549567E / WONG NGIT LIONG		
	S2622983I / JEANNIE HUI		
	☐Z1557926 / NARAYANA MURTHY		
If a person other than a director / secretary signed the above, please enter name(s) and			<b>∧</b> !
capacity(ies) or		÷	Ï
designation of person(s) who signed the	2	4	ع.
resolution or the minutes incorporating the	(maximum 300 characters)	<b>₽</b> .	i
resolution or the written			

# **Declaration**

resolution:

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

LOCAL COMPANY TRANSACTIONS

<u>HOME</u>	LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment of Capital

Summary

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

5000

Amount paid and/or unpaid

on each share e.g. eg. 999999.999999999

Date of Allotment: 27/06/2007

Save

Delete

Reset

Back



LOCAL COLPANY TRANSACTIONS

**HOME** LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516327976 🗸

66595810

0

Amount of Issued Share Capital: 4059681264.88 66595810

0

Amount of Paid-up Share Capital:

4059681264.88 66595810

0



PAYMINIS

HOME LOGOUT

## **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

# **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

27/06/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYATATIS

HOME LOGOUT

# **PAYMENT ACKNOWLEDGEMENT**

**Company Name** 

**EP Ref No:** 

Receipt No.: ACR0000002363394A

Transaction No. Company Registration No.

C070302848 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

Date/Time: 27/06/2007 11:22

RECEIPT

Receipt No : ACR0000002363394A

No

Transaction : C070302848

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT  199901152M / DBS GROUP HOLDINGS LTD	10.00 /PUBLIC ACCOUNTIN	1 G FIRM	10.00 1 NAME :
		Total (S\$):		10.00

Deposit Service Account No.: 030429

**Balance Amount in Deposit Account: \$ 2,247.00** 

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT

LOCAL COTPATIV TRAISA	GIOID )				HOME	LOGOUT
Return of Allotment	of Shares					Submit
Please fill in the following info	ormation. Fields m	arked * must be	completed			
Resolution Sh:	a <u>res payable in</u> <u>cash</u>	For a conside other than		Share Capital/Allotees' Particulars	Shareholders after the allotn	
Power under Sectior The directors have obt approval of the compa general meeting to iss	ained the ny in	Companies Yes  No	Act *			
Resolution Made  * You are only required to fill shares.	in this section if t	the directors are i	not given tl	ne power under Sectio	n 161 of the Comp	anies Act to issue
Registration No. :	1999011	L52M				
Company Name :	DBS GRO	OUP HOLDIN	NGS LTD	)		
Nature of Meeting: *	Directors					
Place of Meeting: *	* State "Pas	sed by written m	eans" if res	olution obtained as su	ach	
Date of Meeting: *		(dd/mm/yy	уу)			
Resolution Type: *	Director's	17				
Description: * (max 2000 characters)			***************************************			
	€.					>
Attachment: * (copy of resolution)	,					
Note: Uploaded file name wil be changed by suffixing time-st with the actual file name as filenameyyyyMMddmmsst Maximum File Size: 2048 Kf	(Click 'Brow	se' to select file f	Browse.	··· <b>·</b>		
Person(s) signing t written resolution (			nutes in	corporating the	resolution o	r the
If a director/ secretar	☐ 1129: ☐ 7019: ☐ 80036 ☐ D065 ☐ S0016	14204 / JOHN 13934 / JACK 56556 / BUXT	N A. ROS SON P. T FON AND NG WAI BOON H	TAI REW ROBERT FO CHEE, CHRISTO WEE	)WELL	

	S0820599Z / ANG KONG HUA	
	S1462421Z / PETER ONG BOON KWEE	
	S2549567E / WONG NGIT LIONG	
	S2622983I / JEANNIE HUI	
	☐Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	\$ ***

# Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



# ROCAL COURAIN TRANSACTIONS

HOME	LOGOUT

## **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment of Capital

Summary

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only If share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2000

Amount paid and/or unpaid

on each share e.g. eg. 999999.999999999

paid: 22.33

unpaid: 0

Date of Allotment: 27/06/2007

Save

Delete

Reset

Back



LOGAL COTTRAIN TRATSACTIONS

**HOME** LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516329976 /

0

0

66595810

Amount of Issued Share Capital: 4059725924.88 66595810

Amount of Paid-up Share

4059725924.88 66595810

0



PAVALINDS

HOME LOGOUT

## **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

# **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

27/06/2007

Submit | Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYATEORS

HOME LOGOUT

# **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002363421A

Transaction No.

Company Registration No.

C070302878

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002363421A Date/Time: 27/06/2007 11:25

Transaction : C070302878 No

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT,  199901152M / DBS GROUP HOLDINGS LTD	10.00 /PUBLIC ACCOUNTIN	1 G FIRM	10.00 I NAME :
		Total (S\$) :	·	10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 2,237.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT

LOCAL COMPANY TRANSACTIONS **HOME** LOGOUT **Return of Allotment of Shares** Submit Please fill in the following information. Fields marked \* must be completed. Share Shares payable in For a consideration Shareholders list Summary Resolution Capital/Allotees' other than cash after the allotment of Capital **Particulars** Power under Section 161 of the Companies Act \* The directors have obtained the approval of the company in general meeting to issue shares. **Resolution Made** \* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. Registration No.: 199901152M **DBS GROUP HOLDINGS LTD** Company Name: Directors [ · ] Nature of Meeting: \* Place of Meeting: \* State "Passed by written means" if resolution obtained as such Date of Meeting: \* (dd/mm/yyyy) Resolution Type: \* Director's | · | Description: \* (max 2000 characters) Attachment: \* (copy of resolution) Browse... Note: Uploaded file name wll be changed by suffixing time-stamp (Click 'Browse' to select file for attachment) with the actual file name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

□ 093190653 / FRANK WONG KWONG SHING
□ 112914204 / JOHN A. ROSS
□701913934 / JACKSON P. TAI
$\square$ 800366556 / BUXTON ANDREW ROBERT FOWEL
□ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
S0016173Z / KOH BOON HWEE
S0040556F / GOH GEOK LING

If a director/ secretary

ì

· · · · · · · · · · · · · · · · ·	SUZ34644C / KWA CHUNG SENG	
	☐ \$0820599Z / ANG KONG HUA	
	☐ S1462421Z / PETER ONG BOON KWEE	•
	☐S2549567E / WONG NGIT LIONG	
	☐ S2622983I / JEANNIE HUI	
	☐Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution.	(maximum 300 characters)	<b>*</b>

# **Declaration**

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

COM	COMMIN	TRANSACTIONS
-----	--------	--------------

HOME	LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars

Shareholders list after the allotment of Capital

Summary

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

9937

Amount paid and/or unpaid

on each share e.g. eg. 999999.999999999

paid: 17.70

unpaid: 0

Date of Allotment: 27/06/2007

Save

Delete

Reset

Back



# GOOT COMBINITY ADMINISTRATION OF

HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment of Capital

Summary

Summary of Share Capital after allotment Share Capital (1)

Currency:

Capital:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516339913 / 66595810

0

0

0

Amount of Issued Share Capital: 4059901809.78 66595810

4059901809.78 66595810

Amount of Paid-up Share

TATE IN

PAVALENTS

HOME LOGOUT

## **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

27/06/2007

Submit | Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAVILLUES

HOME LOGOUT

# **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002363585A

Transaction No.

Company Registration No.

C070303066

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002363585A Date/Time: 27/06/2007 11:44

Transaction : C070303066 No

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

**Unit Price** Sno Code/Description **Qty Amount** (S\$) 1 Lodgment Of Return Of Allotment Of Share 10.00 10.00 COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD Total (S\$): 10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 2,227.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

LOGOUT **HOME** 

`•				NALL.	31196
LOGAL GOUPALY TRAIS	COLOUTS )			HOME	LOGOUT
Return of Allotment	of Shares				Submit
Please fill in the following inf	ormation. Fields m	arked * must be complete	ed.		
Resolution <u>St</u>	nares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Sectio	n 161 of the	Companies Act *			
The directors have ob	=	Yes			
approval of the compa	•	○ No			
general meeting to iss	sue snares.	O.1.0			
Resolution Made					
* You are only required to fi shares.	ll in this section if t	he directors are not given	the power under Section	on 161 of the Companies	Act to issue
Registration No. :	1999011	.52M			
Company Name :	DBS GRO	OUP HOLDINGS LT	D /		
Nature of Meeting: *	Directors	i.]			
Place of Meeting: *					
	* State "Pas	sed by written means" if r	esolution obtained as su	uch	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)			7.77		<u> </u>
(max 2000 characters)					₩/
	<				>
Attachment: * (copy of resolution)					
Note:		Brows	e		
Uploaded file name will be changed by suffixing time-si	tamp (Click 'Brows	se' to select file for attachi	nent)		
with the actual file name as filenameyyyyMMddmmss		so to solect the for attach	noncy		
Maximum File Size: 2048 K					
Person(s) signing twritten resolution			ncorporating the	e resolution or th	i <b>e</b>
	<u> </u>	00653 / FRANK WON	IG KWONG SHING	;	
		4204 / JOHN A. RO			
	70191	3934 / JACKSON P.	TAI		
	□80036	6556 / BUXTON AN	DREW ROBERT FO	OWELL	

☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER

☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

If a director/ secretary

	D 30234044C / KWA CHONG SENG	ĩ
	☐S0820599Z / ANG KONG HUA	
	☐S1462421Z / PETER ONG BOON KWEE	
	S2549567E / WONG NGIT LIONG	
	☐ S2622983I / JEANNIE HUI	
	Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

# Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

00000	OO FALV		VTWYTT
11111111111111	7641 147.147	14 7.4 16	. E +24   E 4   1   E 1
14 1 7 1 1		) II. T. L. P. I.	וא ויווורו:

HOME	LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment of Capital

Summary

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

7000

Amount paid and/or unpaid

on each share e.g. eg. 999999.999999999

paid: 12.27

unpaid: 0

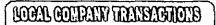
Date of Allotment: 27/06/2007

Save

Delete

Reset

Back



HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital/Allotees' Particulars

Shareholders list after the allotment of Capital

Summary

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516346913

66595810

0

0

Amount of Issued Share Capital: 4059987699.78 66595810 Amount of Paid-up Share

4059987699.78 66595810

Capital:

MIT IN

PAYMENTS

HOME LOGOUT

## **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

27/06/2007

Submit Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME	LOGOUT

# **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002363633A

Transaction No.

Company Registration No.

C070303120

199901152M

**Company Name** 

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002363633A

Date/Time: 27/06/2007 11:49

Nο

Transaction : C070303120

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT,  199901152M / DBS GROUP HOLDINGS LTD	10.00 PUBLIC ACCOUNTIN	1 G FIRM	10.00 I NAME :
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,217.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOCOUT
HOME	<u>LOGOUT</u>

$\alpha \sim 100$	COMPANY TRANS	\ <b>^</b> \^\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\
111111111	1444111111111111111111111111	かり りょうしん
14 17 15	(*) *)	וסגניומעיניו

HOME LOGOUT	HOME	rogon	T

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Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Shares payable in <u>cash</u>

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment of Capital

Summary

ower under	Section	161 of	the Com	panies Act	*
------------	---------	--------	---------	------------	---

The directors have obtained the approval of the company in general meeting to issue shares.

#### **Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No.:

199901152M

Company Name:

**DBS GROUP HOLDINGS LTD** 

Nature of Meeting: \*

Directors | - |

Place of Meeting: \*

State "Passed by written means" if resolution obtained as such

Date of Meeting: \*

(dd/mm/yyyy)

Resolution Type: \*

Director's 🕟

Description: \* (max 2000 characters)

Attachment: \* (copy of resolution)

Uploaded file name wil be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt Maximum File Size: 2048 KB

Browse.

(Click 'Browse' to select file for attachment)

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

<b>_</b>  093190653 ,	/ FRANK	WONG	KWONG	SHING
-----------------------	---------	------	-------	-------

☐ 112914204 / JOHN A. ROSS

☐ 701913934 / JACKSON P. TAI

■ 800366556 / BUXTON ANDREW ROBERT FOWELL

□ D065844(9) / CHENG WAI CHEE, CHRISTOPHER

☐ S0016173Z / KOH BOON HWEE

If a director/ secretary

S0040556F / GOH GEOK LING

	Books to the first ending selection	
	☐S0820599Z / ANG KONG HUA	
	S1462421Z / PETER ONG BOON KWEE	
	☐ S2549567E / WONG NGIT LIONG	
	☐ S2622983I / JEANNIE HUI	
	☐Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	\$ ***

## Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

LOCAL COMPANY TRANSACTIONS

**HOME** LOGOUT

# **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment of Capital

Summary

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

4500

Amount paid and/or unpaid

on each share e.g. eg. 999999.999999999

paid: 10.40

unpaid: 0

Date of Allotment: 27/06/2007

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital/Allotees' Particulars

Shareholders list after the allotment of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516351413

66595810

0

Amount of Issued Share Capital: 4060034499.78 66595810

0

Amount of Paid-up Share Capital:

4060034499.78 66595810

0



PAYTEMS

HOME LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

#### **Payment Details**

Registration No:

199901152M

Registered Name:

**DBS GROUP HOLDINGS LTD** 

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

27/06/2007

Submit | Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



POWILING

HOME LOGOUT

# **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002363650A

Transaction No.

Company Registration No.

C070303145

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

GST No.: M9-0008879-T

**RECEIPT** 

Receipt No : ACR0000002363650A

Date/Time: 27/06/2007 11:52

Transaction : C070303145

Print

Agency

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT  199901152M / DBS GROUP HOLDINGS LTD	10.00 PUBLIC ACCOUNTIN	1 G FIRM	10.00 I NAME :
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 2,207.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT

00000	COMPANY TRANSACTIONS
4444	

HOME	LOGOUT
	<del></del>

D	aturn	Ωf	Alla	tme	nt	ωf	Shares	-

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Shares payable in <u>cash</u>

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment of Capital

Summary

Power unde	r Section	161 of t	the Com	panies Act *
------------	-----------	----------	---------	--------------

The directors have obtained the approval of the company in

○ No

general meeting to issue shares.

#### **Resolution Made**

<ul> <li>You are only required to fill i.</li> </ul>	n this section if the directors a	re not given the power under	Section 161 of t	the Companies A	Act to issue
shares.				•	

Registration No.:

199901152M

Company Name:

**DBS GROUP HOLDINGS LTD** 

Nature of Meeting: \*

Directors | · |

Place of Meeting: \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \*

(dd/mm/yyyy)

Resolution Type: \*

Director's

Description: \*

(max 2000 characters)



Attachment: \* (copy of resolution)

Uploaded file name wil be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt Maximum File Size: 2048 KB

# Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653	/ FRANK	WONG	KWONG	SHING

Browse.

112914204 / JOHN A. ROSS

☐ 701913934 / JACKSON P. TAI ■ 800366556 / BUXTON ANDREW ROBERT FOWELL

□ D065844(9) / CHENG WAI CHEE, CHRISTOPHER

S0016173Z / KOH BOON HWEE

If a director/ secretary

S0040556F / GOH GEOK LING

	1 SU234644C / RWA CHONG SENG	
	S0820599Z / ANG KONG HUA	
	☐ S1462421Z / PETER ONG BOON KWEE	
•	☐ S2549567E / WONG NGIT LIONG	
	☐ S2622983I / JEANNIE HUI	
	☐Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	《 (maximum 300 characters)	<b>☆</b> <b>&gt;</b>

## **Declaration**

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

0.0000	CALLIA COLOR		
101319341	16412 13.4 KZ	THE PROPERTY OF THE PROPERTY OF	
صيت		TRANSACTIONS	

HOME	LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment of Capital

Summary

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

840

Amount paid and/or unpaid

on each share e.g. eg. 999999.999999999

paid: 15.07

unpaid: 0

Date of Allotment: 27/06/2007

Save

Delete

Reset

Back



LOCAL COMPAIN TRANSACTIONS

HOME LOGOUT

**Return of Allotment of Shares** 

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

Capital:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516352253

66595810

Amount of Issued Share Capital: 4060047158.58 66595810

0 0

Amount of Paid-up Share

4060047158.58 66595810

0

BILLELIVER

HOME LOGOUT

# **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

# **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

27/06/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAVILLUIS

HOME LOGOUT

# **PAYMENT ACKNOWLEDGEMENT**

EP Ref No:

Receipt No.: ACR0000002363672A

Transaction No.

Company Registration No.

C070303172

199901152M

**Company Name** 

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002363672A

Date/Time: 27/06/2007 11:55

Transaction : C070303172

Print

Agency

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT,  199901152M / DBS GROUP HOLDINGS LTD	10.00 /PUBLIC ACCOUNTIN	1 G FIRM	10.00 I NAME :
		Total (S\$):		10.00

**Deposit Service Account No.: 030429** 

**Balance Amount in Deposit Account: \$ 2,197.00** 

This is a computer-generated receipt. No signature is required.

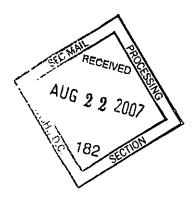
It is important to print a copy of the receipt for future reference.

HOME	LOGOUT



June 26, 2007

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.



**Dear Sirs** 

# DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 5 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Indysol,

Judy Soh Secretariat (65) 6878 5820

Encs.

DBS Group Holdings Ltd Legal & Secretariat 6 Shenton Way #39-02 DBS Building Tower One Singapore 068809 Tel: 65.6878 5820 Fax: 65.6222 1035 www.dbs.com

# **DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN**

ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP") APPLICATION FOR LISTING AND QUOTATION OF 13,900

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

In respect of each class of securities, to furnish the following details: N

Class of	Par	Authorised		Paid-Up Capital		Options Granted & Outstanding	utstanding
				Ordinary			
Security	. Value	Capital		Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,516,309,076	1,516,309,076 4,059,361,297.88 Before Exercise:	Before Exercise:	19,326,209
						Add New Option(s)	0
			Add Exercise:	13,900	215,617.00	215,617.00 Less Exercise:	13,900
						Less Lapsed Option(s)	2,000
-			After Exercise:	1,516,322,976	1,516,322,976 4,059,576,914.88 After Exercise:	After Exercise:	19,310,309

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003. ന

Magdalene Tan

Name:

Senior Legal Advisor

Designation:

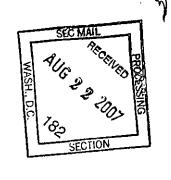
Authorised Signature:

Date:

26 June 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.



9/26/2(

# SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

# tails of Exercise

Ц	ļ	215,617.00	Total	Total 215,617.0000		13,900	Total	
<u> </u>	29,460.00 2002Mar	29,460.00	00026658	29,460.0000	14.7300	2,000	25/06/2007	ee Aik Huat Vincent
<del>1</del>	106,200.00 2001Mar	106,200.00	00026435	106,200.0000	17.7000	6,000	25/06/2007	n Sai Tien
<u> </u>	45,900.00 1999Jul	45,900.00	00026179	45,900.0000	15.3000	3,000	25/06/2007	n Kim Chia
<u>ا</u> `	20,800.00 2003Feb	20,800.00		20,800.0000	10.4000	2,000	25/06/2007	Kam Wai Joemund
<u> </u>	13,257.00 2004Mar	13,257.00		13,257.0000	14.7300	900	25/06/2007	i Shuk Man
1	Grant No.	Total Amount Paid (S\$)	Exercise Reference No.	Total Amount Due (S\$)	4 1	No. of New Exercise Price Shares Arising Per Share (S\$)	Exercise Date	xercising Option Holder

1000T COTEATA ABUTEVELIOTE	)	HOME TOGGUI		
Return of Allotment of Sha	res	Submit		
Please fill in the following information.	Fields marked * must be completed.			
Resolution <u>Shares pa</u> <u>Cas</u>	Tanita:/Alintage	Shareholders list Summary after the allotment of Capital		
Power under Section 161 of The directors have obtained to approval of the company in g meeting to issue shares.	he @Yes			
Resolution Made  * You are only required to fill in this se shares.	ction if the directors are not given the power under Section 1	61 of the Companies Act to Issue		
Registration No. :	199901152M			
Company Name :	DBS GROUP HOLDINGS LTD			
Nature of Meeting: *	Directors 🕘 🖍			
Place of Meeting: *  * State "Passed by written means" if resolution obtained as such				
	* State "Passed by written means" if resolution obtained as s	such		
D				
Date of Meeting: *	(dd/mm/yyyy)			
Resolution Type : *	Director's			
Description: * (max 2000 characters)		<b>♠</b>		
	<	<b>&gt;</b>		
Attachment: * (copy of resolution)		,		
Note: Uploaded file name wil be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB	Browse (Click 'Browse' to select file for attachment)			
	plution or the minutes incorporating the re or 184C)	esolution or the written		
If a director/ secretary signed the above, please select accordingly:	☐ 093190653 / FRANK WONG KWONG SHING ☐ 112914204 / JOHN A. ROSS ☐ 701913934 / JACKSON P. TAI ☐ 800366556 / BUXTON ANDREW ROBERT F ☐ D065844(9) / CHENG WAI CHEE, CHRISTO ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG	OWELL		

	S2549567E / WONG NGIT LIONG	
	☐ S2622983I / JEANNIE HUI	
	Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies)		^
or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	**

# **Declaration**

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

LOGAL GOLPAUY TRANSACTIONS

HOME LOGOUT

## **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment

Summary . of Capital

**Capital Information** 

Currency:

ī

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

900

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 14.73

unpaid: 0

Date of Allotment: 26/06/2007

Save

Reset

Delete

Back

LOCAL COMPANY TRANSACTIONS

**HOME** LOGOUT

Submit

# **Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment of Capital

Summary

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

0

0

0

Number of Shares:

1516322976 🕹

66595810

Amount of Issued Share Capital: 4059576914.88 66595810

Amount of Paid-up Share

4059576914.88 66595810

Capital:

PAVMENIS

**HOME** LOGOUT

# **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

# **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

26/06/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENIS

HOME LOGOUT

# **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002361632A

Transaction No.

**Company Registration No.** 

C070300748

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a  $\underline{\text{copy of the receipt for future reference}}$ .

View Receipt

GST No.: M9-0008879-T

**RECEIPT** 

Receipt No : ACR0000002361632A Date/Time: 26/06/2007 16:32

Transaction

: C070300748

Print

Agency

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/F  199901152M / DBS GROUP HOLDINGS LTD	10.00 PUBLIC ACCOUNTING	1 FIRM N	10.00 <b>AME</b> :
		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 2,257.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT

LOCAL COMPANY TRANSACTIONS LOGOUT HOME Return of Allotment of Shares Submit Please fill in the following information. Fields marked \* must be completed. Share Shares payable in Shareholders list For a consideration Summary Resolution Capital/Allotees' <u>cash</u> other than cash after the allotment of Capital **Particulars** Power under Section 161 of the Companies Act \* The directors have obtained the Yes approval of the company in general ○ No meeting to issue shares. **Resolution Made** \* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. Registration No.: 199901152M Company Name: **DBS GROUP HOLDINGS LTD** Directors . · Nature of Meeting: \* Place of Meeting: \* \* State "Passed by written means" if resolution obtained as such Date of Meeting: \* (dd/mm/yyyy) Resolution Type: \* Director's : - | Description: \* (max 2000 characters) ⋞ Attachment: \* (copy of resolution) Browse.. Note: Uploaded file name will be changed by suffixing time-stamp with the actual (Click 'Browse' to select file for attachment) file name as filenamevyvvMMddmmsstt Maximum File Size: 2048 KB Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C) 093190653 / FRANK WONG KWONG SHING ☐ 112914204 / JOHN A. ROSS ☐ 701913934 / JACKSON P. TAI If a director/ secretary ■800366556 / BUXTON ANDREW ROBERT FOWELL signed the above, please ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER select accordingly: ☐ S0016173Z / KOH BOON HWEE

☐ S0040556F / GOH GEOK LING
 ☐ S0114104Z / HENG LEE CHENG
 ☐ S0234644C / KWA CHONG SENG

	S2549567E / WONG NGIT LIONG	
	☐S2622983I / JEANNIE HUI	
·.	Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed		
the above, please enter name(s) and capacity(ies)		<b>A</b>
or designation of person(s) who signed the resolution or	e.	>*
the minutes incorporating	(maximum 300 characters)	₩
the resolution or the written resolution:		

# **Declaration**

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

LOCAL COMPANY TRANSACTIONS

**HOME** LOGOUT

## **Return of Allotment of Shares**

Submit

Please fill in the following Information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment of Capital

Summary

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

6000

Amount paid and/or unpaid

on each share e.g. eg. 999999.999999999

paid: 17.70

unpaid: 0

Date of Allotment: 26/06/2007

Save

Delete

Reset

Back

LOCAL COLPAIN TRAISACTIONS

**HOME** 

LOGOUT

## **Return of Allotment of Shares**

**Submit** 

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment of Capital

Summary

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

0

0

Number of Shares:

1516318076 / 66595810

Amount of Issued Share Capital: 4059513397.88,66595810 0

Amount of Paid-up Share

Capital:

4059513397.88 66595810

PAYMENIS

HOME LOGOUT

# **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

# **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Openit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

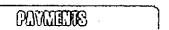
Payment Date:

26/06/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME	LOGOUT

# **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002361564A

Transaction No.

Company Registration No.

C070300676

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002361564A Date/Time: 26/06/2007 16:23

Transaction : C070300676

Print

Agency

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/P  199901152M / DBS GROUP HOLDINGS LTD	10.00 UBLIC ACCOUNTING I	1 FIRM N	10.00 <b>AME :</b>
		Total (S\$):		10.00

**Deposit Service Account No.: 030429** 

**Balance Amount in Deposit Account: \$ 2,287.00** 

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

<u>HOME</u>	LOGOUT

POGUT COTESTA ADVISACATORS **HOME** LOGOUT **Return of Allotment of Shares** Submit Please fill in the following information. Fields marked \* must be completed. Share Shares payable in For a consideration Shareholders list Summary Resolution Capital/Aliotees' other than cash after the allotment cash of Capital **Particulars** Power under Section 161 of the Companies Act \* The directors have obtained the approval of the company in general meeting to issue shares. **Resolution Made** \* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. Registration No.: 199901152M Company Name: DBS GROUP HOLDINGS LTD Directors 📑 Nature of Meeting: \* Place of Meeting: \* \* State "Passed by written means" if resolution obtained as such Date of Meeting: \* (dd/mm/yyyy) Resolution Type: \* Director's [ · ] Description: \* (max 2000 characters) ⟪ Attachment: \* (copy of resolution) Browse...

Note:

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

	☐ 093190653 / FRANK WONG KWONG SHING
	☐ 112914204 / JOHN A. ROSS
	☐ 701913934 / JACKSON P. TAI
If a director/ secretary signed the above, please select accordingly:	☐800366556 / BUXTON ANDREW ROBERT FOWELL
	☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
	S0016173Z / KOH BOON HWEE
	S0040556F / GOH GEOK LING
	☐S0114104Z / HENG LEE CHENG
	S0234644C / KWA CHONG SENG

	S2549567E / WONG NGIT LIONG	•
	☐S2622983I / JEANNIE HUI	
	☐Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed		
the above, please enter name(s) and capacity(ies)		<i>(</i> **)
or designation of person(s) who signed the resolution or	«	**
the minutes incorporating the resolution or the written	(maximum 300 characters)	∜
resolution:		

# Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

GOOT CONTAIN BUILDING HOLD

LOGOUT HOME

## **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

3000

Amount paid and/or unpaid

on each share e.g. eg. 999999.999999999

paid: 15.30

unpaid: 0

Date of Allotment: 26/06/2007

Save

Delete

Reset

Back



LOCAL COUPAIN TRAISACTIONS

**HOME** LOGOUT

Submit

# **Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment of Capital

Summary

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516312076 1

66595810

Amount of Issued Share Capital: 4059407197.88 66595810

0

Amount of Paid-up Share

4059407197.88 66595810

0

Capital:

POVIDENTE

HOME LOGOUT

# **Payment Application**

¥

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

# **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

O Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

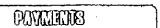
Payment Date:

26/06/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

# PAYMENT ACKNOWLEDGEMENT

**EP Ref No:** 

Receipt No.: ACR0000002361531A

Transaction No.

Company Registration No.

C070300635

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

GST No.: M9-0008879-T

**RECEIPT** 

Receipt No : ACR0000002361531A Date/Time: 26/06/2007 16:18

Transaction

: C070300635

Print

Agency

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PU 199901152M / DBS GROUP HOLDINGS LTD	10.00 JBLIC ACCOUNTING	1 FIRM N	10.00 <b>AME :</b>
		Total (S\$) :	<u> </u>	10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 2,297.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT		
	HOME	LOGOUT

FOGAT GOTBUILLE				HOME	LOGOUT
Return of Allotm	ent of Shares				Submit
Please fill in the following	ng information. Fields	marked * must be completed.			
Resolution	<u>Shares payable</u> <u>cash</u>	in For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	
Power under Sec The directors have approval of the co meeting to issue s	e obtained the impany in genera	e Companies Act *  al   No			
Resolution Made	<b>a</b>				
		f the directors are not given th	e power under Section 1	61 of the Companies Ac	t to issue
Registration No. :	199	901152M			
Company Name :	DBS	GROUP HOLDINGS L	TD		
Nature of Meeting	g: * Dire	ctors 👸 🖍			
Place of Meeting :	*				
	* Sta	te "Passed by written means" If	resolution obtained as s	such	
Date of Meeting:	*	(dd/mm/yyyy)		manufacture par out days refin	
Resolution Type:	* Dire	ctor's ]			
Description: * (max 2000 characters)					
· · · · · · · · · · · · · · · · · · ·	∢				> <sup>₩</sup>
Attachment: * (copy of resolution)	v				v
Note:		Brow	se		
Uploaded file name will suffixing time-stamp w file name as filenameyyyyMMddm	ith the actual (Click	'Browse' to select file for attac	hment)		
Maximum File Size : 20					
Person(s) signi resolution (sect		on or the minutes inc 34C)	orporating the re	esolution or the	written
		)93190653 / FRANK WC	NG KWONG SHIN	<b>G</b> .	
	_	112914204 / JOHN A. R			
ve a altonom d		701913934 / JACKSON I			
If a director/ secretary 800366556 / BUXTON ANDREW ROBERT FOWELL signed the above, please					
select accordingly	/:	0065844(9) / CHENG W	•	OPHER	
<b>5.</b> /	<u></u>	30016173Z / KOH BOO			
	<u></u>	50040556 <b>F</b> / GOH GEOR			
		50114104Z / HENG LEE			
		50234644C / KWA CHO	NG SENG		
s://www.psi.gov.s	sg/NASApp/tmf/]	ΓMFServlet			6/26/2

	S14024212 / FETER ONG BOOK RWEE	
	S2549567E / WONG NGIT LIONG	
	☐ \$2622983I / JEANNIE HUI	
	☐Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	《 (maximum 300 characters)	\$ *

# **Declaration**

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

140CAL COLPAIN TRANSACTIONS

**HOME LOGOUT** 

# **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2000

Amount paid and/or unpaid

on each share e.g. eg. 999999.999999999

paid: 14.73

unpaid: 0

Date of Allotment: 26/06/2007

Save

Delete

Reset

Back



**HOME** LOGOUT

## **Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment of Capital

Summary

Submit

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

**Preference** 

Others

Number of Shares:

1516320076 🗸

66595810

Amount of Issued Share Capital: 4059542857.88 66595810

0 0

Amount of Paid-up Share

4059542857.88 66595810

0

Capital:

PAVMENTS

HOME LOGOUT

# **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

# **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Openit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

26/06/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



POVILIBIES

HOME LOGOUT

# **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002361591A

Transaction No.

Company Registration No.

C070300702

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002361591A

Date/Time: 26/06/2007 16:26

No

Transaction : C070300702

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBL  199901152M / DBS GROUP HOLDINGS LTD	10.00 LIC ACCOUNTING	1 FIRM N	10.00 <b>AME</b> :
		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 2,277.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT

LOCAL COMPANY TRANSACTIONS

**HOME** LOGOUT

Return	of A	llotme	nt of	Shares

Submit

riease iii iii the lollowing	mormation. Fields mark	eu * must be completeu.			
Resolution	Shares payable in <u>cash</u>	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital

# Power under Section 161 of the Companies Act \*

The directors have obtained the Yes

Output

Out approval of the company in general ○ No meeting to issue shares.

Resolution Made	
* You are only required to fill in this se shares.	ction if the directors are not given the power under Section 161 of the Companies Act to issue
Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting: *	Directors [ ]
Place of Meeting: *	
	* State "Passed by written means" if resolution obtained as such
Date of Meeting: *	(dd/mm/yyyy)
Resolution Type: *	Director's [ · ]
Description: * (max 2000 characters)	
	<b>♦</b>
Attachment: * (copy of resolution)	
Note: Uploaded file name will be changed by suffixing time-stamp with the actual	Browse

# Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

(Click 'Browse' to select file for attachment)

	$\square$ 093190653 / FRANK WONG KWONG SHING
	☐ 112914204 / JOHN A. ROSS
	☐701913934 / JACKSON P. TAI
If a director/ secretary signed the above, please select accordingly:	☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
	□ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
	☐ S0016173Z / KOH BOON HWEE
	S0040556F / GOH GEOK LING
	S0114104Z / HENG LEE CHENG
	S0234644C / KWA CHONG SENG

file name as

filename*yyyyMMddmmsstt* Maximum File Size: 2048 KB

Deslayation		
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	\$ <del>**</del>
•	☐Z1557926 / NARAYANA MURTHY	
	S2622983I / JEANNIE HUI	
	S2549567E / WONG NGIT LIONG	•
,	JITO27212 / FLILK ONG DOON KWEE	3

### Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

GOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment

**Summary** of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2000

Amount paid and/or unpaid

on each share e.g. eg. 999999.99999999

paid: 10.40

unpaid: 0

Date of Allotment: 26/06/2007

Save

Delete

Reset

Back

GOULDIAN MUNICIPALITY

HOME LOGOUT

Submit

### **Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment of Capital

Summary

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1,516,322,076 🔴

66595810

0

0

Amount of Issued Share Capital: 4059563657.88 66595810 Amount of Paid-up Share

4059563657.88 66595810

0

Capital:

PAYMENTS

HOME LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

26/06/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENTS

HOME LOGOUT

### **PAYMENT ACKNOWLEDGEMENT**

EP Ref No:

Receipt No.: ACR0000002361615A

Transaction No.

**Company Registration No.** 

C070300727

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

GST No.: M9-0008879-T

**RECEIPT** 

Receipt No : ACR0000002361615A

Date/Time: 26/06/2007 16:29

Transaction

: C070300727

Print

Agency

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sne	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT,  199901152M / DBS GROUP HOLDINGS LTD	10.00 PUBLIC ACCOUNTING	1 FIRM N	10.00 <b>AME :</b>
		Total (S\$):	<del></del>	10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 2,267.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

<u>HOME</u>	LOGOUT

June 22, 2007

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.



Dear Sirs

### **DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Judy Soh

Secretariat (65) 6878 5820

Encs.

# **DBS GROUP HOLDINGS LTD**

# APPLICATION FOR LISTING AND QUOTATION OF 4,300 SHARES FULLY PAID ARISING FROM THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Apriloga jo saelo	Par	Authorised	ารรเ	Issued and paid-up ordinary share capital	are capital	Ontions Granted 9	Cracket Charge
Class of security	value	value Capital		Shares	\$	Options Granted &	Options Granted & Outstanding Sirales
					4		
Ordinary Shares	,	ı	Before Exercise	1,516,303,996	\$ 4,059,286,204.28 Before Exercise	Before Exercise	19,545,844
Preference Shares*	,	ı	Add Exercise	4,300		63,339.00 Less Exercise	(4,300)
Preference Shares #	,	ı	After Exercise	1,516,308,296	4,059,349,543.28 After Exercise	After Exercise	19,541,544

١

 Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

4

ΖŻ Ż We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Magdalene Tan

Senior Legal Advisor

Designation

Authorised Signature

Date

(

22-Jun-2007

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

PROCESSING
CENTRO
CONTROL
CONT

### ESOS SCHEDULE

### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,300	\$14.73	\$63,339.00	
4,300	Total value of shares exercised =	\$63,339.00	_

### Notes :

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

### LOCAL COMPANY TRANSACTIONS

### **Return of Allotment of Shares**

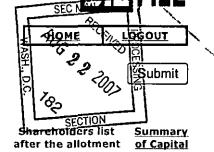
Please fill in the following information. Fields marked \* must be completed.

Resolution

Shares payable in

For a consideration other than cash

Share Capital/Allotees' Particulars



<b>Power under Section 161 o</b> The directors have obtained t	he .	
approval of the company in g	(U) YAC /	
meeting to issue shares.	○ No	
Resolution Made		
* You are only required to fill in this se shares.	ection if the directors are not given the power under Section 161 of the Companies Act to issue	
Registration No. :	199901152M	
Company Name :	DBS GROUP HOLDINGS LTD	
Nature of Meeting: *	Directors	
Place of Meeting: *		
	* State "Passed by written means" if resolution obtained as such	
Date of Meeting: *	(dd/mm/yyyy)	
Resolution Type : *	Director's	
Description: * (max 2000 characters)		
	<b>《</b>	>
Attachment: * (copy of resolution)	· ·	
Note:	Browse	
Uploaded file name wil be changed by suffixing time-stamp with the actual file name as	(Click 'Browse' to select file for attachment)	
filenameyyyyMMddmmsstt Maximum File Size : 2048 KB		
Person(s) signing the resortesolution (section 184A	olution or the minutes incorporating the resolution or the written or 184C)	
	□093190653 / FRANK WONG KWONG SHING	
	☐ 112914204 / JOHN A. ROSS	
76 - 41	☐ 701913934 / JACKSON P. TAI	
If a director/ secretary signed the above, please	800366556 / BUXTON ANDREW ROBERT FOWELL	
select accordingly :	D065844(9) / CHENG WAI CHEE, CHRISTOPHER	
<i>.</i>	S0016173Z / KOH BOON HWEE	
	S0040556F / GOH GEOK LING	
	S0114104Z / HENG LEE CHENG	

☐ S0234644C / KWA CHONG SENG

	☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maxImum 300 characters)	**************************************

### **Declaration**

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

FOURTH ASSESSED FOR THE PROPERTY OF THE PROPER

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

**SINGAPORE DOLLAR (099)** 

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

4300

Amount paid and/or unpaid

on each share e.g. eg. 999999.999999999

paid: 14.73

unpaid: 0

Date of Allotment: 22/06/2007

Save

Delete

Reset

Back



**HOME** LOGOUT

Submit

### **Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital/Allotees' Particulars

Shareholders list after the allotment of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516308296

66595810

0

Amount of Issued Share Capital: 4059349543.28 66595810

0

Amount of Paid-up Share

4059349543.28 66595810

0

Capital:

PARAMINIS.

HOME LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

**DBS GROUP HOLDINGS LTD** 

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Openit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

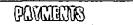
Payment Date:

22/06/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



·	<u> </u>
HOME	LOGOUT

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002354697A

Transaction No.

Company Registration No.

C070292657

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

GST No.: M9-0008879-T

**RECEIPT** 

Receipt No : ACR0000002354697A Date/Time: 22/06/2007 14:06

Transaction : C070292657

Print

Agency

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT  199901152M / DBS GROUP HOLDINGS LTD	10.00 /PUBLIC ACCOUNTING I	1 FIRM N	10.00 <b>AME</b> :
		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 2,345.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT

# **DBS GROUP HOLDINGS LTD**

# THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME") APPLICATION FOR LISTING AND QUOTATION OF 780 SHARES FULLY PAID ARISING FROM

- (If the shares do not rank par passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu shares certificate to the Exchange.)
- in respect of each class of securities, to furnish the following details:ĸ

Options Granted & Outstanding Shares		19,541,544 (780) 19,540,764
		349,543.28 Before Exercise 11,754.60/Less Exercise 361,297.88 After Exercise
e capital	€9	4,059,
ssued and paid-up ordinary share capital	Shares	1,516,308,296 780 1,516,309,076
ISSI		Before Exercise Add Exercise After Exercise
Authorised	Capital	
Par	value	1 ( )
Class of security	Suppose is some	Ordinary Shares Preference Shares* Preference Shares#

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

Ϋ́

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Authorised Signature Magdalene Tan Name

Senior Legal Advisor Designation

Date

22-Jun-2007

### Enclosures

- A copy of the Return of Allotment filed with the ACRA
  - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

### ESOS SCHEDULE

### DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
780	\$15.07	\$11,754.60	
	Total value of shares		
780	exercised =	\$11,754.60	

### Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

LOCAL COMPANY TRANSACTIONS HOME LOGOUT **Return of Allotment of Shares** Submit Please fill in the following information. Fields marked \* must be completed. Share Shares payable in For a consideration Shareholders list Summary Resolution Capital/Allotees' <u>cash</u> other than cash after the allotment of Capital **Particulars** Power under Section 161 of the Companies Act \* The directors have obtained the Yes approval of the company in general O No meeting to issue shares. **Resolution Made** \* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. 199901152M Registration No.: Company Name: DBS GROUP HOLDINGS LTD Directors | · | Nature of Meeting: \* Place of Meeting: \* \* State "Passed by written means" if resolution obtained as such Date of Meeting: \* (dd/mm/yyyy) Resolution Type: \* Director's · Description: \* (max 2000 characters) ≪ Attachment : \* (copy of resolution) Browse... Uploaded file name wil be changed by suffixing time-stamp with the actual (Click 'Browse' to select file for attachment) file name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

	If a director/ secretary signed the above, please select accordingly:	□ 093190653 / FRANK WONG KWONG SHING □ 112914204 / JOHN A. ROSS □ 701913934 / JACKSON P. TAI □ 800366556 / BUXTON ANDREW ROBERT FOWELL □ D065844(9) / CHENG WAI CHEE, CHRISTOPHER □ S0016173Z / KOH BOON HWEE □ S0040556F / GOH GEOK LING □ S0114104Z / HENG LEE CHENG □ S0234644C / KWA CHONG SENG
--	---	---

	E STAGE A LEEK ONG BOOK KAALE	
	S2549567E / WONG NGIT LIONG	
	☐ S2622983I / JEANNIE HUI	
	☐Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	>¥

### Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

**SINGAPORE DOLLAR (099)** 

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

780

Amount paid and/or unpaid

on each share e.g. eg. 999999.999999999

paid: 15.07

unpaid: 0

Date of Allotment: 22/06/2007

Save

Delete

Reset

Back



LOCAL COMPANY TRANSACTIONS

**HOME** LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment of Capital

Summary

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

Capital:

**SINGAPORE DOLLAR (099)** 

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516309076

66595810

Amount of Issued Share Capital: 4059361297.88 66595810

0

0

0

Amount of Paid-up Share

4059361297.88 66595810

PAYMENTS

LOGOUT **HOME** 

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service

Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No:

030429

Payment Date:

22/06/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

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PAYATINIS

HOME LOGOUT

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002354705A

Transaction No.

Company Registration No.

C070292669

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002354705A Date/Time: 22/06/2007 14:11

No

Transaction : C070292669

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sno	o Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/P  199901152M / DBS GROUP HOLDINGS LTD	10.00 PUBLIC ACCOUNTING I	1 FIRM N	10.00 <b>AME</b> :
-		Total (S\$) :	<u></u>	10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 2,335.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT



July 20, 2007

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.



Dear Sirs

### **DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Indesoly

Judy Soh Secretariat (65) 6878 5820

Encs.

### **DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN**

ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP") APPLICATION FOR LISTING AND QUOTATION OF 2,000

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

to respect of each class of securities to furnish the following details: 2

Capital N.A.	
Add Exercise:	xercise
	Before Exercise: Add Exercise:
After Exercise:	:xercise: ircise:

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003. က

Sherylene Wang Name:

Designation: Vice President

Authorised Signature:

Date:

20 July 2007

RECEIVED

SEC MAII

Enclosure:

# SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### Details of Exercise

	1	No.
	Toh Lai Wee Jeffrey	No. Exercising Option Holder
Total	19/07/2007	Exercise Date
2,000	2,000	No. of New Shares Arising
	17.7000	No. of New Exercise Price Total Amount Shares Arising Per Share (S\$) Due (S\$)
Total 35,400.0000	35,400.0000	Total Amount Due (S\$)
Total	00029181	Exercise Reference No.
35,400.00		Total Amount Paid (S\$)
	35,400.00 2001Mar	Grant No.



HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in © Yes general meeting to issue ONO shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No.: 199901152M

Company Name:

**DBS GROUP HOLDINGS LTD** 

Nature of Meeting: \* Directors : \*

Place of Meeting: \* 

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*
(max 2000 characters)

1	
i	
<	\$

Attachment: \*
(copy of resolution)

Note:
Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly:	☐ 093190653 / FRANK WONG KWONG SHING ☐ 112914204 / JOHN A. ROSS ☐ 701913934 / JACKSON P. TAI ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	<b>*</b>

### Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



HOME	LOCOUT
HUME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment

**Summary** of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2000

Amount paid and/or unpaid on each share

eg. 999999.999999999

paid: 17.70

unpaid: 0

Date of Allotment: 20/07/2007

Save

Delete

Reset

Back



### FOCUPAIN ABUREACHOLE

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Flelds marked \* must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

Capital:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516468773

66595810

0

Amount of Issued Share Capital: 4061769840.38 66595810

0

Amount of Paid-up Share

4061769840.38 66595810



POVILLIUS

HOME LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### Payment Details

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

20/07/2007

Submit

Cancel

Deposit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



### **PAYMENT ACKNOWLEDGEMENT**

EP Ref No:

Receipt No.: ACR0000002417052A

Transaction No. Company Registration No.

C070376531

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002417052A

Date/Time: 20/07/2007 10:32

Transaction : C070376531

Print

No

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Mount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME:	ANT/PUBLIC ACC	DUNTIN	G
	199901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$):		10.00

**Deposit Service Account No.: 030429** 

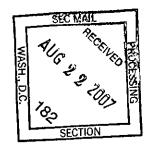
**Balance Amount in Deposit Account: \$ 1,784.00** 

This is a computer-generated receipt. No signature is required.



July 19, 2007

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.



**Dear Sirs** 

### **DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Judy Soh Secretariat

(65) 6878 5820

Encs.

## DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP") APPLICATION FOR LISTING AND QUOTATION OF 17,000

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

standing	,		19,181,587	0	17,000	800	19,164,587
Options Granted & Outstanding		Shares	Before Exercise:	Add New Option(s)	284,030.00 Less Exercise:	Less Lapsed Option(s)	
		\$	1,516,449,773 4,061,450,410.38 Before Exercise:		284,030.00		1,516,466,773 4,061,734,440.38 After Exercise:
Paid-Up Capital	Ordinary	Share	1,516,449,773		17,000		1,516,466,773
d T			Before Exercise:		Add Exercise:		After Exercise:
Authorised		Capital	N.A.				
Par		Value	N.A.				
Class of		Security	ORDINARY SHARES		<u>.</u> .		

\* Outstanding balance After Exercise adjusted to include 800 options arising from grant/withdrawal of resignations/cancellation of exercise.

SECTION We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003. က

Name: Sherylene Wang

Designation: Vice President

Authorised Signature: 19 July 2007

Date:

# SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### Details of Exercise

	284,030.00	Total	Total 284,030.0000		17,000	Total		
2002Mar	73,650.00 2002Mar	00028662	73,650.0000	14.7300	5,000	18/07/2007	4 Tay Kim Yam	4
2002Mar	103,110.00 2002Mar	00029348	103,110.0000	14.7300	7,000	18/07/2007	3 Phua Tok Kiak	3
2000Jul	44,660.00 2000Jul	00029421	44,660.0000	22.3300	2,000	18/07/2007	2 Lim Yee Chye	2
2000Mar	62,610.00 2000Mar	00029421	62,610.0000	20.8700	3,000	18/07/2007	Lim Yee Chye	_
Grant No.	Total Amount Paid (S\$)	Exercise Reference No.	Total Amount Due (S\$)	No. of New Exercise Price Total Amount Shares Arising Per Share (S\$) Due (S\$)	No. of New Shares Arising	Exercise Date	No. Exercising Option Holder	N <sub>o</sub> .





### Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in **②**Yes general meeting to issue **○**No shares.

### **Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's - 

Description : \* (max 2000 characters)

Attachment: \* (copy of resolution)

Note: Uploaded file name wil be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly:	☐ 093190653 / FRANK WONG KWONG SHING ☐ 112914204 / JOHN A. ROSS ☐ 701913934 / JACKSON P. TAI ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :	(maximum 300 characters)

### Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.  $\cdot$ 

Save Reset





**HOME** LOGOUT

### Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment

**Summary** of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

3000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.99999999

paid: 20.87

unpaid: 0

Date of Allotment: 19/07/2007

Save Delete Reset

Back





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

Capital:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516452773

66595810

0

Amount of Issued Share Capital: 4061513,020.38 66595810

Amount of Paid-up Share

40615 3020.38 66595810





HOME LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

19/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



**HOME** 



**LOGOUT** 



### **PAYMENT ACKNOWLEDGEMENT**

EP Ref No:

Receipt No.: ACR0000002414085A

Transaction No. Company Registration No.

C070371563 199901152M Company Name

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

**RECEIPT** 

Receipt No : ACR0000002414085A Date/Time: 19/07/2007 11:57

No

Transaction : C070371563

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

**Unit Price** Sno Code/Description **Qty Amount (S\$)** Lodgment Of Return Of Allotment Of Share 1 10.00 1 10.00 COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING **FIRM NAME:** 199901152M / DBS GROUP HOLDINGS LTD Total (S\$): 10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,814.00

This is a computer-generated receipt. No signature is required.





HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Shares payable in

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ⊚Yes ✓ general meeting to issue ○No shares.

### **Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to Issue shares.

Registration No.: 199901152M

Company Name: DBS GROUP HOLDINGS LTD

Nature of Meeting: \* Directors 

Place of Meeting: \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type: \* Director's :

< :

Attachment: \* (copy of resolution)

(max 2000 characters)

Note: Uploaded file name will be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

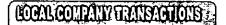
If a director/ secretary signed the above, please select accordingly:	□ 093190653 / FRANK WONG KWONG SHING □ 112914204 / JOHN A. ROSS □ 701913934 / JACKSON P. TAI □ 800366556 / BUXTON ANDREW ROBERT FOWELL □ D065844(9) / CHENG WAI CHEE, CHRISTOPHER □ S0016173Z / KOH BOON HWEE □ S0040556F / GOH GEOK LING □ S0114104Z / HENG LEE CHENG □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI □ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	<u>^</u>

### Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.  $\begin{tabular}{ll} \hline \end{tabular}$ 

Save Reset





HOME **LOGOUT** 

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

<u>For a</u> consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment

**Summary** of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.99999999

paid: 22.33

unpaid: 0

Date of Allotment: 19/07/2007

Save

Delete

Reset Back





HOME LOGOUT

### **Return of Aliotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration <u>other than cash</u>

Share Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516454773

66595810

Amount of Issued Share Capital: 4061557680.38 66595810

0

Amount of Paid-up Share

4061557680.38 66595810

Capital:





HOME LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

19/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





HOME LOGOUT

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002414127A

Transaction No. Company Registration No.

C070371616 199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



**Print** 

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002414127A Date/Time: 19/07/2007 12:00

No

Transaction : C070371616

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sn	o Code/Description	Unit Price (S\$)	Qty A	Mount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT/PUBLIC ACCO	1 DUNTIN	10.00 <b>G</b>
		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,804.00

This is a computer-generated receipt. No signature is required.





HOME	LOGOUT

Return of Allotment of Shar	e	-6	r	ì	ì	2		ì	ì	i	٩	ŀ	ł	ı	i	ì			į	•	1						ĺ		١	ľ	١	ı	1		Č	ĺ	1	í	1				۰	•	Č	ĺ	i	1	ľ	١	ì		ľ	ı	I			1		ĺ	ĺ	4	ì		1	ľ	Ì	١	1	ľ	Ì	ı		ŀ	l	ı				۱	۱	1	1	1	í	ı	Ì	١	ı	1																					١	١			į	١	ĺ	į	į	ı	i	4	4	4	4	4	ı	i	i	i	4	4	4	i	ı	ı	ı	4	4							
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Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in 

Yes general meeting to issue 

No shares.

### **Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No.	:	199	90	1:	L5	2	М	
------------------	---	-----	----	----	----	---	---	--

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting: * Place of Meeting: *	Directors	
riace of Meeting .	* State "Passed by written means" if resolution obtained as such	-
Date of Meeting: *	(dd/mm/yyyy)	-
Resolution Type: *	Director's [ · ]	
Description: * (max 2000 characters)		
	≪	>

Attachment: \* (copy of resolution)

name as

Note: Uploaded file name wil be changed by suffixing timestamp with the actual file

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

Browse...

If a director/ secretary signed the above, please select accordingly:	□ 093190653 / FRANK WONG KWONG SHING □ 112914204 / JOHN A. ROSS □ 701913934 / JACKSON P. TAI □ 800366556 / BUXTON ANDREW ROBERT FOWELL □ D065844(9) / CHENG WAI CHEE, CHRISTOPHER □ S0016173Z / KOH BOON HWEE □ S0040556F / GOH GEOK LING □ S0114104Z / HENG LEE CHENG □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI □ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	***

### Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.  $\label{eq:localization}$ 

Reset Save





**HOME** LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a <u>consideration</u> other than cash

Share Capital/Allotees' Particulars

Shareholders list after the allotment

**Summary** of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

12000

Amount paid and/or unpaid on each share

eg. 999999.999999999

paid: 14.73

unpaid: 0

Date of Allotment: 19/07/2007

Save

Reset Delete

Back





**HOME** LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

<u>For a</u> consideration other than cash

Share Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

### **Summary of Share Capital after allotment** Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516466773

66595810 0

Amount of Issued Share Capital: 4061734440.38 66595810

Amount of Paid-up Share Capital:

4061734440.38 66595810





HOME LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

19/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





LOGOUT





### **PAYMENT ACKNOWLEDGEMENT**

EP Ref No:

Receipt No.: ACR0000002414169A

Transaction No. Company Registration No.

C070371667 199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002414169A Date/Time: 19/07/2007 12:07

No

Transaction : C070371667

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT/PUBLIC ACCO	1 DUNTIN	10.00
		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,794.00

This is a computer-generated receipt. No signature is required.



July 18, 2007

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.



**Dear Sirs** 

### **DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Judy Soh Secretariat

(65) 6878 5820

Encs.

### **DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN**

ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP") APPLICATION FOR LISTING AND QUOTATION OF 2,000

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

In respect of each class of securities, to furnish the following details: 0

Class of	Par	Authorised		Paid-Up Capital		Options Granted & Outstanding	utstanding
				Ordinary			
Security	Value	Capital		Share	s	Shares	
ORDINARY	N.A.	N.A.	Before Exercise:	1,516,447,773	1,516,447,773 4,061,415,010.38 Before Exercise:	Before Exercise:	19,184,487
						Add New Option(s)	ō
	-		Add Exercise:	2,000	35,400.00	35,400.00 Less Exercise:	2,000
						Less Lapsed Option(s)	006
	<del></del>		After Exercise:	1,516,449,773	1,516,449,773 4,061,450,410.38 After Exercise:	After Exercise:	19,181,587

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003. n

Sherylene Wang

Name:

Designation: Vice President

Enclosure:

Signature: Date:

Authorised

18 July 2007

A copy of the Return of Altotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SECTION

# SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### Details of Exercise

	35,400.00	Total	Total 35,400.0000		2,000	Total	
2001Mar	35,400.00 2001Mar	00025692	35,400.0000	17.7000	2,000	17/07/2007	Tan Boon Kien
Grant No.	Total Amount Paid (S\$)	Exercise Reference No.	Total Amount Due (S\$)	No. of New Exercise Price Total Amount Ex Shares Arising Per Share (S\$) Due (S\$) Refer	No. of New Shares Arising	Exercise Date	Exercising Option Holder

### FOOT COLLECTA LEGISTORIE

### **Return of Allotment of Shares**

Please fill in the following Information. Fields marked \* must be completed

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

SHOME.

Summary of Capital

Submit

LOGOUT

Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in **②**Yes general meeting to issue **○**No shares.

### **Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting: *	Directors
Place of Meeting: *	<u> </u>
	* State "Passed by written means" If resolution obtained as such
Date of Meeting: *	(dd/mm/yyyy)
Resolution Type: *	Director's
Description: * (max 2000 characters)	

Attachment: \*
(copy of resolution)

Note: Uploaded file name wil be changed by suffixing timestamp with the actual file

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly:	□ 093190653 / FRANK WONG KWONG SHING □ 112914204 / JOHN A. ROSS □ 701913934 / JACKSON P. TAI □ 800366556 / BUXTON ANDREW ROBERT FOWELL □ D065844(9) / CHENG WAI CHEE, CHRISTOPHER □ S0016173Z / KOH BOON HWEE □ S0040556F / GOH GEOK LING □ S0114104Z / HENG LEE CHENG □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI □ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :	(maximum 300 characters)	<u></u>

### Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



FOOT COLLEGE	TRACEAGHOLD
--------------	-------------

HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

**SINGAPORE, DOLLARS (SGD)** 

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2000

Amount paid and/or unpaid on each share

eg. 999999.999999999

paid: 17.70

unpaid: 0

Date of Allotment: 18/07/2007

Save

Delete

Reset

Back



### LOCAL COTTAIN TRATERISTICIES

**HOME** LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following Information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516449773 66595810 Amount of Issued Share Capital: 4061450410.38 66595810

0

Amount of Paid-up Share

4061450410.38 66595810

0

Capital:





HOME LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Openit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

18/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



July 31, 2007

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.



**Dear Sirs** 

### **DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 6 sets of Return of Allotment of Shares for your filing.

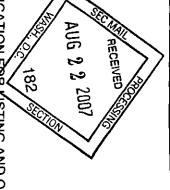
Please contact the undersigned if you have any queries.

Yours faithfully

Indysolz

Judy Soh Secretariat (65) 6878 5820

Encs.



## DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

ICATION FOR LISTING AND QUOTATION OF 18,650 ORDINARY SHARES FULLY FOR SHARE OPTION PLAN ("SOP") ORDINARY SHARES FULLY PAID ARISING

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

ORDINARY SHARES n respect of each class of securities, to furnish the following details: Security Class of Value Z N **Authorised** Capital Z P After Exercise: Add Exercise: Before Exercise: Paid-Up Capital 1,516,622,953 4,064,188,139.38 After Exercise 1,516,604,303 4,063,912,646.38 Before Exercise: Ordinary Share 18,650 275,493.00 | Less Exercise: Less Lapsed Option(s) Add New Option(s) **Options Granted & Outstanding** Shares 19,006,407 19,025,057 18,650

0

0

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders

on 20 October 2003.

Sherylene Wang

Name:

Authorised Signature: Date:

31 July 2007

Enclosure:

Designation: Vice President

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

# SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

**Details of Exercise** 

Š.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
-	Lim King Hwee	30/07/2007	1,000	22.3300	22,330.0000	00027524	22,330.00	2000Jul
8	Liu Wa Ching	30/07/2007	800	14.7300	11,784.0000	00029843	11,784.00	2004Mar
ო	M Suntharalingam	30/07/2007	3,500	17.7000	61,950.0000	00029876	61,950.00	2001Mar
4	Ng Yuen Mun	30/07/2007	1,950	15.3000	29,835.0000	00029819	29,835.00	1999Jul
2	Pang Seng Lim	30/07/2007	200	10.4000	2,080.0000	00029801	2,080.00	2003Feb
ဖ	Pang Seng Lim	30/07/2007	008	14.7300	11,784.0000	00029801	11,784.00	2004Mar
7	Seah Tock Se	30/07/2007	5,400	10.4000	56,160.0000	00026054	56,160.00	2003Feb
∞	Teo Pit Koon	30/07/2007	2,000	15.3000	30,600.0000	00027722	30,600.00	1999Jul
6	Teo Pit Koon	30/07/2007	1,000	20.8700	20,870.0000	00027722	20,870.00	2000Mar
유	Teo Pit Koon	30/07/2007	1,000	17.7000	17,700.0000	00027722	17,700.00	2001Mar
11	Tye Moo Yin	30/07/2007	1,000	10.4000	10,400.0000	00026799	10,400.00	2003Feb
		Total	18,650	Total	275,493.0000	Total	275,493.00	



### **Return of Allotment of Shares**



Please fill in the follow	ınç
Resolution	<u>Sh</u>
Power under Se	
The directors have	/e
the approval of t	he
general meeting	+~

Please fill in the following	information. Field	s marked * must be	completed.		
Resolution <u>Sh</u>	ares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Sect The directors have the approval of the general meeting to shares.	obtained company in (	_	Act *		
Resolution Made					
* You are only required to fill issue shares.	I in this section if i	the directors are not	given the power under	r Section 161 of the C	ompanies Act to
Registration No. :	199901152	2M	,		
Company Name :	DBS GROU	P HOLDINGS L	.TD		
Nature of Meeting: *	Directors 🖓				
Place of Meeting: *	* State "Passed	by written means" if	resolution obtained a	s such	
Date of Meeting: *		(dd/mm/yyyy)	-		
Resolution Type: *	Director's				
Description: * (max 2000 characters)		······································			>
Attachment : * (copy of resolution)		<del></del>	· · · · ·		+ ¥-
Note: Uploaded file name wil be changed by suffixing time-stamp with the actual file name as	(Click 'Browse'	Brow			
filename <i>yyyyMMddmmss</i>	tt				
Maximum File Size : 2048 K	В				

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

<b>∐</b> 093190653 ,	/ FRANK	WONG	KWONG	SHING
□ 112914204	/ JOHN A	. ROSS	;	

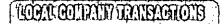
If a director/ secretary signed the above, please select accordingly:	☐ 701913934 / JACKSON P. TAI ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :	(maximum 300 characters)	* *

### **Declaration**

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

3950

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 15.30

unpaid: 0

Date of Allotment: 31/07/2007

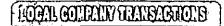
Save

Delete

Reset

Back





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in casn

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

**Others** 

Number of Shares:

1516608253

66595810

0

Amount of Issued Share Capital: 4063973081.38 66595810

Amount of Paid-up Share

4063973081.38 66595810

0

Capital:





MALITIES 3.00

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

31/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002453241A

Transaction No. Company Registration No.

C070428044

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

**RECEIPT** 

Receipt No : ACR0000002453241A

Date/Time: 31/07/2007 14:16

Transaction : C070428044

Print

Agency

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME:	ANT/PUBLIC ACC	DUNTIN	IG
	199901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,519.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT





HOME	LOGOUT

Return of Allotment of Shar	res	ŝ
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Submit

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under So The directors have the approval of t general meeting shares.	ve obtained he company in	-	Act *		
Resolution Made You are only required t	o fill in this section if t	he directors are not	given the newer under	r Caction 161 of the C	Companies Ast to
sue shares.	o in air this section is t	the directors are not	given the power under	Section 101 of the C	ompanies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS L	TD		
lature of Meeting	* Directors	_			
Place of Meeting:					
	* State "Passed	by written means" if	resolution obtained a	s such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type:	Director's				
Description: * max 2000 characters)	!				. <u></u>
	<				<b>&gt;</b> ¹
Attachment: * copy of resolution)		•			
Note:  Uploaded file name wil be thanged by suffixing time tamp with the actual file ame as  The tamp with the actual file ame as  The tame are as the tame are as the tame are as the tame are as the tame are are as the tame are are as the tame are are are as the tame are are are are are are are are are ar	e- e (Click 'Browse'	Brow			
1aximum File Size:204	8 KB				
	ing the resolut			ting the resolut	tion or
		FRANK WONG K	WONG SHING		
	□ 112914204 /	JOHN A. ROSS			

If a director/ secretary signed the above, please select accordingly:	☐ 701913934 / JACKSON P. TAI ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	* *

### **Declaration**

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



- (2010) 400 (41) 410	anc	COCE		POPM	
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HOME	LOGOUT
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#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

**Others** 

Number of shares:

1000

Amount paid and/or unpaid on each share

eg. 999999.999999999

Date of Allotment: 31/07/2007 ; >

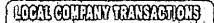
Save

Delete

Back

Reset





HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Flelds marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

Capital:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516609253

66595810

Amount of Issued Share Capital: 4063993951.38 66595810

0

Amount of Paid-up Share

4063993951.38 66595810

0





HOME LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

**DBS GROUP HOLDINGS LTD** 

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

31/07/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAVALAUS

HOME LOGOUT

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002453410A

Transaction No. Company Registration No.

C070428234

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Date/Time: 31/07/2007 14:33 Receipt No : ACR0000002453410A

Transaction

No

: C070428234

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY** DBS BUILDING SINGAPORE 068809

**Unit Price** Sno Code/Description **Qty Amount (S\$)** 1 Lodgment Of Return Of Allotment Of Share 10.00 1 10.00 COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING **FIRM NAME:** 199901152M / DBS GROUP HOLDINGS LTD Total (S\$): 10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,509.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



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HOME	LOGOUT	

Return of Allotm	ent of Shares				Submit
Please fill in the following	ng information. Field:	s marked * must be	completed.		
Resolution S	hares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Se	ction 161 of th	ne Companies	Act *		
The directors have					
the approval of the		و Yes			
general meeting to shares.	o issue (	○No			
lesolution Made					
You are only required to sue shares.	fill in this section if t	he directors are not	given the power unde	r Section 161 of the C	Companies Act t
egistration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS L	.TD		
lature of Meeting:	* Directors	/			
lace of Meeting: *					
	* State "Passed	by written means" if	f resolution obtained a	s such	
	l				
Date of Meeting: *		(dd/mm/yyyy)			
tesolution Type: *	Director's	-	/	·-	
Description : *	1				
max 2000 characters)	i				
	<b>K</b>				>
Attachment: * copy of resolution)					
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ame as	•	to select file for attac	chment)		
ilename <i>yyyyMMddmm</i> s	sstt				
laximum File Size : 2048	КВ				
Person(s) signi the written reso				ing the resolut	tion or

☐ 112914204 / JOHN A. ROSS

☐ 093190653 / FRANK WONG KWONG SHING

	☐701913934 / JACKSON P. TAI	
	☐ 800366556 / BUXTON ANDREW ROBERT FOWELL	
	☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER	
If a director/	☐ S0016173Z / KOH BOON HWEE	
secretary	☐S0040556F / GOH GEOK LING	
signed the	☐S0114104Z / HENG LEE CHENG	
above, please	S0234644C / KWA CHONG SENG	
select	☐S0820599Z / ANG KONG HUA	
accordingly:	S1462421Z / PETER ONG BOON KWEE	
	☐S2549567E / WONG NGIT LIONG	
	☐ \$2622983I / JEANNIE HUI	
	Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :	(maximum 300 characters)	**************************************

### **Declaration**

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



# LOGAL COLLEGIOUS

HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

**Others** 

Number of shares:

1000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 22.33

unpaid: 0

Date of Allotment: 31/07/2007

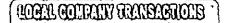
Save

Delete

Reset

Back





**HOME** LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

<u>For a</u> consideration other than cash

Share Capital/Allotees' Particulars |

Shareholders list after the allotment

Summary of Capital

### **Summary of Share Capital after allotment** Share Capital (1)

Currency:

Capital:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

**Others** 

Number of Shares:

1516610253

66595810

0

Amount of Issued Share Capital: 4064016281.38 66595810

0

Amount of Paid-up Share

4064016281.38 66595810

0



PAVATOTE

HOME LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

**DBS GROUP HOLDINGS LTD** 

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

31/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002453465A

Transaction No. Company Registration No.

C070428299

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

**RECEIPT** 

Receipt No : ACR0000002453465A

Date/Time: 31/07/2007 14:37

No

Transaction : C070428299

Print

Agency: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME:	ANT/PUBLIC ACC	NITNUC	G
	199901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$):		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,499.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT



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የአስላለው ለማር	TOTAL CONTRACTOR AND
111111111111111111111111111111111111111	\$44.875.86 YEAR \$476.8 PT \$12.16 PT
	13-1. NS 44. (+1. KY-1761N13). KT.
والمساحلة والماجلة	PANYTRANSACTIONS

HOME	<u> }</u>	LOGOUT

Re	turn :	of All	otment	of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Shares payable in

Share

Shareholders list Summary

Resolution	<u>cash</u>	other than cash	Particulars	allotment	of Capital
Power under Section The directors have of the approval of the approval of the general meeting to inshares.	btained company in	_	Act *		
Resolution Made					
* You are only required to fill issue shares.	in this section i	f the directors are not	given the power under S	Section 161 of the	Companies Act to
Registration No. :	1999011	52M			
Company Name :	DBS GRO	UP HOLDINGS L	TD		
Nature of Meeting: *	Directors				
Place of Meeting: *	* State "Passe	ed by written means" if	resolution obtained as	such	
Date of Meeting: *		(dd/mm/yyyy)		· <u>-</u>	
Resolution Type: *	Director's	• •			
Description: * (max 2000 characters)	4	··	<b></b>		> · · · · · · · · · · · · · · · · · · ·
Attachment: * (copy of resolution)	1,74				<u> </u>
Note: Uploaded file name will be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmmsst		Brow			
Maximum File Size : 2048 KE	3				
Person(s) signing the written resolu	ution (secti		<b>c</b> )	ng the resolu	ition or

 $\square$  112914204 / JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	☐ 701913934 / JACKSON P. TAI ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	**************************************

### **Declaration**

Save Reset



## LOOM COLEMN TRAISACTIONS

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

4500

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 17.70

ınnaid · 0

Date of Allotment: 31/07/2007

Save

Delete

Reset

Back



### EDGAL COLPANY TRANSACTIONS

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

Capital:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516614753

66595810

Amount of Issued Share Capital: 4064095931.38 66595810

0 0

Amount of Paid-up Share

4064095931.38 66595810

0





HOME LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### Payment Details

Registration No:

199901152M

Registered Name:

**DBS GROUP HOLDINGS LTD** 

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10,00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

31/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002453501A

Transaction No. Company Registration No.

C070428333 199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002453501A

Date/Time: 31/07/2007 14:40

No

Transaction : C070428333

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sn	o Code/Description	on Unit Price Qty Amo		lmount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTS	ANT/PUBLIC ACC	NITAUC	G
	199901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,489.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

**HOME** LOGOUT



# QUEL GOTTATIVE TRANSPORTIONS

HOME	LOGOUT

**Return of Allotment of Shares** Submit Please fill in the following information. Fields marked \* must be completed. Shareholders list Share For a Shares payable in Summary Resolution consideration Capital/Allotees' after the of Capital cash **Particulars** allotment other than cash Power under Section 161 of the Companies Act \* The directors have obtained the approval of the company in **©** Yes general meeting to issue shares. Resolution Made \* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. Registration No.: 199901152M **DBS GROUP HOLDINGS LTD** Company Name: Directors Nature of Meeting: \* Place of Meeting: \* \* State "Passed by written means" if resolution obtained as such Date of Meeting: \* (dd/mm/yyyy) Director's -Resolution Type: \* Description: \* (max 2000 characters) €, Attachment: \* (copy of resolution) Browse.. Uploaded file name wil be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C) 093190653 / FRANK WONG KWONG SHING

☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
S0016173Z / KOH BOON HWEE
If a director/ secretary S0040556F / GOH GEOK LING
signed the S0114104Z / HENG LEE CHENG
above, please S0234644C / KWA CHONG SENG
select S0820599Z / ANG KONG HUA
accordingly: S1462421Z / PETER ONG BOON KWEE
S2549567E / WONG NGIT LIONG
☐ \$2622983I / JEANNIE HUI
Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :

### **Declaration**

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset





HOME	LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

6600

Amount paid and/or unpaid on each share

eg. 999999.999999999

paid: 10.40

unpaid: 0

Date of Allotment: 31/07/2007

Save

Delete

Reset

Back



## FOCUT CONDUITA LEGISLICA

HOME LOGOUT

### Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

**Summary of Share Capital after allotment** 

Share Capital (1)

Currency:

Capital:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516621353

66595810

Amount of Issued Share Capital: 4064164571.38 66595810

0

Amount of Paid-up Share

4064164571.38 66595810



## POVITATION .

HOME LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

31/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

DOMILLING

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002453545A

Transaction No. Company Registration No.

C070428380 199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002453545A

Date/Time: 31/07/2007 14:45

No

Transaction : C070428380

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	gment Of Return Of Allotment Of Share 10.00 1 10		10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTS FIRM NAME:	ANT/PUBLIC ACC	NITAUC	G,
	199901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,479.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



LOGAL GOTTATY	TAILEAGIORE
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HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Flelds marked \* must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in **②** Yes general meeting to issue shares.

#### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. Registration No.: 199901152M

DBS GROUP HOLDINGS LTD Company Name: Directors

Place of Meeting: \*

Nature of Meeting: \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type: \* Director's

Description: \* (max 2000 characters)

Attachment: \* (copy of resolution)

Note: Uploaded file name wil be changed by suffixing timestamp with the actual file name as

Browse..

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 / FRANK WONG KWONG SHING

☐ 112914204 / JOHN A. ROSS

	☐701913934 / JACKSON P. TAI	
	800366556 / BUXTON ANDREW ROBERT FOWELL	
	☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER	
If a director/	S0016173Z / KOH BOON HWEE	
secretary	S0040556F / GOH GEOK LING	
signed the	S0114104Z / HENG LEE CHENG	
above, please	S0234644C / KWA CHONG SENG	
select accordingly:	S0820599Z / ANG KONG HUA	
accordingly.	☐S1462421Z / PETER ONG BOON KWEE	
	S2549567E / WONG NGIT LIONG	
	S2622983I / JEANNIE HUI	
	Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :	(maximum 300 characters)	** **

# Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



# LOCAL COUPAIN TRANSACTIONS

HOME	LOGOUT

## **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1600

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 14.73

unpaid: 0

Date of Allotment: 31/07/2007

Save

Delete

Reset

Back



# FIDEAT COLLEGIOL AND A COLLEGIO TO COLLEGI

HOME LOGOUT

# **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516622953

66595810

0

Amount of Issued Share Capital: 4064188139.38 66595810

0

Amount of Paid-up Share

4064188139.38 66595810

Capital:



POTCIONS

HOME LOGOUT

# **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

# **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Opposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

31/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAVALINIS

HOME LOGOUT

# **PAYMENT ACKNOWLEDGEMENT**

EP Ref No:

Receipt No.: ACR0000002453598A

Transaction No. Company Registration No.

C070428432

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002453598A Date/Time: 31/07/2007 14:49

No

Transaction : C070428432

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME:	ANT/PUBLIC ACC	NITNUC	G
	199901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$):		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,469.00

This is a computer-generated receipt. No signature is required.

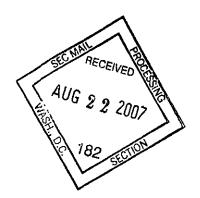
It is important to print a copy of the receipt for future reference.

HOME LOGOUT



July 30, 2007

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.



**Dear Sirs** 

# **DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Indysols

Judy Soh Secretariat

(65) 6878 5820

Encs.

# **DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN**

ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP") APPLICATION FOR LISTING AND QUOTATION OF 24,200

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

7

n respect of e	ach class of	in respect of each class of securities, to furnish	the following details:				
Class of	Par	Authorised	<u>a</u>	Paid-Up Capital		Options Granted & Outstanding	Outstanding
				Ordinary			•
Security	Value	Capital		Share	₩	Shares	
ORDINARY	N.A.	N.A.	Before Exercise:	1,516,580,103	1,516,580,103 4,063,511,331.18 Before Exercise:	Before Exercise:	19,049,257
פשעענים				,		Add New Option(s)	0
			Add Exercise:	24,200	401,315.20	401,315.20 Less Exercise:	24,200
						Less Lapsed Option(s)	0
			After Exercise:	1,516,604,303	1,516,604,303 4,063,912,646.38 After Exercise:	After Exercise:	19,025,057

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SQP approved by shareholders on 20 October 2003. ന

Sherylene Wang Name:

Designation: Vice President

Authorised Signature:

Date:

30 July 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

# SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

# **Details of Exercise**

	401,315.20	Total	Total 401,315.2000		24,200	Total	
44,190.00 2002Mar	44,190.00	00029744	44,190.0000	14.7300	3,000	27/07/2007	Tan Tee Meng
11,194.80 2004Mar	11,194.80	00026708	11,194.8000	14.7300	760	27/07/2007	Tan Lay Hwa
13,261.60 2005Mar	13,261.60	00029785	13,261.6000	15.0700	880	27/07/2007	Lim Him Chuan
67,168.80 2004Mar	67,168.80	00029785	67,168.8000	14.7300	4,560	27/07/2007	Lim Him Chuan
2001Mar	265,500.00 2001Mar	00027367	265,500.0000	17.7000	15,000	27/07/2007	Chung Wai Tak
Grant No.	Total Amount Paid (S\$)	Exercise Reference No.	Total Amount Due (S\$)	Exercise Price Total Amount Per Share (S\$) Due (S\$)	No. of New Exercise Price Shares Arising Per Share (S\$)	Exercise Date	. Exercising Option Holder



# HOME LOGOUT Submit

#### **Return of Allotment of Shares**

Resolution	Shares payable in	os marked * r <u>For a</u> consider:	<u>1</u>	ompleted. Share Capital/Allotees'	Shareholders list after the	Summary
Resolution	<u>cash</u>	other than		Particulars	allotment	of Capita
The directors h	the company in	_	anies /	Act *		

Resolution Made	
* You are only required to fill issue shares.	In this section if the directors are not given the power under Section 161 of the Companies Act to
Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting: *	Directors
Place of Meeting: *	
	* State "Passed by written means" if resolution obtained as such
Date of Meeting: *	(dd/mm/yyyy)
Resolution Type: *	Director's
Description : * (max 2000 characters)	
	>
Attachment: * (copy of resolution)	
Note: Uploaded file name will be changed by suffixing time-	Browse
stamp with the actual file name as	(Click 'Browse' to select file for attachment)
filename <i>yyyyMMddmmsst</i> i	
Maximum File Size: 2048 KB	

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653	/ FRANK	WONG	<b>KWONG</b>	SHING
]112914204	/ JOHN A	A. ROSS	;	

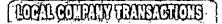
If a director/ secretary signed the above, please select accordingly:	☐ 701913934 / JACKSON P. TAI ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	> *

# Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





<b>HOME</b>	LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

15000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 17.70

unpaid: 0

Date of Allotment: 30/07/2007

Save

Delete

Reset | Back



# FOCUT COTAVIA INVIDENCIALE

HOME	LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

**Summary of Share Capital after allotment Share Capital (1)** 

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

**Others** 

Number of Shares:

1,516,595,103

66595810

Amount of Issued Share Capital: 4063776831.18 66595810

0

Amount of Paid-up Share

4063776831.18 66595810

Capital:



LOGOUT

POWIEDS

# **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

## **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date :

Payment Mode:

30/07/2007

Submit

Cancel

Deposit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



# **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002446095A

Transaction No. Company Registration No.

C070418114 199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002446095A Date/Time: 30/07/2007 12:23

Transaction : C070418114

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

Agency

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Unit Price Sno Code/Description **Qty Amount (S\$)** Lodgment Of Return Of Allotment Of Share 10.00 10.00 1 COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING **FIRM NAME:** 199901152M / DBS GROUP HOLDINGS LTD Total (S\$): 10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,559.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

**HOME** LOGOUT



1	A	AAMTAATTI TTO AAATTAATA	
ŀ	111111111	COMPANY TRANSACTIONS	
ı	تاست	COLUMN CHARLES	

HOME	LOGOUT

Return of Allotment of Shares	R	eturn	of.	Alla	tme	nt of	Shares
-------------------------------	---	-------	-----	------	-----	-------	--------

Please fill in the following information. Fields marked \* must b

Submit

ricase in in the tono	wing information. Fleid:	s marked . must be	completed.		
Resolution	Shares payable in cash	<u>For a</u> consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital

# Power under Section 161 of the Companies Act \* The directors have obtained the approval of the company in **②**Yes general meeting to issue shares. **Resolution Made** \* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. Registration No.: 199901152M Company Name: DBS GROUP HOLDINGS LTD Nature of Meeting: \* Directors Place of Meeting: \* \* State "Passed by written means" if resolution obtained as such Date of Meeting: \* (dd/mm/yyyy) Director's Resolution Type: \* Description: \* (max 2000 characters) Attachment: \* (copy of resolution) Note: Browse.. Uploaded file name wil be changed by suffixing time-

Uploaded file name wil be changed by suffixing time-stamp with the actual file name as (Click 'Browse' to select file for attachment) filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

🗌 093190653 /	FRANK WON	IG KWONG	SHING
<b>112914204</b> /	JOHN A. RO	SS	

If a director/ secretary signed the above, please select accordingly:	☐ 701913934 / JACKSON P. TAI ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :	(maximum 300 characters)	> **

# Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



# LOGAL COLPAIN TRAISACTORS

HOME LOGOUT

# **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

3000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 14.73

unpaid: 0

Date of Allotment: 30/07/2007

Save

Delete

Reset

Back



# LOCAL COLPAIN TRAISACTIONS

HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a other than cash

Share consideration Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516598103

66595810

0

Amount of Issued Share Capital: 4063821021.18 66595810

Amount of Paid-up Share

Capital:

4063821021.18 66595810



PAYMINIS

HOME LOGOUT

# **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

## **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

30/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





HOME LOGOUT

# **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002446835A

Transaction No. Company Registration No.

C070419057 199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Date/Time: 30/07/2007 14:38 Receipt No : ACR0000002446835A

Transaction : C070419057

No

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT/PUBLIC ACCO	1 DUNTIN	10.00 <b>G</b>
		Total (S\$) :		

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,549.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



TOOM OUT	TATE	GIO	B

HOME LOGOUT		
	HOME	LOGOUT

Return of Allotment of Share	₹eturi	of.	Allc	tme	nt o	f Sh	are
------------------------------	--------	-----	------	-----	------	------	-----

Submit

Please fill in the following information. Fields marked \* must be completed. For a Share Shareholders list Shares payable in **Summary** Resolution consideration Capital/Allotees' after the cash of Capital other than cash **Particulars** allotment Power under Section 161 of the Companies Act \* The directors have obtained the approval of the company in **②**Yes general meeting to issue shares. **Resolution Made** \* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. Registration No.: 199901152M Company Name: **DBS GROUP HOLDINGS LTD** Nature of Meeting: \* Directors Place of Meeting: \* \* State "Passed by written means" if resolution obtained as such Date of Meeting: \* (dd/mm/yyyy) Director's Resolution Type: \* Description: \* (max 2000 characters) Attachment: \*

(copy of resolution)

Note: Uploaded file name will be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

<b>093190653 /</b>	FRANK WONG	KWONG SHING
112914204 /	JOHN A. ROSS	5

If a director/ secretary signed the above, please select accordingly:	☐ 701913934 / JACKSON P. TAI ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	> >

# **Declaration**

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



TOOM COMMINITARIES COM

HOME	LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

5320 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.99999999

paid: 14.73 /

unpaid: 0

Date of Allotment: 30/07/2007

Save

Delete

Reset

Back





HOME LOGOUT

#### Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516,603,423

Amount of Issued Share Capital: 4063899384.78 66595810

66595810 0

0

Amount of Paid-up Share

Capital:

4063899384.78 66595810

0





HOME LOGOUT

# **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

## **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

30/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME

LOGOUT

# **PAYMENT ACKNOWLEDGEMENT**

EP Ref No:

•

Receipt No.: ACR0000002446934A

PUNTINIS

Transaction No. Company Registration No.

C070419182

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002446934A Date/Time: 30/07/2007 14:48

Transaction : C070419182

Print

Agency

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME:	ANT/PUBLIC ACC	NITNUC	IG
	199901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$):		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,539.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

**HOME** LOGOUT



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LUL ZIL	البلنا لنابلا	

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	HOME	LOGOUT

ricase in at the following information. Helds that ked	must be completed.

**Return of Allotment of Shares** Submit Please fill in the following information. Fields marked \* must be completed For a Share Shareholders list <u>Shares payable in </u> Summary Resolution consideration Capital/Allotees' after the cash of Capital other than cash **Particulars** allotment Power under Section 161 of the Companies Act \* The directors have obtained the approval of the company in 

Yes general meeting to issue shares. **Resolution Made** \* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. Registration No.: 199901152M Company Name: **DBS GROUP HOLDINGS LTD** Directors .... Nature of Meeting: \* Place of Meeting: \* \* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy) Director's

Resolution Type: \* Description: \* (max 2000 characters)

Attachment: \* (copy of resolution)

Note: Browse... Uploaded file name wil be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

<b>□ 093190653</b> ,	FRANK WONG KWONG SHING
<b>112914204</b>	JOHN A. ROSS

If a director/ secretary signed the above, please select accordingly:	☐ 701913934 / JACKSON P. TAI ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA	
	☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	<b>↑</b>

# **Declaration**

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



ROOM COLLEGE VILLE OF THE COLLEGE OF

HOME	LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

**SINGAPORE, DOLLARS (SGD)** 

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

880 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 15.07

unpaid: 0

Date of Allotment: 30/07/2007

\_\_\_\_\_

Save

Delete | Reset

Back



# LOGAL COLLEMN TRAITEMETICIES

HOME LOGOUT

# **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

# **Summary of Share Capital after allotment** Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516604303

66595810

0

Amount of Paid-up Share

Amount of Issued Share Capital: 4063912646.38 66595810

0

Capital:

4063912646.38 66595810





HOME LOGOUT

# **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

# **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

30/07/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002446956A

Transaction No. Company Registration No.

C070419214 199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002446956A Date/Time: 30/07/2007 14:51

Transaction

: C070419214

No

: RCB - RCB Agency

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

**Unit Price Sno Code/Description Qty Amount (S\$)** Lodgment Of Return Of Allotment Of Share 10.00 10.00 COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING **FIRM NAME:** 199901152M / DBS GROUP HOLDINGS LTD Total (S\$): 10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,529.00

This is a computer-generated receipt. No signature is required.

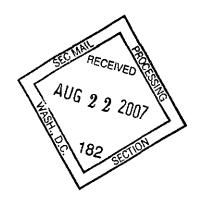
It is important to print a copy of the receipt for future reference.

HOME LOGOUT



July 27, 2007

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.



Dear Sirs

### **DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Judy Soh

maysoh

Secretariat (65) 6878 5820

Encs.

DBS Group Holdings Ltd 6 Shenton Way, DBS Building Tower One Singapore 068809 www.dbs.com Tel: 65.6878 8888 Fax: 65.6222 1035 Telex: RS 24455 SWIFT Dest: DBSSSGSG

### **DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN**

FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP") APPLICATION FOR LISTING AND QUOTATION OF 14,270

ORDINARY SHARES FULLY PAID ARISING

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

In respect of each class of securities, to furnish the following details: ~

Class of	Par	Authorised		Paid-Up Capital		Options Granted & Outstanding	utstanding
Security	Value	Capital		Ordinary Share	· ·	Seredo	n
ORDINARY SHARES	N.A.	A.	Before Exercise:	1,516,565,833	1,516,565,833 4,063,300,729.48 Before Exercise:	Before Exercise:	19,063,527
						Add New Option(s)	0
			Add Exercise:	14,270		210,601.70 Less Exercise:	14,270
						Less Lapsed Option(s)	0
			After Exercise:	1,516,580,103	1,516,580,103 4,063,511,331.18 After Exercise:	After Exercise:	19 049 257

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003. က

Sherylene Wang Name:

Authorised Signature:

27 July 2007

Designation: Vice President

Date:

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

# SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

## **Details of Exercise**

	210,601.70	Total	Total 210,601.7000		14,270	Total		
2004Mar	20,622.00 2004Mar	00026278	20,622.0000	14.7300	1,400	26/07/2007	Ling Puay Hwa	ĊΊ
2005Mar	78,213.30 2005Mar	00029686	78,213.3000	15.0700	5,190	26/07/2007	Leung Tim Chiu Richard	4
2004Mar	83,666.40 2004Mar	00029686	83,666.4000	14.7300	5,680	26/07/2007	Leung Tim Chiu Richard	3
2001Mar	17,700.00 2001Mar	00029660	17,700.0000	17.7000	1,000	26/07/2007	Koh Siew Leng	2
2003Feb	10,400.00 2003Feb	00027615	10,400.0000	10.4000	1,000	26/07/2007	Chong Choon Cheong Andrew	1
Grant No.	Total Amount Paid (S\$)	Exercise Reference No.	Total Amount Due (S\$)	Exercise Price Total Amount Per Share (S\$) Due (S\$)	No. of New Exercise Price Shares Arising Per Share (S\$)	Exercise Date	Exercising Option Holder	No.

	LITALIEL LA					
GOGAL COLLADA ASAN	SAGIOTS HOME LOGOUT					
Return of Allotmer	nt of Shares Submit					
Please fill in the following in	nformation. Fields marked * must be completed.					
Resolution	s payable For a Share Shareholders list Summary of Capital other than cash other than cash Particulars allotment					
Power under Secti	on 161 of the Companies Act *					
The directors have o the approval of the c in general meeting to shares.	company @Yes					
Resolution Made						
* You are only required to fill in this section if the directors are not given the power under Section 161 of the Comparissue shares.						
Registration No. :	199901152M					
Company Name :	DBS GROUP HOLDINGS LTD					
Nature of Meeting: *   Directors   -						
Place of Meeting: *						
	* State "Passed by written means" if resolution obtained as such					
Date of Meeting: *	(dd/mm/yyyy)					
Resolution Type: *	Director's :					
Description : * (max 2000 characters)						
	<					
Attachment: * (copy of resolution)						
Note: Uploaded file name wil be changed by suffixing time-	Browse					
stamp with the actual file name as filenameyyyyMMddmmsst	(Click 'Browse' to select file for attachment)					
Maximum File Size : 2048 KB						
	ne resolution or the minutes incorporating the resolution or on (section 184A or 184C)					
∏naz1	90653 / FRANK WONG KWONG SHING					
	14204 / JOHN A. ROSS					
<u></u>	13934 / JACKSON P. TAI					
□8003	66556 / BUXTON ANDREW ROBERT FOWELL					

If a director/ secretary signed the above, please select accordingly:	□S0040556F / GOH GEOK LING □S0114104Z / HENG LEE CHENG □S0234644C / KWA CHONG SENG □S0820599Z / ANG KONG HUA □S1462421Z / PETER ONG BOON KWEE □S2549567E / WONG NGIT LIONG □S2622983I / JEANNIE HUI □Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	⟨	\$ ***

### Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

TOOM COLLEGIOUS TRANSPORTIONS

**HOME** LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

<u>For a</u> other than cash

Share consideration Capital/Allotees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1000

Amount paid and/or unpaid on each

share e.g.

eg. 999999.99999999

paid: 17.70

unpaid: 0

Date of Allotment: 27/07/2007

Delete

Save

Reset

Back

FORTH COLLEGES AND ADVISED FROM

HOME **LOGOUT** 

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration Capital/Allotees' other than cash

Share **Particulars**  Shareholders list Summary after the allotment

of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516566833

66595810

0

Amount of Issued Share Capital: 4063,318,429.48 66595810 Amount of Paid-up Share

4063318429.48 66595810

0

Capital:

HOME

LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

O Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No: |030429

Payment Date:

27/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

POMING

HOME LOGOUT

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002438871A

Transaction No. Company Registration No. Company Name

C070407453 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002438871A Date/Time: 27/07/2007 11:57

Transaction : C070407453

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

Agency

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
		Total (S\$):		10,00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,599.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT

HOME <u>LOGOUT</u> Submit Shareholders list after the of Capital Share of Capital

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ı	THE RESERVE	4111217	11.74	1 14 1 1 1 E 1 1 L 1
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Return	ω£	۸I	latm	a mat	Λf	Chare	
Return	OT.	Δı	uormi	PNT	OI	Share	

Please fill in the following information. Fields marked \* must be completed.

Resolution

Shares payable <u>in cash</u>

<u>For a</u>

consideration Capital/Allotees'
other than cash Particulars

	other than cash Particulars anothers
	on 161 of the Companies Act *
The directors have o the approval of the c in general meeting t shares.	company @ Yes /
Resolution Made	
* You are only required to fill issue shares.	in this section if the directors are not given the power under Section 161 of the Compar
Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting: *	Directors /
Place of Meeting: *	* State "Passed by written means" if resolution obtained as such
Date of Meeting: *	(dd/mm/yyyy)
Resolution Type: *	Director's
Description : * (max 2000 characters)	
	<
Attachment: * (copy of resolution)	
Note: Uploaded file name will be changed by suffixing timestamp with the actual file name as	(Click 'Browse' to select file for attachment)
filenameyyyyMMddmmsst	t
Maximum File Size: 2048 KE	
Person(s) signing t	ne resolution or the minutes incorporating the resolution or

the written resolution (section 184A or 184C)

_ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
800366556 / BUXTON ANDREW ROBERT FOWE

If a director/ secretary signed the above, please select accordingly:	S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	**

### Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of  $\hat{\mbox{my}}$  knowledge.

Save Reset

LOGAL GOLDANY TRANSACTIONS

LOGOUT **HOME** 

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

<u>For a</u> other than cash

Share consideration Capital/Allotees' **Particulars** 

Shareholders list after the allotment

of Capital

### **Capital Information**

Currency:

SINGAPORE, DOLLARS (SGD)

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1000

Amount paid and/or

unpaid on each

share e.g. eg. 999999.999999999

Date of Allotment: 27/07/2007

Save

Delete

Reset

Back

ACCUTATIV TRAISACTIONS

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a other than cash

Share consideration Capital/Allotees' **Particulars** 

Shareholders list Summary after the allotment

of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

Capital:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516567833

66595810

Amount of Issued Share Capital: 4063328829.48 66595810

0

Amount of Paid-up Share

4063328829.48 66595810

LOGOUT

HOME 

### Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No: 030429

Payment Date:

27/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYLLENS

HOME LOGOUT

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002439088A

Transaction No. Company Registration No. Company Name

C070407732 199901152M

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002439088A Date/Time: 27/07/2007 12:22

Transaction : C070407732

No

Agency : RCB - RCB

Application: BIZFILE PAYMENT SERVICE Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sr	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,589.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT		
	HOME	<u>LOGOUT</u>

POCAL COLFANY TRANSACTIONS **HOME** LOGOUT Return of Allotment of Shares Submit Please fill in the following information. Fields marked \* must be completed. Shareholders list Share For a Shares payable Summary Resolution Capital/Allotees' after the <u>consideration</u> <u>in cash</u> of Capital other than cash **Particulars** allotment Power under Section 161 of the Companies Act \* The directors have obtained the approval of the company **②**Yes in general meeting to issue shares. **Resolution Made** \* You are only required to fill In this section if the directors are not given the power under Section 161 of the Compar issue shares. Registration No.: 199901152M Company Name: DBS GROUP HOLDINGS LTD Directors | Nature of Meeting: \* Place of Meeting: \* \* State "Passed by written means" if resolution obtained as such Date of Meeting: \* (dd/mm/yyyy) Director's Resolution Type: \* Description: \* (max 2000 characters) Attachment: \* (copy of resolution) Note: Browse.. Uploaded file name will be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C) 093190653 / FRANK WONG KWONG SHING ☐ 112914204 / JOHN A. ROSS

☐ 701913934 / JACKSON P. TAI

■ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/ secretary signed the above, please select accordingly:	□S0040556F / GOH GEOK LING □S0114104Z / HENG LEE CHENG □S0234644C / KWA CHONG SENG □S0820599Z / ANG KONG HUA □S1462421Z / PETER ONG BOON KWEE □S2549567E / WONG NGIT LIONG □S2622983I / JEANNIE HUI □Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	**************************************

### Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

LOCAL COLLEANY TRANSACTION

**HOME LOGOUT** 

**Return of Allotment of Shares** 

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars** 

Shareholders list Summary after the allotment

of Capital

**Capital Information** 

Currency:

**SINGAPORE, DOLLARS (SGD)** 

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

7080

Amount paid and/or unpaid on each

share e.g.

eg. 999999.999999999

paid: 14.73

Date of Allotment: 27/07/2007

Save Delete Reset

Back

GOOT COTAIN ASSESSED TO

**HOME** LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a other than cash

Share consideration Capital/Allotees' **Particulars** 

Shareholders list Summary after the allotment

of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516574913

66595810

Amount of Issued Share Capital: 4063433117.88 66595810

0 0

Amount of Paid-up Share

4063433117.88 66595810

Capital:

PAYMEDIS

HOME LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

**DBS GROUP HOLDINGS LTD** 

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No: 030429

Payment Date:

27/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAVMENTS

HOME	LOGOUT

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002439116A

Transaction No. Company Registration No. Company Name

C070407764 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002439116A

Date/Time: 27/07/2007 12:25

Transaction: C070407764

Print

No

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sr	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,579.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

<u>HOME</u>	LOGOUT

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HOME	LOGOUT

R	eturn	of A	llotmen	t of	Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Snare Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Power under Section 161 of the Companies Act \*

### **Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares.

Registration No.:

199901152M

Company Name:

**DBS GROUP HOLDINGS LTD** 

Nature of Meeting: \*
Place of Meeting: \*

Directors :

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \*

(dd/mm/yyyy)

Resolution Type: \*

Director's

Description: \* (max 2000 characters)

Attachment: \* (copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

U93190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
1 800366556 / BUXTON ANDREW ROBERT FOW

If a director/ secretary signed the above, please select accordingly:	□ S0040556F / GOH GEOK LING □ S0114104Z / HENG LEE CHENG □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI □ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	** **

### Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' Particulars

Shareholders list Summary after the allotment

of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

5190

Amount paid and/or unpaid on each

share e.g.

eg. 999999.99999999

paid: 15.07

unpaid: 0

Date of Allotment: 27/07/2007

Save

Delete

Reset

Back

FOUT COLLUIN ANTIBUCATOLIB

**HOME LOGOUT** 

### **Return of Allotment of Shares**

**Submit** 

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' Particulars

Shareholders list Summary after the allotment

of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

Capital:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516580103

66595810

Amount of Issued Share Capital: 4063511331.18 66595810

0

Amount of Paid-up Share

4063511331.18 66595810

POVILIUS

HOME LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No:

030429

Payment Date:

27/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAVALENIS

HOME LOGOUT

### **PAYMENT ACKNOWLEDGEMENT**

EP Ref No:

Receipt No.: ACR0000002439591A

Transaction No. Company Registration No. Company Name

C070408361 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



**Print** 

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002439591A Date/Time: 27/07/2007 14:07

Transaction : C070408361

No

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via

Agency

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,569.00

This is a computer-generated receipt. No signature is required.

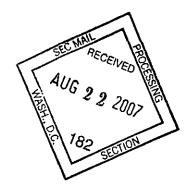
It is important to print a copy of the receipt for future reference.

<u>HOME</u>	LOGOUT



July 26, 2007

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.



**Dear Sirs** 

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

dragoch

Judy Soh

Secretariat

(65) 6878 5820

Encs.

### **DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN**

ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP") APPLICATION FOR LISTING AND QUOTATION OF 4,000

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

In respect of each class of securities, to furnish the following details: N

utstanding	)	19,067,527	o	4,000	0	19,063,527
Options Granted & Outstanding	Shares	Before Exercise:	Add New Option(s)	61,890.00 Less Exercise:	Less Lapsed Option(s)	After Exercise:
	\$	1,516,561,833 4,063,238,839.48 Before Exercise:		61,890.00	·	1,516,565,833 4,063,300,729.48 After Exercise:
Paid-Up Capital	Ordinary Share	1,516,561,833		4,000		1,516,565,833
		Before Exercise:		Add Exercise:		After Exercise:
Authorised	Capital	N.A.				
Par	Value	N.A.				
Class of	Security	ORDINARY SHARES				

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003. က

Sherylene Wang Name:

Signature:

Authorised

Date:

26 July 2007

Enclosure:

Designation: Vice President

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

# SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

## **Details of Exercise**

No.	No. Exercising Option Holder	Exercise Date	No. of New Shares Arising	No. of New Exercise Price Total Amount Shares Arising Per Share (S\$) Due (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
	Koh Poh Chye	25/07/2007	3,000	14.7300	44,190.0000	00028357	44,190.00 2002Mar	2002Mar
2	2 Koh Siew Leng	25/07/2007	1,000	17.7000	17,700.0000	00029660	17,700.00 2001Mar	2001Mar
		Total	4,000		Total 61,890.0000	Total	61,890.00	

			UG 2 2 2 1	N.L.C	): :EE
(2004LOD TANVITALE	ardio:B		2 2 2007	HOME L	<u>OGOUT</u>
Return of Allotmen	t of Shares	ļģ	1/82 SECTION	+	Submit
Please fill in the following in	formation. Fields	s marked * must be o	completed.		
Resolution <u>Shar</u>	es payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Section The directors have of the approval of the congeneral meeting to is shares.	otained ompany in @		Act *		
Resolution Made					
* You are only required to fill i issue shares.	n this section if t	he directors are not o	given the power under	Section 161 of the C	ompanies Act to
Registration No. :	199901152	2M			
Company Name:	DBS GROUP	P HOLDINGS L	TD		
Nature of Meeting: *	Directors :	1			
Place of Meeting: *	* State "Passed	by written means" if	resolution obtained as	s such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's	<u>.</u>			
Description: * (max 2000 characters)					4
	€				<u>&gt;</u>
Attachment: * (copy of resolution)					
Note: Uploaded file name will be changed by suffixing time-stamp with the actual file name as filenameyyyy##ddmmsstt	•	Brow			
Maximum File Size: 2048 KB					
Person(s) signing the written resolu			-	ing the resolu	tion or
1 7	.12914204 / .701913934 /	FRANK WONG K JOHN A. ROSS JACKSON P. TAI BUXTON ANDRE		ELL	

If a director/ secretary signed the above, please select accordingly:	S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity		
(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

### Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

COGULCOTRUIN ARTIFICAÇÃO

НОМЕ

LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Aliotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 17.70

unpaid: 0

Date of Allotment: 26/07/2007

Save

Delete

Reset

Back

TOOM COMPANY AND RELIGIOUS

HOME **LOGOUT** 

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

Capital:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1,516,562,833

66595810

Amount of Issued Share Capital: 4063256539.48 66595810

0 0

Amount of Paid-up Share

4063256539.48 66595810

0

PONCIEUS

HOME

LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

26/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PATALLINS

HOME LOGOUT

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002435619A

Transaction No. Company Registration No.

C070403420 199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

**Print** 

GST No.: M9-0008879-T

**RECEIPT** 

Date/Time: 26/07/2007 16:20 Receipt No : ACR0000002435619A

Transaction

No

: C070403420

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

**Unit Price Sno Code/Description Qty Amount (S\$)** 1 Lodgment Of Return Of Allotment Of Share 10.00 1 10.00 COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING **FIRM NAME:** 199901152M / DBS GROUP HOLDINGS LTD Total (S\$): 10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,619.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

LOGOUT **HOME** 

	CONTRACTOR VINITALISATION
ı	

HOME	LOGOUT

Retur	n of	Allotme	nt of	Shares
RELUI				

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Shares payable in cash

For a <u>consideration</u> other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment

**Summary** of Capital

Power	under	Section	161 o	f the	Companies	Act *
-------	-------	---------	-------	-------	-----------	-------

The directors have obtained the approval of the company in **②** Yes general meeting to issue shares.

### **Resolution Made**

<ul><li>You are onli</li></ul>	y required to fill	in this section if the	directors are no	ot given the power	under Section	161 of the	Companies Ar	ct to
issue shares.				,			•	

Registration No.:

199901152M

Directors 🔠

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: \* Place of Meeting: \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \*

(dd/mm/yyyy)

Resolution Type: \*

Director's : '

Description: \* (max 2000 characters)

### Attachment: \* (copy of resolution)

Note:

Uploaded file name wil be changed by suffixing timestamp with the actual file name as

Browse..

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

$\square$ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI

■ 800366556 / BUXTON ANDREW ROBERT FOWELL

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

If a director/ secretary signed the above, please select accordingly:	□ S0040556F / GOH GEOK LING □ S0114104Z / HENG LEE CHENG □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI □ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s)		· · · · · · · · · · · · · · · · · · ·
and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	> **

### Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

FOOT COLLULAR ASSESSED TO

**HOME** LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

3000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

unpaid: 0

Date of Allotment: 26/07/2007

Save

Delete

Reset

Back



**HOME** LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in casn

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

**Others** 

Number of Shares:

1516565833

66595810

Amount of Issued Share Capital: 4063300729.48 66595810

0 0

Amount of Paid-up Share

4063300729.48 66595810

0

Capital:

POWING

HOME LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

26/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

. PAYMINTS

HOME LOGOUT

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002435660A

Transaction No. Company Registration No.

C070403476

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a  $\underline{\text{copy of the rece}}$  ipt for future reference.

View Receipt

Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002435660A Date/Time: 26/07/2007 16:25

Transaction

No

: C070403476

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

Agency

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

**Unit Price Sno Code/Description Qty Amount (S\$)** Lodgment Of Return Of Allotment Of Share 10.00 10.00 COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING **FIRM NAME:** 199901152M / DBS GROUP HOLDINGS LTD Total (S\$): 10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,609.00

This is a computer-generated receipt. No signature is required.

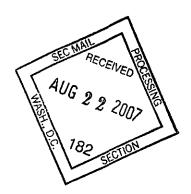
It is important to print a copy of the receipt for future reference.

**HOME** LOGOUT



✓ July 25, 2007

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.



**Dear Sirs** 

### **DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 7 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Judy Soh Secretariat

(65) 6878 5820

Encs.

## DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP") APPLICATION FOR LISTING AND QUOTATION OF 50,770

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

In respect of each class of securities, to furnish the following details: ~

utstanding	)	19,118,297	0	50,770	0	19,067,527
Options Granted & Outstanding	Shares	Before Exercise:	Add New Option(s)	818,113.20 Less Exercise:	Less Lapsed Option(s)	After Exercise:
	€3	1,516,511,063 4,062,420,726.28 Before Exercise:				1,516,561,833 4,063,238,839.48 After Exercise:
Paid-Up Capital	Ordinary Share	1,516,511,063		> 077,05		1,516,561,833
1		Before Exercise:		Add Exercise:		After Exercise:
Authorised	Capital	N.A.				
Par	Value	N.A.				
Class of	Security	ORDINARY SHARES				

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

ന

Authorised Signature:

AUG 22

25 July 2007

Date:

Enclosure:

Designation: Vice President

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

# SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### Details of Exercise

	818,113.20	Total	818,113.2000	Total	50,770	Total		
2001Mar	123,900.00	00028548	123,900.0000	17.7000	7,000	24/07/2007	Tang Shee Yin	10
2002Mar	265,140.00	00028183	265,140.0000	14.7300	18,000	24/07/2007	Tan Cheh Soon Vincent	9
2005Mar	32,551.20	00026963	32,551.2000	15.0700	2,160	24/07/2007	Mohd Nawaz Jiffry Vilcassim	8
2000Mar	146,090.00	00026963	146,090.0000	20.8700	7,000	24/07/2007	Mohd Nawaz Jiffry Vilcassim	7
6,028.00 2005Mar	6,028.00	00029603	6,028.0000	15.0700	400	24/07/2007	Goh Soon Hong	6
2004Mar	8,838.00	00029603	8,838.0000	14.7300	600	24/07/2007	Goh Soon Hong	Ċħ
2003Feb	20,800.00	00028563	20,800.0000	10.4000	2,000	24/07/2007	Chung Ming San Kay	4
2004Mar	167,922.00	00029561	167,922.0000	14.7300	11,400	24/07/2007	Chen Soon Kuan	ω
2003Feb	2,184.00	00029561	2,184.0000	10.4000	210	24/07/2007	Chen Soon Kuan	2
2000Jul	44,660.00	00029561	44,660.0000	22.3300	2,000	24/07/2007	Chen Soon Kuan	1
Grant No.	Total Amount Paid (S\$)	Exercise Reference No.	Total Amount Due (S\$)	Exercise Price Per Share (S\$)	No. of New Shares Arising	Exercise Date	Exercising Option Holder	No.

١

		<u>[\$]</u>	2 2007	/ Fit	3
TOOV CONTINUE	englice ]		182 1101	HOME	LOGOUT
Return of Allotmer	nt of Shares		SECTION		Submit
Please fill in the following i	nformation. Fields	marked * must be	completed.		
Resolution <u>Sha</u>	res payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders lis after the allotment	Summary of Capital
Power under Section The directors have on the approval of the organization general meeting to its shares.	btained company in	_	Act *		
Resolution Made  * You are only required to fill Issue shares.	in this section if t	he directors are not	given the power under	Section 161 of the	Companies Act to
Registration No. :	199901152	M			
Company Name :	DBS GROUI	HOLDINGS L	TD		
Nature of Meeting: *	Directors :	•			
Place of Meeting: *					
	* State "Passed		resolution obtained as		
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's				
Description: * (max 2000 characters)					
	∢				<b>&gt;</b>
Attachment: * (copy of resolution)					
Note: Uploaded file name will be changed by suffixing timestamp with the actual file name as filenameyyyyMMddmmsst	Ť	Brow			
Maximum File Size : 2048 KB	ı				
Person(s) signing the written resolu				ing the resolu	ition or
	093190653 / (	FRANK WONG K	WONG SHING		
_	-	JOHN A. ROSS			
	701913934 / .	JACKSON P. TAI	[		

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/ secretary signed the above, please select accordingly:	S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or		·
designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

### **Declaration**

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

TOOL COLLULY TRANSPORTED

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment

**Summary** of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

7000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 20.87

unpaid: 0

Date of Allotment: 25/07/2007

Save

Delete

Reset

Back



GOOT CONTAIN ABUIDAGION

**HOME** LOGOUT

### **Return of Allotment of Shares**

**Submit** 

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

consideration other than cash

For a

Share Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

Capital:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516518063

66595810

0

Amount of Issued Share Capital: 4062566816.28 66595810

0

Amount of Paid-up Share

4062566816.28 66595810

0

COVERED

HOME LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

25/07/2007

Submit

Cancel

• Deposit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAVALINIS

HOME LOGOUT

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002430800A

Transaction No. Company Registration No.

C070396086

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

Print

GST No.: M9-0008879-T

**RECEIPT** 

Receipt No : ACR0000002430800A Date/Time: 25/07/2007 15:45

No

Transaction : C070396086

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE Paid via : Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sno	Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME:	FANT/PUBLIC ACC	DUNTIN	G
	199901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,694.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT

inio on or	
	1944/1754/141/184/184(6)/18
	PANT TRAISACTIONS

HOME LOGOUT

Return	Ωf	atm	ent	Ωf	<b>Shares</b>

**Submit** 

Please fill in the following information. Fields marked \* must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

The directors have obtained the approval of the company in 

Yes general meeting to issue 

No shares.

### **Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No.:

199901152M

Company Name:

**DBS GROUP HOLDINGS LTD** 

Nature of Meeting: \*

Directors 💒

Place of Meeting: \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \*

(dd/mm/yyyy)

Resolution Type: \*

Director's

Description: \* (max 2000 characters)

<-----

Attachment: \* (copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

$\square$ 093190653 / FRANK WONG KWONG SHIN
---

☐ 112914204 / JOHN A. ROSS

☐ 701913934 / JACKSON P. TAI

■ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/ secretary signed the above, please select accordingly:	S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	**

### **Declaration**

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

LOGAL COLLEGIOUS TRANSPACTIONS

**HOME** LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Capital/Allotees' **Particulars** 

Shareholders list after the allotment

**Summary** of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

unpaid: 0

Date of Allotment: 25/07/2007

Save

Delete

Reset

Back



ACCAL COMPANY TRANSACTIONS

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

<u> For a</u> consideration other than cash

Share Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

**Others** 

Number of Shares:

1516520063

66595810

Amount of Issued Share Capital: 4062611476.28 66595810

0 0

Amount of Paid-up Share

4062611476.28 66595810

0

Capital:

POMING

HOME LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

25/07/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAVILLIES

HOME LOGOUT

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002430816A

Transaction No. Company Registration No.

C070396108 199

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

GST No.: M9-0008879-T

**RECEIPT** 

Receipt No : ACR0000002430816A Date/Time: 25/07/2007 15:48

Transaction

No

: C070396108

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT	10.00 ANT/PUBLIC ACC	1 DUNTIN	10.00
	FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,684.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

**HOME** LOGOUT **Return of Allotment of Shares** Submit Please fill in the following information. Fields marked \* must be completed. Share Shareholders list For a Shares payable in **Summary** Resolution consideration Capital/Allotees' after the cash of Capital **Particulars** other than cash allotment Power under Section 161 of the Companies Act \* The directors have obtained the approval of the company in **②** Yes general meeting to issue shares. **Resolution Made** \* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. Registration No.: 199901152M **DBS GROUP HOLDINGS LTD** Company Name: Nature of Meeting: \* Directors · ` Place of Meeting: \* \* State "Passed by written means" if resolution obtained as such Date of Meeting: \* (dd/mm/yyyy) Director's Resolution Type: \* Description: \* (max 2000 characters) Attachment: \* (copy of resolution) Note: Browse ... Uploaded file name wil be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB Person(s) signing the resolution or the minutes incorporating the resolution or

the written resolution (section 184A or 184C)

093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
300366556 / BUXTON ANDREW ROBERT FOWEL

If a director/ secretary signed the above, please select accordingly:	S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or		
designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	<u>*</u>

### **Declaration**

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

POST CONTRACTORS

HOME LOGOUT

### **Return of Allotment of Shares**

**Submit** 

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

7000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 17.70

unpaid: 0

Date of Allotment: 25/07/2007

Save

Delete

Reset

Back

LOCAL COLPAIN TRAISACTIONS

**HOME** LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Flelds marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

**Others** 

Number of Shares:

1516,527063

66595810

Amount of Issued Share Capital: 4062735376.28 66595810

0 0

Amount of Paid-up Share

4062735376.28 66595810

0

Capital:

MAZ HEP



HOME LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

**DBS GROUP HOLDINGS LTD** 

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Opposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

25/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAVIJEUOS

HOME LOGOUT

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002430979A

Transaction No. Company Registration No. Company Name

C070396365 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

Print

GST No.: M9-0008879-T

**RECEIPT** 

Receipt No : ACR0000002430979A

Date/Time: 25/07/2007 16:14

Νo

Transaction : C070396365

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME:	10.00 ANT/PUBLIC ACC	1 DUNTIN	10.00
	199901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$):		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,674.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

1.32 - 32			
MOURE	UIIDANAS	D1.63.5	11.11.6

HOME	LOGOUT

Q	aturn	of.	ΔIIc	tm	ent	ωf	Share:	c

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

The directors have obtained the approval of the company in egeneral meeting to issue No shares.

### **Resolution Made**

* You are only required to fill in this section if the directors	are not given the power under	r Section 161 of the	Companies Act to
ssue shares.			

Registration No.:

199901152M

Company Name:

**DBS GROUP HOLDINGS LTD** 

Nature of Meeting: \*

Directors :

Place of Meeting: \*

\* State "Passed by written means" if resolution obtained as such

Browse.

Date of Meeting: \*

(dd/mm/yyyy)

Resolution Type: \*

Director's

Description: \* (max 2000 characters)

### Attachment: \* (copy of resolution)

### Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING	
☐112914204 / JOHN A. ROSS	
☐701913934 / JACKSON P. TAI	
300366556 / BUXTON ANDREW ROBERT FOWE	LL

If a director/ secretary signed the above, please select accordingly:	☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or		·
designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	<u> </u>

### **Declaration**

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

TO ALL COLDAIN TRAISACTOLE

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

<u>For a</u> consideration other than cash

Capital/Allotees' **Particulars** 

Shareholders list after the allotment

**Summary** of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

18000

Amount paid and/or unpaid on each share

eg. 999999.999999999

unpaid: 0

Date of Allotment: 25/07/2007

Save

Delete

Reset

Back

100AL COMPANY TRANSACTIONS

**HOME LOGOUT** 

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Capital/Allotees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516545063

66595810

0

Amount of Issued Share Capital: 4063000516.28 66595810

0 0

Amount of Paid-up Share Capital:

POVETEUS

HOME LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

25/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

MATHER

POOL COLLANDIAL ENGINEER

HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Power under Section 161 of the Companies A
--

The directors have obtained the approval of the company in 

Yes general meeting to issue 

No shares.

### **Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to Issue shares.

Registration No.:

199901152M

Directors

Director's

Company Name:

**DBS GROUP HOLDINGS LTD** 

Nature of Meeting: \*
Place of Meeting: \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type: \*

Description : \* (max 2000 characters) \$

Attachment: \*
(copy of resolution)

Note:
Uploaded file name wil be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

$oxed{\square}$ 093190653 / FRANK WONG KWONG SHING		FRANK	WONG	<b>KWONG</b>	SHING
--	--	-------	------	--------------	-------

☐112914204 / JOHN A. ROSS

☐ 701913934 / JACKSON P. TAI

■800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/ secretary signed the above, please select accordingly:	S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s)		40
and capacity (ies) or		
designation of	A.	<b>&gt;</b>
person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

### **Declaration**

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

TOTAL COLUMNIA MANUSCRIOLS

**HOME** LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following Information. Fields marked \* must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment

**Summary** of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 10.40

unpaid: 0

Date of Allotment: 25/07/2007

Save

Delete

Reset Back



HOGAL GOLFALV TRANSACTIONS

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

<u>For a</u> consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment

Summary: of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516547273

66595810

0

Amount of Issued Share Capital: 4063023500.28 66595810

0

Amount of Paid-up Share

4063023500.28 66595810

0

Capital:

PUNCTION

HOME LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

25/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



POWEDOS

HOME LOGOUT

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002431086A

Transaction No. Company Registration No. Company Name

C070396568 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

https://www.psi.gov.sg/NASApp/tmf/TMFServlet

Print

GST No.: M9-0008879-T

RECEIPT

Date/Time: 25/07/2007 16:29 Receipt No : ACR0000002431086A

No

Transaction : C070396568

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT	10.00 ANT/PUBLIC ACCO	1 DUNTIN	10.00
	FIRM NAME:			
	199901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,654,00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

NOME	LOGOUT
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HOME	LOGOUT

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Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Powe	r under	Section	161 of	tne	Companies	Act *	

The directors have obtained the approval of the company in **②** Yes general meeting to issue **○** No shares.

### **Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No.:

199901152M

Company Name:

**DBS GROUP HOLDINGS LTD** 

Nature of Meeting: \*

Directors |

Place of Meeting: \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \*

(dd/mm/yyyy)

Resolution Type: \*

: Director's

Description: \*
(max 2000 characters)

Attachment: \* (copy of resolution)

Note:

Uploaded file name wil be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

_1093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
701913934 / JACKSON P. TAI
1800366556 / BUXTON ANDREW ROBERT FOW

If a director/ secretary signed the above, please select accordingly:	S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	Æ	>

### Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

LOGUE COLLEMN TRAISCE TOTS

**HOME** LOGOUT

**Return of Allotment of Shares** 

Submit

Please fill in the following Information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment

**Summary** of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

**Others** 

Number of shares:

12000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

Date of Allotment: 25/07/2007

Save

Delete

Reset

Back



LOGAL GOLFALV TRANSACTIONS

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Capital/Allotees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

Capital:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1,516,559,273

66595810

Amount of Issued Share Capital: 4063200260.28 66595810

0

0

Amount of Paid-up Share

4063200260.28 66595810

0

COVALIUS

HOME LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

25/07/2007

Submit

Cancel

O Deposit Account Service

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



POVIEUS

HOME LOGOUT

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002431146A

Transaction No. Company Registration No. Company Name

C070396724 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

Print

GST No.: M9-0008879-T

RECEIPT

Receipt No

: ACR0000002431146A

Date/Time: 25/07/2007 16:38

Transaction

No

: C070396724

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

**Unit Price Sno Code/Description Qty Amount (S\$)** Lodgment Of Return Of Allotment Of Share 10.00 10.00 COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD Total (S\$): 10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,644.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT

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	GALLE	المرتبا لبري	TRAISITIONS	

HOME LOGOUT

D	aturn	of Al	latment	of Shares	,
к	erurn	OT AL	iotment	or Snares	

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Shares payable in <u>cash</u>

For a consideration other than cash

Share Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

Power under Section 161 of the Com	panies Act *
------------------------------------	--------------

The directors have obtained the approval of the company in **②** Yes general meeting to issue O No shares.

### **Resolution Made**

* Y	ou are onl	y required	l to fill in	this section is	f the directo	ors are not	t given the	power u	nder Section	n 161 of	the Compa	inles Act to	)
issı	ie shares.												

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: \*

Directors ...

Place of Meeting: \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \*

(dd/mm/yyyy)

Resolution Type: \*

Director's . .

Description: \*

(max 2000 characters)

### Attachment: \* (copy of resolution)

Note:

Uploaded file name wil be changed by suffixing timestamp with the actual file name as

Browse..

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

_ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
300366556 / BUXTON ANDREW ROBERT FOWE

If a director/ secretary signed the above, please select accordingly:	□ S0040556F / GOH GEOK LING □ S0114104Z / HENG LEE CHENG □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI □ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating	(maximum 300 characters)	> \bar{\bar{\bar{\bar{\bar{\bar{\bar{
the resolution or the written resolution :		

### **Declaration**

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

LOCAL COLPAIN TRANSACTIONS

**HOME LOGOUT** 

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Flelds marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

**Preference** 

Others

Number of shares:

2560

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 15.07

Date of Allotment: 25/07/2007

Save

Delete

Reset

Back

JOGAL GOTTAIN ATMENEMOTIES

HOME

LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516561833

66595810

Amount of Issued Share Capital: 4063238839.48 66595810 Amount of Paid-up Share

0

0

0

Capital:

7/21 166



HOME LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

25/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMINTS

HOME LOGOUT

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002431186A

Transaction No. Company Registration No. Company Name

C070396771 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

Print

GST No.: M9-0008879-T

**RECEIPT** 

Receipt No : ACR0000002431186A Date/Time : 25/07/2007 16:42

Transaction

No

Agency

: C070396771

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE
Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description

Unit Price (\$\s\$)

Qty Amount

Lodgment Of Return Of Allotment Of Share

COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING
FIRM NAME:

199901152M / DBS GROUP HOLDINGS LTD

Total (\$\s\$):

10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,634.00

This is a computer-generated receipt. No signature is required.

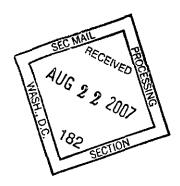
It is important to print a copy of the receipt for future reference.

HOME LOGOUT



July 24, 2007

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.



**Dear Sirs** 

### DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Judy Soh

Secretariat (65) 6878 5820

Encs.

## DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP") APPLICATION FOR LISTING AND QUOTATION OF 27,000

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

···

In respect of each class of securities, to furnish the following details: 2

Class of	Par	Authorised	<u>م</u>	Paid-Up Capital		Options Granted & Outstanding	Outstanding
Security	Value	Capital		Ordinary	<del>67</del>	Shares	1
ORDINARY		N.A.	Before Exercise:	1,516,484,063	1,516,484,063 4,061,953,756.28 Before Exercise:	Before Exercise:	19,145,297
	·					Add New Option(s)	0
			Add Exercise:	27,000	. 466,970.00	466,970.00 Less Exercise:	27,000
						Less Lapsed Option(s)	0
			After Exercise:	1,516,511,063	1,516,511,063 4,062,420,726.28 After Exercise:	After Exercise:	19,118,297

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003. က

Sherylene Wang Name:

Designation: Vice President

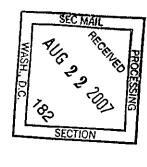
Authorised Signature:

Date:

24 July 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.



# SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

### **Details of Exercise**

	466,970.00	Total	Total 466,970.0000		27,000	Total		
2002Mar	147,300.00 2002Mar	00028456	147,300.0000	14.7300	10,000	23/07/2007	5 Yen Sook Lim	5
35,400.00 2001Mar	35,400.00	00029454	35,400.0000	17.7000	2,000	23/07/2007	4 Susilawati Surya	4
2001Mar	177,000.00 2001Mar	00028506	177,000.0000	17.7000	10,000	23/07/2007	3 Chung Chik Kau	3
2000Jul	44,660.00 2000Jul	00029579	44,660.0000	22.3300	2,000	23/07/2007	2 Chew Saw Choo Jan	2
62,610.00 2000Mar	62,610.00	00029579	62,610.0000	20.8700	3,000	23/07/2007	Chew Saw Choo Jan	
Grant No.	Total Amount Paid (S\$)	Exercise Reference No.	Total Amount Due (S\$)	Exercise Price   Total Amount Per Share (S\$)   Due (S\$)	No. of New Exercise Price Shares Arising Per Share (S\$)	Exercise Date	Exercising Option Holder	No.

FOUL COLLEGIA COM	BAGNOTS HOME LOGOUT						
Return of Allotme	nt of Shares Submit						
Please fill in the following	information. Fields marked * must be completed.						
Resolution Sha	res payable in <u>For a</u> Share Shareholders list <u>Summary</u> cash <u>consideration</u> Capital/Allotees' after the <u>of Capital</u> of Capital						
Power under Sect The directors have of the approval of the general meeting to shares.	company in @Yes						
Resolution Made							
* You are only required to fill issue shares.	in this section if the directors are not given the power under Section 161 of the Companies Act to						
Registration No. :	199901152M						
Company Name :	DBS GROUP HOLDINGS LTD						
Nature of Meeting: *	Directors						
Place of Meeting: *							
	* State "Passed by written means" If resolution obtained as such						
Date of Meeting: *	(dd/mm/yyyy)						
Resolution Type: *	Director's ·						
Description : * (max 2000 characters)	4						
	\$						
Attachment: * (copy of resolution)							
Note: Uploaded file name will be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmmsst	(Click 'Browse' to select file for attachment)						
Maximum File Size : 2048 Ki	3						
Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)							
	093190653 / FRANK WONG KWONG SHING						
	112914204 / JOHN A. ROSS						
	701913934 / JACKSON P. TAI						
<u></u> l	800366556 / BUXTON ANDREW ROBERT FOWELL						

If a director/ secretary signed the above, please select accordingly:	□S0040556F / GOH GEOK LING □S0114104Z / HENG LEE CHENG □S0234644C / KWA CHONG SENG □S0820599Z / ANG KONG HUA □S1462421Z / PETER ONG BOON KWEE □S2549567E / WONG NGIT LIONG □S2622983I / JEANNIE HUI □Z1557926 / NARAYANA MURTHY	* 1
If a person other than a director / secretary signed the above, please enter name(s) and capacity		~
(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maxImum 300 characters)	2

### **Declaration**

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

LOCAL COLPAIN TRANSACTIONS

**HOME** LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

<u>For a</u> consideration other than cash

Share Capital/Allotees' Particulars

Shareholders list after the allotment

**Summary** of Capital

**Capital Information** 

Currency:

**SINGAPORE, DOLLARS (SGD)** 

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

3000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 20.87

unpaid: 0

Date of Allotment: 24/07/2007

Save

Delete

Reset Back

LOCAL COLLEGIOUS TRACERCEROUS

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

<u>For a</u> consideration other than cash

Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

**Summary of Share Capital after allotment Share Capital (1)** 

Currency:

Capital:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516487063

66595810

Amount of Issued Share Capital: 4062016366.28 66595810

0 0

Amount of Paid-up Share

4062016366.28 66595810

0

PAYMINIS-

HOME LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

24/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAVALLUS

HOME LOGOUT

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002426361A

Transaction No. Compar

Company Registration No.

C070388675

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002426361A

Date/Time: 24/07/2007 14:00

No

Agency

Transaction : C070388675

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Qty Amount		
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00 1 ANT/PUBLIC ACCOUNTIN		10.00	
		Total (S\$) :		10.00	

**Deposit Service Account No.: 030429** 

**Balance Amount in Deposit Account: \$ 1,734.00** 

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	<u>LOGOUT</u>

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HOME	LOGOUT

R	eturn	of A	Motm	ent d	of Shares	2
м	CLUIII	UI M			JI DIIGIES	•

Sı	ıhmit	

Please fill in the following information. Fields marked \* must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

Power under	Section	161 of	the Com	panies	Act *
-------------	---------	--------	---------	--------	-------

The directors have obtained the approval of the company in 

Yes 
general meeting to issue 
No 
shares.

### **Resolution Made**

<ul><li>You are or</li></ul>	lly required to fill i	n this section if the	directors are not gi	ven the power und	ler Section	161 of the	Companies A	ct to
issue shares			_				·	

Registration No.:

199901152M

Company Name:

**DBS GROUP HOLDINGS LTD** 

Nature of Meeting: \*

Directors --

Director's

Place of Meeting: \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \*

(dd/mm/yyyy)

Resolution Type: \*

Description: \*
(max 2000 characters)

# Attachment: \* (copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
$\square$ 800366556 / BUXTON ANDREW ROBERT FOWEL

If a director/ secretary signed the above, please select accordingly:	S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity		
(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written	《 (maximum 300 characters)	> \frac{1}{2}

### Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

GOOT COLLECTA TRAISCEACUE

**HOME** LOGOUT

**Return of Allotment of Shares** 

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only If share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2000 /

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 22.33

unpaid: 0

Date of Allotment: 24/07/2007

Save

Delete

Reset

Back

LOGAL COLIFAIN TRAIBAGIOLD

HOME **LOGOUT** 

### **Return of Allotment of Shares**

Submit

Please fill In the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

<u>For a</u> consideration other than cash

Share Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

66595810

1516489063

0

Amount of Issued Share Capital: 4062061026.28 66595810 Amount of Paid-up Share

Capital:

PATEMIS

HOME LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Opposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

24/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



POVIZEDIS

HOME LOGOUT

## **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002426378A

Transaction No. Company Registration No.

C070388696 19

199901152M

Company Name
DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002426378A Date/Time: 24/07/2007 14:03

Transaction : C070388696 No

Print

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME:	10.00 ANT/PUBLIC ACC	1 DUNTIN	10.00 <b>G</b>
	199901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,724.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT

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COM	<b>GOTTATIV</b>	TRAISACTO	B

HOME	LOGOUT

D	eturn	Ωf	Allo	tma	nt.	ωf	Sha	roc

Submit

Please fill in the following information. Fields marked \* must be completed.

Share Share Share Shareholders list Completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars nareholders lis after the allotment

Summary of Capital

Power under Section 161 of the Compani	es Act *
The directors have obtained	

The directors have obtained the approval of the company in Ses general meeting to issue No shares.

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No.:

199901152M

Directors ·

Director's

Company Name:

**DBS GROUP HOLDINGS LTD** 

Nature of Meeting: \*
Place of Meeting: \*

\* State "Passed by written means" If resolution obtained as such

Date of Meeting: \*

(dd/mm/yyyy)

Resolution Type: \*

Description: \* (max 2000 characters)

\$\_\_\_\_\_**>** 

Attachment: \* (copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

	093190653 / FRANK WONG KWONG SHING	
	112914204 / JOHN A. ROSS	
	701913934 / JACKSON P. TAI	
_	SOUSEREE / BUYTON AND DEM DOBEDT FOR	\A/ E

If a director/ secretary signed the above, please select accordingly:	S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s)		
and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	>

### Declaration

Save Reset

LOCAL COLLECTION TRANSACTIONS

HOME	LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following Information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

12000 /

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

paid: 17.70

unpaid: 0

Date of Allotment: 24/07/2007

Save

Delete

Reset

Back



ADDUTE COLLECTION STATE ACTIONS

**HOME** LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Amount of Issued Share Capital: 4062273426.28 66595810

Preference

Others

Number of Shares:

1516501063

66595810

0

Amount of Paid-up Share

4062273426.28 66595810

Capital:

BURLLIVER

HOME LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### Payment Details

Registration No:

199901152M

Registered Name:

**DBS GROUP HOLDINGS LTD** 

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

24/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



HOME LOGOUT

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002426389A

Transaction No. C

Company Registration No.

C070388715

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

**RECEIPT** 

Receipt No : ACR0000002426389A Date/Time: 24/07/2007 14:06

Transaction : C070388715

Print

Agency

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
	COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME:	ANT/PUBLIC ACC	NITNUC	G
	199901152M / DBS GROUP HOLDINGS LTD			
		Total (S\$):		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,714.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	<u>LOGOUT</u>

LOCAL COLIFATIV TRANSACTIONS **HOME LOGOUT Return of Allotment of Shares** Submit Please fill in the following information. Fields marked \* must be completed. Shareholders list For a Share Shares payable in **Summary** Resolution consideration Capital/Allotees' after the cash of Capital **Particulars** allotment other than cash Power under Section 161 of the Companies Act \* The directors have obtained the approval of the company in **②**Yes general meeting to issue shares. **Resolution Made** \* You are only required to fill In this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. Registration No.: 199901152M **DBS GROUP HOLDINGS LTD** Company Name: Directors 🚉 Nature of Meeting: \* Place of Meeting: \* \* State "Passed by written means" if resolution obtained as such Date of Meeting: \* (dd/mm/yyyy) Director's Resolution Type: \* Description: \* (max 2000 characters) Attachment: \* (copy of resolution) Note: Browse. Uploaded file name wil be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filenameyyyyMMddmmsstt Maximum File Size: 2048 KB Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C) ☐ 093190653 / FRANK WONG KWONG SHING 112914204 / JOHN A. ROSS ☐ 701913934 / JACKSON P. TAI ■800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/ secretary signed the above, please select accordingly:	S00161732 / KOH BOON HWEE S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s)		
and capacity		$\wedge$
(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written	(maximum 300 characters)	<u>&gt;</u> *

### Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

ACCAL COLLEGEN TRANSACTIONS

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

10000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 14.73

unpaid: 0

Date of Allotment: 24/07/2007

2007

Save

Delete | I

Reset | Back

FOURT COLLECTION ASSURED THE

HOME LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

Capital:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516511063

66595810

Amount of Issued Share Capital: 4062420726.28 66595810

0 0

Amount of Paid-up Share

4062420726.28 66595810

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PAVILLUIS -

HOME LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

24/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMEDTS

HOME LOGOUT

### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002426403A

Transaction No.

Company Registration No.

C070388728

199901152M

**Company Name** 

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002426403A Date/Time: 24/07/2007 14:09

Transaction : C070388728

Print

Agency

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00  CANT/PUBLIC ACCO	1 DUNTIN	10.00 I <b>G</b>
	199901192H 7 DOS GROOT HOLDINGS ETD	Total (S\$):		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,704.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT



July 11, 2007

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.



**Dear Sirs** 

### **DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Judy Soh Secretariat

(65) 6878 5820

Encs.

# DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP") APPLICATION FOR LISTING AND QUOTATION OF 4,440

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Aut	Authorised		Paid-Up Capital		Options Granted & Outstanding	Jutstanding
	Capital		Ordinary Share	€7	Shared	D L
	Z.A.	Before Exercise:	1,516,411,453	4,060,957,074.58	1,516,411,453 4,060,957,074.58 Before Exercise:	19,213,647
					Add New Option(s)	0
		Add Exercise:	4,440	48,162.80	48,162.80 Less Exercise:	4,440
					Less Lapsed Option(s)	1,280
		After Exercise:	1,516,415,893	1,516,415,893 4,061,005,237.38 After Exercise:	After Exercise:	19.209.207

\* Outstanding balance After Exercise adjusted to include 1,280 options arising from grant/withdrawal of resignations/cancellation of

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003. က

Name: Sherylene Wang

Designation: Vice President

Signature: Date:

Authorised

11 Jul

Mix 2007

11 July 2007

SECTION PROCESSING

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

# SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

# **Details of Exercise**

	48,162.80	Total	Total 48,162.8000		4,440	Total		
2,946.00 2004Mar		000258	2,946.0000	14.7300	200	10/07/2007	3 Wong Sing Leon	ω
3,616.80 2005Mar	3,616.80	00028837	3,616.8000	15.0700	240	10/07/2007	2 Lim Ye-How Dennis	2
2003Feb	41,600.00 2003Feb	00026047	41,600.0000	10.4000	4,000	10/07/2007	Lee Kwok Tai Peter	_
Grant No.	Total Amount Paid (S\$)	Exercise Reference No.	Total Amount Due (S\$)	No. of New Exercise Price Total Amount Shares Arising Per Share (S\$) Due (S\$)	No. of New Shares Arising	Exercise Date	Exercising Option Holder	<del>2</del> 0.

LOCAL GOLPANY TRANSACTIONS HOME LOGOUT **Return of Allotment of Shares** Submit Please fill in the following information. Fields marked \* must be completed. Summary 6f Capital Shareholder: For a Share Shares payable Resolution consideration Capital/Allotees' after the <u>in cash</u> **Particulars** allotment other than cash Power under Section 161 of the Companies Act \* The directors have obtained

### **Resolution Made**

shares.

the approval of the company 

Yes

in general meeting to issue

* You are only	required to	o fill in thi	s section i	f the directors	are not	given the	e power	under	Section	161	of the (	Compar
issue shares.												

○ No

issue silates.	
Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting: * Place of Meeting: *	Directors
	* State "Passed by written means" if resolution obtained as such
Date of Meeting: *	(dd/mm/yyyy)
Resolution Type: *	Director's
Description: * (max 2000 characters)	
	«
Attachment : * (copy of resolution)	
Note: Uploaded file name will be changed by suffixing timestamp with the actual file	Browse
name as	(Click 'Browse' to select file for attachment)
filenameyyyyMMddmmsstt	

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☑701913934 / JACKSON P. TAI
■800366556 / BUXTON ANDREW ROBERT FOWELI

If a director/ secretary signed the above, please select accordingly:	S00161732 / KOH BOON HWEE  S0040556F / GOH GEOK LING  S0114104Z / HENG LEE CHENG  S0234644C / KWA CHONG SENG  S0820599Z / ANG KONG HUA  S1462421Z / PETER ONG BOON KWEE  S2549567E / WONG NGIT LIONG  S2622983I / JEANNIE HUI  Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

### Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

LOCAL COMPANY TRANSACTIONS

HOME **LOGOUT** 

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

<u> For a</u> other than cash

Share consideration Capital/Allotees' **Particulars** 

Shareholders list Summary after the allotment

of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

4000

Amount paid and/or unpaid on each

share e.g.

eg. 999999.999999999

paid: 10.40

unpaid: 0

Date of Allotment: 11/07/2007

Save

Delete

Reset

Back

LOCAL COMPANY TRANSACTIONS

**HOME** LOGOUT

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a other than cash

consideration Capital/Allotees' **Particulars** 

Shareholders list Summary after the allotment

of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

Capital:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516415453

66595810

Amount of Issued Share Capital: 4060998674.58 66595810

0 0

Amount of Paid-up Share

4060998674.58 66595810

PAVATARE

**HOME** LOGOUT

### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Opposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No: 030429

Payment Date:

11/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

MIGLIFE

PAVAILIJIS

HOME LOGOUT

### **PAYMENT ACKNOWLEDGEMENT**

EP Ref No:

Receipt No.: ACR0000002396943A

Transaction No. Company Registration No. Company Name

C070348914 199901152M

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002396943A

Date/Time: 11/07/2007 13:46

Transaction : C070348914 No

Print

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,959.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT

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40164	MESISIDO.	TRAISACTIONS

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HOME	LOGOUT

Return	Ωf	ΔΠο	tme	nt	ωf	Sha	rec
RELUIII	uı.	MIIU	LIIIC	HIL	uı.	2116	1163

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Shares payable in cash

For a consideration other than cash

Share Capital/Allotees' Particulars Shareholders list after the allotment

Summary of Capital

The directors have obtained the approval of the company @Yes / in general meeting to issue  $\bigcirc$  No shares.

### **Resolution Made**

* 1	rou a	are on	ıly r	equirea	to fill	in this	section	if the	director	s are	not	given	the p	ower	under	Section	161	of the	Com	par
iss	ue s	hares	•																	
_									_											

Registration No.:

199901152M

Directors

Company Name:

**DBS GROUP HOLDINGS LTD** 

Nature of Meeting: \*
Place of Meeting: \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type: \*

Description: \* (max 2000 characters)

¢

# Attachment: \* (copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 / FRANK WONG KWONG SHING
112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
■800366556 / BUXTON ANDREW ROBERT FOWELI

If a director/ secretary signed the above, please select accordingly:	□ \$00101732 / ROH BOON HWEE □ \$0040556F / GOH GEOK LING □ \$0114104Z / HENG LEE CHENG □ \$0234644C / KWA CHONG SENG □ \$0820599Z / ANG KONG HUA □ \$1462421Z / PETER ONG BOON KWEE □ \$2549567E / WONG NGIT LIONG □ \$2622983I / JEANNIE HUI	
	☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

### Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

LOCAL COMPANY TRANSACTIONS

LOGOUT HOME

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

**Preference** 

**Others** 

Number of shares:

200

Amount paid and/or unpaid on each share e.g.

eg. 999999.999999999

Date of Allotment: 11/07/2007

Save

Delete

Reset

Back

LOCAL COMPANY TRANSACTIONS

**HOME** LOGOUT

**Return of Allotment of Shares** 

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a other than cash

Share consideration Capital/Allotees' Particulars

Shareholders list Summary after the allotment

of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516415653

66595810

0

Amount of Issued Share Capital: 4061001620.58 66595810

0

Amount of Paid-up Share Capital:

4061001620.58 66595810

0

PAYKIIKI

HOME LOGOUT

## **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

## **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No: 030429

Payment Date :

11/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAVALLUIS

HOME LOGOUT

## **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002396955A

Transaction No. Company Registration No. Company Name

C070348928 199901152M

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

Print

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002396955A Date/Time: 11/07/2007 13:49

Agency

No

Transaction : C070348928

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOU ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 <b>NTANT/PUBLIC</b>	1	10.00
		Total (S\$):		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,949.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT

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11 / Y V 13	TARLITATION TO MINOR AND LANGUAGE
11/4164.01	THE REPORT OF THE PROPERTY OF
تستنات	COMPANY TRANSACTIONS

HOME	LOGOUT

D a +	_ E A	11-4		f Shares	
Keturn	or A	llotm	ent o	r Snares	Ċ

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Shares payable <u>in cash</u>

other than cash

Share consideration Capital/Allotees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

۲	ower	unaer	Section	191 01	tne	Companies	ACT *

The directors have obtained the approval of the company 

Yes in general meeting to issue  $\bigcirc$  No shares.

### **Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Compar issue shares.

Registration No.:

199901152M

Company Name:

**DBS GROUP HOLDINGS LTD** 

Nature of Meeting: \*

Directors ·

Director's

Place of Meeting: \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \*

(dd/mm/yyyy)

Resolution Type: \*

Description: \* (max 2000 characters)

Attachment: \* (copy of resolution)

Note\_:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as

Browse..

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 / FRANK WONG KWONG SHING	
☐ 112914204 / JOHN A. ROSS	
☐ 701913934 / JACKSON P. TAI	
800366556 / BUXTON ANDREW ROBERT FOWEL	L

If a director/ secretary signed the above, please select accordingly:	□ S0040556F / GOH GEOK LING □ S0114104Z / HENG LEE CHENG □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI □ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	

## Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

LOCAL COMPANY TRANSACTIONS

**HOME** LOGOUT

## **Return of Allotment of Shares**

Submit

Please fill in the following Information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a other than cash

consideration Capital/Allotees' **Particulars** 

Shareholders list Summary after the allotment

of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

240

Amount paid and/or unpaid on each

share e.g.

eg. 999999.99999999

unpaid: 0

Date of Allotment: 11/07/2007

Save

Delete

Reset

Back

FOCUT COMBUM ASSURABLE COMB

**HOME** LOGOUT

## **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a <u>other than cash</u>

Share consideration Capital/Allotees' Particulars

Shareholders list Summary after the allotment

of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1,516,415,893

66595810

0

Amount of Paid-up Share

Amount of Issued Share Capital: 4061005237.38 66595810

0

Capital:

PAVIMENTS

HOME LOGOUT

## **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

## **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$): 0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No: 030429

Payment Date:

11/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

W/4 FILE

PAYMENTS

HOME LOGOUT

## **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002396963A

Transaction No. Company Registration No. Company Name

C070348936 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002396963A Date/Time: 11/07/2007 13:52

No

Transaction: C070348936

Print

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
		Total (S\$) :	<u></u>	10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,939.00

This is a computer-generated receipt. No signature is required.

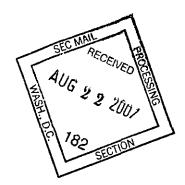
It is important to print a copy of the receipt for future reference.

<u>HOME</u>	LOGOUT



July 12, 2007 /

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.



Dear Sirs

## **DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Judy Soh Secretariat

(65) 6878 5820

Indysoly

Encs.

## **DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN**

ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP") APPLICATION FOR LISTING AND QUOTATION OF 2,000

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

In respect of each class of securities, to furnish the following details: 2

Class of	Par	Authorised	1	Paid-Up Capital		Options Granted & Outstanding	utstanding
				Ordinary			9
Security	Value	Capital		Share	49	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,516,415,893	1,516,415,893 4,061,005,237.38 Before Exercise.	Before Exercise:	19,209,207
						Add New Option(s)	0
			Add Exercise:	2,000	`	29,460.00 Less Exercise:	2,000
	,					Less Lapsed Option(s)	0
			After Exercise:	1,516,417,893	1,516,417,893 4,061,034,697.38 After Exercise:	After Exercise:	19.207.207

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

ന

Sherylene Wang Name:

Designation: Vice President

Enclosure:

Authorised Signature: Date:

12 July 2007

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

# SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

## Details of Exercise

	٦.	No.
	Chiang Sau Lin Flora	No. Exercising Option Holder
Total	11/07/2007	Exercise Date
2,000	2,000	No. of New Shares Arising
	14.7300	No. of New Exercise Price Total Amount Shares Arising Per Share (S\$) Due (S\$)
Total 29,460.0000	29,460.0000	Total Amount Due (S\$)
Total	00028621	Exercise Reference No.
29,460.00	29,460.00	Total Amount Paid (S\$)
	29,460.00 2004Mar	Grant No.

FOCUT GOTTAIL LEVE	SACTOCIS	HOME LOGOUT
Return of Allotme	nt of Shares	Submit
Please fill in the following i	nformation. Fields marked * must be completed.	
Respuirion —	es payable <u>For a</u> Share onsideration Capital/Allotees other than cash Particulars	Shareholders list Summary of Capital allotments
Power under Section The directors have of the approval of the confined in general meeting the shares.	company   Yes	C. P. JOS. T. C. S.
Resolution Made		
* You are only required to fill issue shares.	in this section if the directors are not given the por	ver under Section 161 of the Compar
Registration No. :	199901152M	
Company Name:	DBS GROUP HOLDINGS LTD	
Nature of Meeting: * Place of Meeting: *	Directors /	
	* State "Passed by written means" if resolution of	otained as such
Date of Meeting: *	(dd/mm/yyyy)	The segment of the se
Resolution Type: *	Director's	
Description: * (max 2000 characters)	€	
Attachment : * (copy of resolution)		
Note: Uploaded file name will be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmmsst	(Click 'Browse' to select file for attachment)	
Maximum File Size : 2048 KF	<b>S</b>	
<b>5</b>		

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)  $\,$ 

□ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
300366556 / BUXTON ANDREW ROBERT FOWEL

If a director/ secretary signed the above, please select accordingly:	S0040556F / GOH GEOK LING S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG S0820599Z / ANG KONG HUA S1462421Z / PETER ONG BOON KWEE S2549567E / WONG NGIT LIONG S2622983I / JEANNIE HUI Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	<u> </u>

## Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset

LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

## **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Ę

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2000

Amount paid and/or unpaid on each

share e.g.

eg. 999999.999999999

paid: 14.73

unpaid: 0

Date of Allotment: 12/07/2007

Delete

Save

Reset

Back

FOCUT GOTEVER ASSURABILITIES

**HOME LOGOUT** 

### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a other than cash

Share consideration Capital/Allotees' **Particulars** 

Shareholders list Summary after the allotment

of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516417893

66595810

0

Amount of Issued Share Capital: 4061034697.38 66595810

Amount of Paid-up Share

Capital:

4061034697.38 66595810

0

PAVALEUS.

HOME LOGOUT

## **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

## **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account No:

030429

Payment Date:

12/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

11731182

POVILLIUS

HOME LOGOUT

## PAYMENT ACKNOWLEDGEMENT

EP Ref No:

Receipt No.: ACR0000002400248A

Transaction No. Company Registration No. Company Name

C070352833 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002400248A Date/Time: 12/07/2007 14:10

No

Transaction : C070352833

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00 NTANT/PUBLIC	1	10.00
		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,929.00

This is a computer-generated receipt. No signature is required.

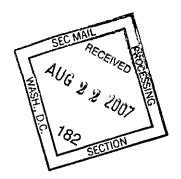
It is important to print a copy of the receipt for future reference.

<u>HOME</u>	<u>LOGOUT</u>



July 17, 2007

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.



**Dear Sirs** 

## DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Indusoly

Judy Soh

Secretariat

(65) 6878 5820

Encs.

## **DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN**

ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP") APPLICATION FOR LISTING AND QUOTATION OF 17,480

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

In respect of each class of securities, to furnish the following details:  $\sim$ 

Class of	Par	Authorised	<u></u>	Paid-Up Capital		Options Granted & Outstanding	utstanding
				Ordinary		•	)
Security	Value	Capital		Share	↔	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,516,430,293	1,516,430,293 4,061,217,777.78 Before Exercise:	Before Exercise:	19,201,807
						Add New Option(s)	0
			Add Exercise:	17,480	197,232.60	197,232.60 Less Exercise:	17,480
						Less Lapsed Option(s)	0
			After Exercise:	1,516,447,773	1,516,447,773 4,061,415,010.38 After Exercise:	After Exercise:	19,184,487

\* Outstanding balance After Exercise adjusted to include 160 options arising from grant/withdrawal of resignations/cancellation\_of exercise.

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP app*s*eed by shareh on 20 October 2003. က

Sherylene Wang Name:

Designation: Vice President

Signature:

Authorised

SEC MAI

Date:

17 July 2007

Enclosure:

A copy of the Return of Altotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

# SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

## Details of Exercise

	197,232.60	Total	Total 197,232.6000		17,480	Total		
2001Mar	35,400.00 2001Mar	00025692	35,400.0000	17.7000	2,000	16/07/2007	3 Tan Boon Kien	3
2003Feb	159,120.00 2003Feb	00029272	159,120.0000	10.4000	15,300	16/07/2007	2 Ooi Cheng Pheng	2
2,712.60 2005Mar	2,712.60	00025759	2,712.6000	15.0700	180	16/07/2007	Hng Huey Ling	1
Grant No.	Total Amount Paid (S\$)	Exercise Reference No.	Total Amount Due (S\$)	No. of New Exercise Price Total Amount Shares Arising Per Share (S\$) Due (S\$)	No. of New Shares Arising	Exercise Date	No. Exercising Option Holder	No.



## LOCAL COMPANY TRANSACTIONS

HOME	LOGOUT
<u> </u>	

Return	of.	ΔIIA	tment	۸f	Sha	roc

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under S	Section 16	1 of the Con	npanies Act *		
The directors hat obtained the apthe company in meeting to issue	ive proval of general	⊚Yes / ○No			
Resolution Made	2				
* You are only required issue shares.	to fill in this s	ection if the direc	tors are not given the	e power under Se	ection 161 of the
Registration No. :	1999	001152M			
Company Name :	DBS	GROUP HOL	DINGS LTD		
Nature of Meeting	j: * Direc	etors 📋 🖊	•		
Place of Meeting	*				
	* State	e "Passed by writt	en means" if resoluti	on obtained as su	ıch
Date of Meeting:	*		m/yyyy)		
Resolution Type:	* Direc	ctor's			
Description: * (max 2000 characters)					
	⋖				
Attachment: * (copy of resolution)					
Note: Uploaded file name will changed by suffixing ti stamp with the actual f	me- île	'Browse' to select	Browse		
name as filenameyyyyMMddm		Provide to adject	me for attachment)		

Person(s) signing the resolution or the minutes incorporating the resolut the written resolution (section 184A or 184C)

093190653 / FRANK WONG KWONG SHING

112914204 / JOHN A. ROSS

701913934 / JACKSON P. TAI

800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/ secretary signed the above, please select accordingly:	□ D065844(9) / CHENG WAI CHEE, CHRISTOPHER □ S0016173Z / KOH BOON HWEE □ S0040556F / GOH GEOK LING □ S0114104Z / HENG LEE CHENG □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI □ Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :	(maximum 300 characters)

## Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



LOCAL COMPANY TRANSACTIONS

**HOME** LOGOUT

**Return of Allotment of Shares** 

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

For a other than <u>cash</u>

Share payable consideration Capital/Allotees' list after the Share **Particulars** 

Shareholders allotment

**Summary** of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 2000

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 17.70

unpaid: 0

Date of Allotment: 17/07/2007

Save

Delete

Reset

Back



## LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

## **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

<u>in cash</u>

<u>For a</u> <u>other than</u> <u>cash</u>

Share payable consideration Capital/Allotees' list after the Share Particulars

Shareholders allotment

Summary of Capital

## Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516432293

66595810

Amount of Issued Share Capital: 4061253177.78 66595810

0

Amount of Paid-up Share

Capital:

4061253177.78 66595810



PAVITINIS

110111

## **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

## **Payment Details**

Registration No: 199901152M

Registered Name: DBS GROUP HOLDINGS LTD

Transaction Type: Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$): 10.00

Late Lodgement Fee CA

(S\$):

0.00

Composition Amount

(S\$):

0.00

Service Charge (S\$): 0.00

GST (if any): 0.00

Total Amount (S\$): 10.00

Deposit Account Service

Payment Mode: Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account

No:

030429

Payment Date : 17/07/2007

Submit | Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



POVMENTS

HOME LOGOUT

## **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002408543A

Transaction

**Company Registration** 

No.

No.

**Company Name** 

C070362834

199901152M

**DBS GROUP HOLDINGS** 

LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

**RECEIPT** 

Receipt No : ACR0000002408543A Date/Time: 17/07/2007 14:07

No

Transaction : C070362834

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE Paid via : Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD **6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Unit Sno Code/Description Price **Qty Amount** (S\$) Lodgment Of Return Of Allotment Of Share 10.00 1 10.00 COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC **ACCOUNTING FIRM NAME:** 199901152M / DBS GROUP HOLDINGS LTD Total 10.00 (S\$):

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,869.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



## 400AL COTPAIN TRATEACTIONS

HOME	LOGOUT

Return	of I	Motor	ont a	of SI	harec

Submit

Please fill in the following information. Fields marked \* must be completed. For a **Shares** Share Shareholders <u>consideration</u> Summary Capital/Allotees' list after the Resolution payable in other than of Capital **Particulars** allotment <u>cash</u> <u>cash</u> Power under Section 161 of the Companies Act \* The directors have obtained the approval of the company in general ○ No meeting to issue shares. Resolution Made \* You are only required to fill in this section if the directors are not given the power under Section 161 of the issue shares. 199901152M Registration No. : DBS GROUP HOLDINGS LTD Company Name: Nature of Meeting: \* Directors ; Place of Meeting: \* State "Passed by written means" if resolution obtained as such Date of Meeting: \* (dd/mm/yyyy) Director's Resolution Type: \* Description: \* (max 2000 characters) Attachment: \* (copy of resolution) Note: Browse.. Uploaded file name wil be changed by suffixing timestamp with the actual file (Click 'Browse' to select file for attachment) name as filenameyyyyMMddmmsstt

Person(s) signing the resolution or the minutes incorporating the resolut the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING
☐112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
■800366556 / BUXTON ANDREW ROBERT FOWELL

Maximum File Size: 2048 KB

If a director/ secretary signed the above, please select accordingly :	□ D065844(9) / CHENG WAI CHEE, CHRISTOPHER □ S0016173Z / KOH BOON HWEE □ S0040556F / GOH GEOK LING □ S0114104Z / HENG LEE CHENG □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI □ Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written	(maximum 300 characters)

## **Declaration**

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



## COMPANY TRANSPORTED IS

**HOME** LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following Information. Fields marked \* must be completed.

Resolution

For a other than <u>cash</u>

Share payable consideration Capital/Allotees' list after the Particulars

Shareholders allotment

**Summary** of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 15300

Amount paid and/or unpaid on each share e.g. eg. 999999,999999999

paid: 10.40

unpaid: 0

Date of Allotment: 17/07/2007

Save

Delete

Reset

Back



## POCAT CONTAIN ASSESSED IN

HOME LOGOUT

## **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

For a Share payable consideration Capital/Allotees' list after the <u>other than</u> <u>in cash</u>

Particulars

Shareholders allotment

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1,516,447,593

66595810

Amount of Issued Share Capital: 4061412297.78 66595810

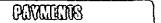
0

Amount of Paid-up Share

Capital:

4061412297.78 66595810





HOME LOGOUT

## **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

## **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA

(S\$):

0.00

Composition Amount

(S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

Deposit Service Account

No:

030429

Payment Date:

17/07/2007

Submit

Cancel.

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





HOME LOGOUT

#### **PAYMENT ACKNOWLEDGEMENT**

EP Ref No:

Receipt No.: ACR0000002408554A

Transaction

**Company Registration** 

No.

No.

**Company Name** 

C070362851

199901152M

**DBS GROUP HOLDINGS** 

**LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

RECEIPT

Date/Time: 17/07/2007 14:11 Receipt No : ACR0000002408554A

No

Transaction : C070362851

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sr	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1 BLIC	10.00
		Total (S\$) :		10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,859.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME LOGOUT



# LOGAL COMPAIN TRAISACTIONS

HOME	<u>LOGOUT</u>

#### **Return of Allotment of Shares**

Submit

Please till in the following information. Fields marked * must be completed.					
Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under: The directors had obtained the apthe company in meeting to issue	ave oproval of general	1 of the Cor ⊚Yes / ○No	npanies Act *		
Resolution Mad  * You are only require issue shares.	· <del>-</del>	ection if the direc	tors are not given th	e power under Se	ection 161 of the
Registration No. : 199901152M					
Company Name	: DBS	GROUP HOL	DINGS LTD		
Nature of Meeting: *   Directors   / Place of Meeting: *    * State "Passed by written means" if resolution obtained as such					uch
Date of Meeting:	*	(dd/m	m/yyyy)		
Resolution Type	: * Direc	ctor's [ · ]			
Description: * (max 2000 characters	) <b>4</b>	•			
Attachment: * (copy of resolution)	14				
Note: Uploaded file name wi changed by suffixing t stamp with the actual name as filenameyyyyMMddi	ime- file (Click	'Browse' to select	Browse file for attachment)		,
Maximum File Size : 2	048 KB				
Person(s) signi the written res				orporating (	the resolut
	112914204	/ FRANK WO / JOHN A. R / JACKSON I		ING	

 $\square$  800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/ secretary signed the above, please select accordingly:	□ D065844(9) / CHENG WAI CHEE, CHRISTOPHER □ S0016173Z / KOH BOON HWEE □ S0040556F / GOH GEOK LING □ S0114104Z / HENG LEE CHENG □ S0234644C / KWA CHONG SENG □ S0820599Z / ANG KONG HUA □ S1462421Z / PETER ONG BOON KWEE □ S2549567E / WONG NGIT LIONG □ S2622983I / JEANNIE HUI □ Z1557926 / NARAYANA MURTHY
If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)

#### Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset





**HOME** LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

For a

<u>cash</u>

Resolution

Share payable consideration Capital/Allotees' list after the in cash other than

Share Particulars Shareholders allotment

Summary of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares: 180

Amount paid and/or unpaid on each share e.g. eg. 999999.999999999

paid: 15.07

unpaid: 0

Date of Allotment: 17/07/2007

Save

Delete

Reset

Back



# FOCUT COMBUILLA LUGITEUCITOLE

**HOME** LOGOUT

#### Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

<u>in cash</u>

For a <u>other than</u> cash

Share payable consideration Capital/Allotees' list after the Share Particulars

Shareholders aliotment

Summary of Capital

## **Summary of Share Capital after allotment** Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516447773

66595810

0

Amount of Issued Share Capital: 4061415010.38 66595810

0

Amount of Paid-up Share

Capital:

4061415010.38 66595810

0



PATATIONS

HOME LOGOUT

#### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

#### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA

(S\$):

0.00

Composition Amount

(S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet

Banking, etc)

**Deposit Service Account** 

No:

030429

Payment Date:

17/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





HOME LOGOUT

#### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002408565A

Transaction

**Company Registration** 

No.

No.

**Company Name** 

C070362865

199901152M

**DBS GROUP HOLDINGS** 

LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



**Print** 

GST No.: M9-0008879-T

RECEIPT

Receipt No : ACR0000002408565A Date/Time: 17/07/2007 14:14

Transaction : C070362865

No Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY** DBS BUILDING **SINGAPORE 068809** 

Unit **Sno Code/Description** Price **Qty Amount (S\$)** Lodgment Of Return Of Allotment Of Share 1 10.00 10.00 COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC **ACCOUNTING FIRM NAME:** 199901152M / DBS GROUP HOLDINGS LTD Total 10.00 (S\$):

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,849.00

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HOME LOGOUT



July 13, 2007

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.



Dear Sirs

#### **DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Judy Soh

Secretariat

(65) 6878 5820

Encs.

# **DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN**

ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP") APPLICATION FOR LISTING AND QUOTATION OF 12,400

State how the additional ordinary shares for which listing is applied for rank with existing shares: The ordinary shares allotted rank pari passu with existing shares of the Bank.

In respect of each class of securities, to furnish the following details: 2

Class of	Par	Authorised	<u> </u>	Paid-Up Capital		Options Granted & Outstanding	Outstanding
				Ordinary			)
Security	Value	Capital		Share	€>	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,516,417,893	1,516,417,893 4,061,034,697.38 Before Exercise:	Before Exercise:	19,207,207
						Add New Option(s)	0
	_		Add Exercise:	12,400	\	183,080.40 Less Exercise:	12,400
						Less Lapsed Option(s)	0
			After Exercise:	1,516,430,293	1,516,430,293 4,061,217,777.78 After Exercise:	After Exercise:	19,201,807

\* Outstanding balance After Exercise adjusted to include 7,000 options arising from grant/withdrawal of resignations/cancellation of exercise.

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003. က

Authorised Signature:

> Sherylene Wang Name:

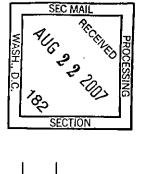
Designation: Vice President

Enclosure:

Date:

13 July 2007

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.



# SUMMARY OF PARTICULARS OF EXERCISE **DBSH SHARE OPTIONS PLAN**

# **Details of Exercise**

	ან	4	ω	2		No.
	Yim Sau Kin	Yim Sau Kin	3 Wong Sing Leon	2 Lo Wing Lok Wilson	1 Lo Wing Lok Wilson	Exercising Option Holder
Total	12/07/2007	12/07/2007	12/07/2007	12/07/2007	12/07/2007	Exercise Date
12,400	5,000	3,300	540	720	2,840	No. of New Exercise Price Shares Arising Per Share (S\$)
	14.7300	14.7300	15.0700	15.0700	14.7300	Exercise Price Total Amount Per Share (S\$) Due (S\$)
Total 183,080.4000	73,650.0000	48,609.0000	8,137.8000	10,850.4000	41,833.2000	Total Amount Due (S\$)
Total	00029157	00029157	00025833	00028902	00028902	Exercise Reference No.
183,080.40	73,650.00	48,609.00	8,137.80	10,850.40	41,833.20	Total Amount Paid (S\$)
	73,650.00 2002Mar	48,609.00 2004Mar	8,137.80 2005Mar	10,850.40 2005Mar	41,833.20 2004Mar	Grant No.

# LOCAL COLPAIN TRAISACTIONS

Return of Allotm	ent of Shares		SECTION		Submit
Please fill in the following	ng information. Fields	s marked * must be	1		
Resolution §	ihares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Se The directors have the approval of th general meeting t shares.	e obtained e company in (	_	Act *		
Resolution Made  You are only required to sue shares.	fill in this section if t	he directors are not	given the power unde	r Section 161 of the	Companies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROUI	HOLDINGS L	.TD		
Nature of Meeting: Place of Meeting: *		•	f resolution obtained a	s such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's	/			
Description : * max 2000 characters)	4				,
Attachment: * copy of resolution)	<				
Note : Uploaded file name wil be changed by suffixing time stamp with the actual file name as		Brown			
ilename <i>yyyyMMddmm</i> :	sstt				
1aximum File Size : 2048	КВ				
Person(s) signi the written reso				ting the resolu	ition or

<u> </u>	/ FRANK	WONG	KWONG	SHING
112914204	/ JOHN A	A. ROSS	;	

If a director/ secretary signed the above, please select accordingly:	☐ 701913934 / JACKSON P. TAI ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	**************************************

#### **Declaration**

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



# 1903T COTESTA ASSESSED TO

HOME	LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment

**Summary** of Capital

#### **Capital Information**

Currency:

SINGAPORE, DOLLARS (SGD)

#### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

5000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 14.73

unpaid: 0

Date of Allotment: 13/07/2007

Save

Delete

Reset

Back



# ROCAL COMPANY TRANSACTIONS

**HOME** LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

Summary of Share Capital after allotment Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

**Others** 

Number of Shares:

1,516,422,893

66595810

0

Amount of Issued Share Capital: 4061108347.38 66595810

0

Amount of Paid-up Share

4061108347.38 66595810

0

Capital:



# PAVIZINIS

HOME LOGOUT

#### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

#### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

@ Deposit Account Service

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

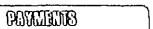
Payment Date:

13/07/2007

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





#### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002403696A

Transaction No. Company Registration No.

C070356853 199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



GST No.: M9-0008879-T

**RECEIPT** 

Receipt No : ACR0000002403696A Date/Time: 13/07/2007 14:34

Transaction

No

: C070356853

Print

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTS FIRM NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT/PUBLIC ACCO	1 DUNTIN	10.00
		Total (S\$) :	<del></del>	10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,899.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

HOME	LOGOUT



# LOCAL COLPAIN TRANSACTIONS

HOME	LOGOUT

R	eturn	Ωf	ΔΙ	lotm	ent	Ωf	Sh	ares

Submit

Please fill in the following	g information. Field:	s marked * must be	completed.		
Resolution <u>S</u>	hares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
Power under Sec The directors have the approval of the general meeting to shares.	e obtained e company in (	_	Act *		
Resolution Made					
* You are only required to issue shares.	fill in this section if t	the directors are not	given the power under	Section 161 of the C	ompanies Act to
Registration No. :	199901152	2M			
Company Name :	DBS GROU	P HOLDINGS L	.TD		
Nature of Meeting:	* Directors				
Place of Meeting: *					
	* State "Passed	by written means" if	f resolution obtained as	s such	
Date of Meeting: *		(dd/mm/yyyy)			
Resolution Type: *	Director's	<u>.</u>			
Description: * (max 2000 characters)	«		A Andrews		* *
Attachment: * (copy of resolution)	<u> </u>				
Note: Uploaded file name will be changed by suffixing time-stamp with the actual file name as filenameyyyyMMddmms	(Click 'Browse'	Brow to select file for attac			
Maximum File Size : 2048	КВ				

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

Ш	093190653	/ FRANK	WONG	KWONG	SHING
	112914204	/ JOHN A	A. ROSS	;	

If a director/ secretary signed the above, please select accordingly:	☐ 701913934 / JACKSON P. TAI ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	\$\frac{\lambda}{2}

#### **Declaration**

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



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**HOME** LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

<u>For a</u> consideration other than cash

Share Capital/Allotees' Particulars

Shareholders list after the allotment

**Summary** of Capital

**Capital Information** 

Currency:

SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

6140

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 14.73

unpaid: 0

Date of Allotment: 13/07/2007

Save

Delete

Reset

Back



# LOCAL COMPANY TRANSACTIONS

HOME LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

**Summary of Share Capital after allotment** Share Capital (1)

Currency:

Capital:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1516429033

66595810

Amount of Issued Share Capital: 4061198789.58 66595810

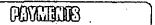
0 0

Amount of Paid-up Share

4061198789.58 66595810

0





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#### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

#### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

13/07/2007

Submit

Cancel

O Deposit Account Service

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002403733A

Transaction No. Company Registration No.

C070356894 199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

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GST No.: M9-0008879-T

**RECEIPT** 

Receipt No : ACR0000002403733A

Date/Time: 13/07/2007 14:41

Transaction : C070356894

Print

Agency

No

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809** 

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share  COMPANY/BUSINESS/LLP/PUBLIC ACCOUNT FIRM NAME:  199901152M / DBS GROUP HOLDINGS LTD	10.00 ANT/PUBLIC ACC	1 DUNTIN	10.00
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 1,889.00

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HOME	LOGOUT

Return	ΩF	Allata	ant	AF .	Charac	
Keturn	OI	AHOID	1ent	nt :	Snares	

Submit

Please fill in the following information. Fields marked \* must be completed. Shareholders list Share For a

Resolution

Shares payable in <u>cash</u>

consideration other than cash Capital/Allotees' Particulars

after the allotment

**Summary** of Capital

Power under Section 161 of	the	Compa	nies Act	t *
The directors have obtained				
the approval of the company in	<b>⊚</b> Y	'es	_	
general meeting to issue	ON	lo l		

shares.

Resolution Made	
<ul> <li>You are only required to fill ssue shares.</li> </ul>	in this section if the directors are not given the power under Section 161 of the Companies Act
Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting: *	Directors [ ] /
Place of Meeting: *	
	* State "Passed by written means" if resolution obtained as such
Date of Meeting: *	(dd/mm/yyyy)
Resolution Type: *	Director's
Description: * (max 2000 characters)	
	<u> </u>
Attachment: * (copy of resolution)	
Note : Uploaded file name wll be	Browse

changed by suffixing timestamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

093190653 /	FRANK	WONG	<b>KWONG</b>	SHING
112914204 <u>/</u>	JOHN A	A. ROSS		

If a director/ secretary signed the above, please select accordingly:	☐ 701913934 / JACKSON P. TAI ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER ☐ S0016173Z / KOH BOON HWEE ☐ S0040556F / GOH GEOK LING ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0820599Z / ANG KONG HUA ☐ S1462421Z / PETER ONG BOON KWEE ☐ S2549567E / WONG NGIT LIONG ☐ S2622983I / JEANNIE HUI ☐ Z1557926 / NARAYANA MURTHY	
If a person other than a director / secretary signed the above, please enter name(s) and capacity (ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution:	(maximum 300 characters)	**************************************
Declaration		

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



<b>MAAN</b>	COMPANY TRANSACTION	R
14117115	AND THE PROPERTY OF THE PROPER	L)

110445	1.000117
HOME	LOGOUI

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in cash

For a consideration other than cash

Share Capital/Allotees' **Particulars** 

Shareholders list after the allotment

Summary of Capital

#### **Capital Information**

Currency:

SINGAPORE, DOLLARS (SGD)

#### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1260

Amount paid and/or unpaid on each share

e.g.

eg. 999999.999999999

paid: 15.07

unpaid: 0

Date of Allotment: 13/07/2007

Save

Delete

Reset

Back



# LOCAL COLLEGEN TRAISACTIONS

**HOME** LOGOUT

#### **Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital/Allotees' Particulars

Shareholders list after the allotment

Summary of Capital

### **Summary of Share Capital after allotment** Share Capital (1)

Currency:

SINGAPORE, DOLLARS (SGD)

Class of Shares:

Ordinary

Preference

Others

Number of Shares:

1,516,430,293

66595810

Amount of Issued Share Capital: 4061217777.78 66595810

0

Amount of Paid-up Share

Capital:

4061217777.78 66595810

0





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#### **Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

#### **Payment Details**

Registration No:

199901152M

Registered Name:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fee CA (S\$):

0.00

Composition Amount (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Others (Credit Card, Cash Card, Internet Banking,

etc)

Deposit Service Account No:

030429

Payment Date:

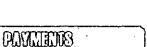
13/07/2007

Submit

Cancel

Deposit Account Service

Notice: ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





HOME I

LOGOUT

#### **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No:** 

Receipt No.: ACR0000002403760A

Transaction No. Company Registration No.

C070356921

199901152M

**Company Name** 

**DBS GROUP HOLDINGS LTD** 

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

View Receipt



Print

GST No.: M9-0008879-T

**RECEIPT** 

Receipt No : ACR0000002403760A Date/Time: 13/07/2007 14:45

Transaction : C070356921 No

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

**DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING** SINGAPORE 068809

**Unit Price** Sno Code/Description **Qty Amount (**\$\$) Lodgment Of Return Of Allotment Of Share 1 10.00 10.00 1 COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME: 199901152M / DBS GROUP HOLDINGS LTD Total (S\$): 10.00

**Deposit Service Account No.: 030429** 

Balance Amount in Deposit Account: \$ 1,879.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

**HOME** LOGOUT